

STATEMENT OF ECONOMIC INTERESTS

Date Initial Filing Received
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COVER PAGE

RECEIVED
 FAIR POLITICAL PRACTICES COMMISSION
 March 27 2018

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)
 Juelsgaard Stephen Glen

1. Office, Agency, or Court

Agency Name (Do not use acronyms)
 California Institute for Regenerative Medicine
 Division, Board, Department, District, if applicable Your Position
 ICOC Member

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: _____ Position: _____

2. Jurisdiction of Office (Check at least one box)

- State Judge or Court Commissioner (Statewide Jurisdiction)
- Multi-County _____ County of _____
- City of _____ Other _____

3. Type of Statement (Check at least one box)

- Annual:** The period covered is January 1, 2017, through December 31, 2017.
- or- The period covered is ____/____/____, through December 31, 2017.
- Assuming Office:** Date assumed ____/____/____
- Candidate:** Date of Election _____ and office sought, if different than Part 1: _____
- Leaving Office:** Date Left ____/____/____ (Check one)
- The period covered is January 1, 2017, through the date of leaving office.
- or- The period covered is ____/____/____, through the date of leaving office.

4. Schedule Summary (must complete)

► Total number of pages including this cover page: 32

Schedules attached

- Schedule A-1 - Investments** – schedule attached
- Schedule A-2 - Investments** – schedule attached
- Schedule B - Real Property** – schedule attached
- Schedule C - Income, Loans, & Business Positions** – schedule attached
- Schedule D - Income - Gifts** – schedule attached
- Schedule E - Income - Gifts - Travel Payments** – schedule attached

-or-

None - No reportable interests on any schedule

5. Verification

MAILING ADDRESS STREET CITY STATE ZIP CODE
 (Business or Agency Address Recommended - Public Document)
 1999 Harrison St., Ste. 1650 Oakland CA 94612

DAYTIME TELEPHONE NUMBER E-MAIL ADDRESS
 (510) 340-9101 sjuelsgaard@cirm.ca.gov

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed March 28, 2018
(month, day, year)

Signature Stephen Juelsgaard
(File the originally signed statement with your filing official.)

**SCHEDULE A-1
Investments**

Stocks, Bonds, and Other Interests
(Ownership Interest is Less Than 10%)
Do not attach brokerage or financial statements.

| |
|---|
| CALIFORNIA FORM 700 <small>FAIR POLITICAL PRACTICES COMMISSION</small> Name Stephen Juelsgaard |
|---|

▶ **NAME OF BUSINESS ENTITY**
Starwood Opportunity Fund VIII LP

GENERAL DESCRIPTION OF THIS BUSINESS
Real Estate Investing

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 17 _____ / _____ / 17
 ACQUIRED DISPOSED

▶ **NAME OF BUSINESS ENTITY**
Starwood Opportunity Fund IX LP

GENERAL DESCRIPTION OF THIS BUSINESS
Real Estate Investing

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 17 _____ / _____ / 17
 ACQUIRED DISPOSED

▶ **NAME OF BUSINESS ENTITY**
GSO Capital Solutions Fund

GENERAL DESCRIPTION OF THIS BUSINESS
Business Lending

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 17 _____ / _____ / 17
 ACQUIRED DISPOSED

▶ **NAME OF BUSINESS ENTITY**
GSO Capital Solutions Fund II LP

GENERAL DESCRIPTION OF THIS BUSINESS
Business Lending

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 17 _____ / _____ / 17
 ACQUIRED DISPOSED

▶ **NAME OF BUSINESS ENTITY**
SFC Riverview Ranch Investors LP

GENERAL DESCRIPTION OF THIS BUSINESS
Apartment Ownership

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 17 _____ / _____ / 17
 ACQUIRED DISPOSED

▶ **NAME OF BUSINESS ENTITY**
SFC Park Knoll Investors LP

GENERAL DESCRIPTION OF THIS BUSINESS
Apartment Ownership

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 17 _____ / _____ / 17
 ACQUIRED DISPOSED

Comments: _____

**SCHEDULE A-1
Investments**

Stocks, Bonds, and Other Interests
(Ownership Interest is Less Than 10%)
Do not attach brokerage or financial statements.

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name
Stephen Juelsgaard

▶ NAME OF BUSINESS ENTITY
SFC Eastlake Investors LP

GENERAL DESCRIPTION OF THIS BUSINESS
Apartment Ownership

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 17 _____ / _____ / 17
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
SFC Stonegate Village Investors LP

GENERAL DESCRIPTION OF THIS BUSINESS
Apartment Ownership

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 17 _____ / _____ / 17
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
HPS-Core Sejour Lending Fund LP

GENERAL DESCRIPTION OF THIS BUSINESS
Business Lending

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 07 / 06 / 17 _____ / _____ / 17
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Apollo EPF II Private Investors LLC

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT **LLC**
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 02 / 14 / 17 _____ / _____ / 17
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
FT Ventures III

GENERAL DESCRIPTION OF THIS BUSINESS
Financial Services Investing

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 17 _____ / _____ / 17
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
FT Ventures IV

GENERAL DESCRIPTION OF THIS BUSINESS
Financial Services Investing

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____
(Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 17 _____ / _____ / 17
 ACQUIRED DISPOSED

Comments: _____

Schedule A-1
Investments

Stephen Juelsgaard

| Name of Business Entity | General Description of Business Activity | *Market Value Range per Form 700 guidelines | Nature of Investment |
|---|--|---|----------------------|
| CRP Opp Onshr LP B | Real Estate | \$100,000 - \$1,000,000 | Real Estate |
| Partners RE Second 09 A USD | Real Estate | \$100,000 - \$1,000,000 | Real Estate |
| AMERRA Agri Fund II, L.P. | Private Equity | \$100,000 - \$1,000,000 | Partnership |
| Asia Enterprise III Ons LP B | Private Equity | \$100,000 - \$1,000,000 | Partnership |
| Avista II LP Ons 4C B | Private Equity | \$100,000 - \$1,000,000 | Partnership |
| HH Pre-IPO Onshore Feeder Fd II LP S B | Private Equity | \$100,000 - \$1,000,000 | Partnership |
| Private Equity Opp (PPV) Ons Fd LP CI B | Private Equity | >\$1,000,000 | Partnership |
| TF Capital II Delaware LP A | Private Equity | \$100,000 - \$1,000,000 | Partnership |
| TRG Gr Pt (Cayman Onshore) II LP B | Private Equity | \$100,000 - \$1,000,000 | Partnership |
| 3M COMPANY | Industrials | \$10,000-\$100,000 | Common Stock |
| ABBOTT LABORATORIES | Health Care | \$10,000-\$100,000 | Common Stock |
| ABBVIE INC | Health Care | \$10,000-\$100,000 | Common Stock |
| ACCENTURE PLC | Information Technology | \$2,000 - \$10,000 | Common Stock |
| ADOBE SYSTEMS INC | Information Technology | \$2,000 - \$10,000 | Common Stock |
| AETNA INC NEW | Health Care | \$2,000 - \$10,000 | Common Stock |
| AFLAC INC | Financials | \$2,000 - \$10,000 | Common Stock |
| ALLEGION PLC | Industrials | \$2,000 - \$10,000 | Common Stock |
| ALLERGAN PLC | Health Care | \$10,000-\$100,000 | Common Stock |
| ALLSTATE CORP | Financials | \$10,000-\$100,000 | Common Stock |
| ALPHABET INC CLASS A | Information Technology | \$10,000-\$100,000 | Common Stock |

Schedule A-1
Investments

Stephen Juelsgaard

| Name of Business Entity | General Description of Business Activity | Market Value Range per Form 700 guidelines | Nature of Investment |
|--------------------------------|--|--|----------------------|
| ALPHABET INC CLASS C | Information Technology | \$10,000-\$100,000 | Common Stock |
| ALTRIA GROUP INC | Consumer Staples | \$10,000-\$100,000 | Common Stock |
| AMAZON COM INC | Consumer Discretionary | \$10,000-\$100,000 | Common Stock |
| AMERICAN ELECTRIC POWER CO INC | Utilities | \$10,000-\$100,000 | Common Stock |
| AMERICAN EXPRESS CO | Financials | \$2,000 - \$10,000 | Common Stock |
| AMERICAN INTL GROUP INC | Financials | \$2,000 - \$10,000 | Common Stock |
| AMERICAN TOWER CORP | Financials | \$10,000-\$100,000 | Common Stock |
| AMERIPRISE FINANCIAL INC | Financials | \$10,000-\$100,000 | Common Stock |
| AMERISOURCEBERGEN CORP | Consumer Staples | \$2,000 - \$10,000 | Common Stock |
| AMGEN INC | Health Care | \$10,000-\$100,000 | Common Stock |
| AMPHENOL CORP CLASS A | Information Technology | \$2,000 - \$10,000 | Common Stock |
| ANADARKO PETROLEUM CORP | Energy | \$2,000 - \$10,000 | Common Stock |
| ANALOG DEVICES INC | Information Technology | \$2,000 - \$10,000 | Common Stock |
| ANDEAVOR | Energy | \$2,000 - \$10,000 | Common Stock |
| ANTHEM INC | Health Care | \$10,000-\$100,000 | Common Stock |
| AON PLC | Financials | \$10,000-\$100,000 | Common Stock |
| APACHE CORP | Energy | \$2,000 - \$10,000 | Common Stock |
| APPLE INC | Information Technology | \$100,000 - \$1,000,000 | Common Stock |
| APPLIED MATERIALS INC | Information Technology | \$10,000-\$100,000 | Common Stock |
| APTIV PLC | Consumer Discretionary | \$2,000 - \$10,000 | Common Stock |

Schedule A-1
Investments

Stephen Juelsgaard

| Name of Business Entity | General Description of Business Activity | Market Value Range per Form 700 guidelines | Nature of Investment |
|-------------------------------|--|--|----------------------|
| AT&T INC | Telecommunication Services | \$10,000-\$100,000 | Common Stock |
| AUTODESK INC | Information Technology | \$2,000 - \$10,000 | Common Stock |
| AUTOMATIC DATA PROCESSING INC | Consumer Staples | \$10,000-\$100,000 | Common Stock |
| AUTOZONE INC | Consumer Discretionary | \$2,000 - \$10,000 | Common Stock |
| BALL CORP | Materials | \$2,000 - \$10,000 | Common Stock |
| BANK OF AMERICA CORP | Financials | \$10,000-\$100,000 | Common Stock |
| BANK OF NEW YORK MELLON CORP/ | Financials | \$10,000-\$100,000 | Common Stock |
| BAXTER INTL INC | Health Care | \$10,000-\$100,000 | Common Stock |
| BB&T CORP | Financials | \$2,000 - \$10,000 | Common Stock |
| BECTON DICKINSON & CO | Consumer Staples | \$10,000-\$100,000 | Common Stock |
| BERKSHIRE HATHAWAY INC CL B | Financials | \$10,000-\$100,000 | Common Stock |
| BIOGEN INC | Health Care | \$10,000-\$100,000 | Common Stock |
| BLACKROCK INC | Financials | \$2,000 - \$10,000 | Common Stock |
| BOEING CO | Industrials | \$10,000-\$100,000 | Common Stock |
| BOOKING HOLDINGS INC | Consumer Discretionary | \$10,000-\$100,000 | Common Stock |
| BORGWARNER INC | Consumer Discretionary | \$2,000 - \$10,000 | Common Stock |
| BOSTON SCIENTIFIC CORP | Consumer Staples | \$10,000-\$100,000 | Common Stock |
| BRISTOL MYERS SQUIBB CO | Consumer Staples | \$10,000-\$100,000 | Common Stock |
| BROADCOM LTD | Information Technology | \$10,000-\$100,000 | Common Stock |
| CA INC | Information Technology | \$2,000 - \$10,000 | Common Stock |

Schedule A-1
Investments

Stephen Juelsgaard

| Name of Business Entity | General Description of Business Activity | Market Value Range per Form 700 guidelines | Nature of Investment |
|----------------------------|--|--|----------------------|
| CABOT OIL & GAS CORP | Energy | \$2,000 - \$10,000 | Common Stock |
| CAPITAL ONE FINL CORP | Financials | \$10,000-\$100,000 | Common Stock |
| CARDINAL HEALTH INC | Consumer Staples | \$2,000 - \$10,000 | Common Stock |
| CARNIVAL CORP | Consumer Discretionary | \$2,000 - \$10,000 | Common Stock |
| CATERPILLAR INC | Industrials | \$10,000-\$100,000 | Common Stock |
| CDK GLOBAL INC | Consumer Staples | \$2,000 - \$10,000 | Common Stock |
| CELGENE CORP | Health Care | \$2,000 - \$10,000 | Common Stock |
| CERNER CORP | Information Technology | \$2,000 - \$10,000 | Common Stock |
| CF INDUSTRIES HOLDINGS INC | Materials | \$2,000 - \$10,000 | Common Stock |
| CHARTER COMMUNICATIONS INC | Consumer Discretionary | \$10,000-\$100,000 | Common Stock |
| CHESAPEAKE ENERGY CORP | Energy | \$2,000 - \$10,000 | Common Stock |
| CHEVRON CORP | Energy | \$10,000-\$100,000 | Common Stock |
| CHUBB LTD | Financials | \$2,000 - \$10,000 | Common Stock |
| GIGNA CORP | Consumer Staples | \$10,000-\$100,000 | Common Stock |
| CIMAREX ENERGY CO | Energy | \$2,000 - \$10,000 | Common Stock |
| CINTAS CORP | Consumer Discretionary | \$10,000-\$100,000 | Common Stock |
| CISCO SYS INC | Information Technology | \$10,000-\$100,000 | Common Stock |
| CLOROX COMPANY DE | Consumer Staples | \$2,000 - \$10,000 | Common Stock |
| CME GROUP INC | Financials | \$10,000-\$100,000 | Common Stock |
| COCA-COLA CO | Consumer Staples | \$10,000-\$100,000 | Common Stock |

Schedule A-1
Investments

Stephen Juelsgaard

| Name of Business Entity | General Description of Business Activity | Market Value Range per Form 700 guidelines | Nature of Investment |
|-------------------------------|--|--|----------------------|
| COGNIZANT TECH SOLUTIONS CL A | Information Technology | \$10,000-\$100,000 | Common Stock |
| COLGATE PALMOLIVE CO | Consumer Staples | \$2,000 - \$10,000 | Common Stock |
| COMCAST CORP CL A | Consumer Discretionary | \$10,000-\$100,000 | Common Stock |
| COMERICA INC | Financials | \$10,000-\$100,000 | Common Stock |
| CONOCOPHILLIPS | Energy | \$2,000 - \$10,000 | Common Stock |
| CONSOLIDATED EDISON INC | Utilities | \$2,000 - \$10,000 | Common Stock |
| CONSTELLATION BRANDS INC | Consumer Staples | \$10,000-\$100,000 | Common Stock |
| CORNING INC | Information Technology | \$10,000-\$100,000 | Common Stock |
| COSTCO WHOLESALE CORP NEW | Consumer Discretionary | \$10,000-\$100,000 | Common Stock |
| CROWN CASTLE INTERNATIONAL | Real Estate | \$2,000 - \$10,000 | Common Stock |
| CSX CORP | Industrials | \$10,000-\$100,000 | Common Stock |
| CUMMINS INC | Industrials | \$2,000 - \$10,000 | Common Stock |
| CVS HEALTH CORP | Consumer Staples | \$10,000-\$100,000 | Common Stock |
| DANAHER CORP COM | Industrials | \$10,000-\$100,000 | Common Stock |
| DAVITA INC | Health Care | \$2,000 - \$10,000 | Common Stock |
| DEERE & CO | Industrials | \$2,000 - \$10,000 | Common Stock |
| DEVON ENERGY CORP NEW | Energy | \$2,000 - \$10,000 | Common Stock |
| DOWDUPONT INC | Materials | \$10,000-\$100,000 | Common Stock |
| DUKE ENERGY CORP | Utilities | \$10,000-\$100,000 | Common Stock |
| DXC TECHNOLOGY CO | Information Technology | \$2,000 - \$10,000 | Common Stock |

Schedule A-1
Investments

Stephen Juelsgaard

| Name of Business Entity | General Description of Business Activity | Market Value Range per Form 700 guidelines | Nature of Investment |
|----------------------------|--|--|----------------------|
| EASTMAN CHEMICAL CO | Materials | \$2,000 - \$10,000 | Common Stock |
| EATON CORP PLC | Industrials | \$2,000 - \$10,000 | Common Stock |
| EBAY INC | Information Technology | \$2,000 - \$10,000 | Common Stock |
| ECOLAB INC | Materials | \$10,000-\$100,000 | Common Stock |
| EDISON INTERNATIONAL | Utilities | \$2,000 - \$10,000 | Common Stock |
| ELI LILLY & CO | Consumer Staples | \$10,000-\$100,000 | Common Stock |
| EMERSON ELECTRIC CO | Industrials | \$10,000-\$100,000 | Common Stock |
| ENBRIDGE INC | Energy | \$2,000 - \$10,000 | Common Stock |
| EOG RESOURCES INC | Energy | \$2,000 - \$10,000 | Common Stock |
| EQUIFAX INC | Industrials | \$2,000 - \$10,000 | Common Stock |
| EQUINIX INC | Information Technology | \$2,000 - \$10,000 | Common Stock |
| EQUITY RESIDENTIAL | Real Estate | \$2,000 - \$10,000 | Common Stock |
| EXELON CORP | Energy | \$2,000 - \$10,000 | Common Stock |
| EXPEDIA INC | Consumer Discretionary | \$2,000 - \$10,000 | Common Stock |
| EXPRESS SCRIPTS HOLDING CO | Health Care | \$2,000 - \$10,000 | Common Stock |
| EXXON MOBIL CORP | Energy | \$10,000-\$100,000 | Common Stock |
| FACEBOOK INC - A | Information Technology | \$10,000-\$100,000 | Common Stock |
| FASTENAL CO | Industrials | \$2,000 - \$10,000 | Common Stock |
| FEDEX CORP | Industrials | \$10,000-\$100,000 | Common Stock |
| FIFTH THIRD BANCORP | Financials | \$2,000 - \$10,000 | Common Stock |

Schedule A-1
Investments

Stephen Juelsgaard

| Name of Business Entity | General Description of Business Activity | Market Value Range per Form 708 guidelines | Nature of Investment |
|-------------------------------|--|--|----------------------|
| FIRST SOLAR INC | Information Technology | \$10,000-\$100,000 | Common Stock |
| FIRSTENERGY CORP | Energy | \$2,000 - \$10,000 | Common Stock |
| FISERV INC | Information Technology | \$10,000-\$100,000 | Common Stock |
| FLIR SYSTEMS INC | Information Technology | \$2,000 - \$10,000 | Common Stock |
| FMC CORP-NEW | Materials | \$2,000 - \$10,000 | Common Stock |
| FORD MOTOR COMPANY | Consumer Discretionary | \$2,000 - \$10,000 | Common Stock |
| FORTIVE CORP | Industrials | \$2,000 - \$10,000 | Common Stock |
| FREEMPORT-MCMORAN INC | Materials | \$2,000 - \$10,000 | Common Stock |
| GAMESTOP CORP NEW CL A | Consumer Discretionary | \$2,000 - \$10,000 | Common Stock |
| GENERAL DYNAMICS CORP | Industrials | \$10,000-\$100,000 | Common Stock |
| GENERAL MILLS INC | Consumer Staples | \$10,000-\$100,000 | Common Stock |
| GILEAD SCIENCES INC | Health Care | \$10,000-\$100,000 | Common Stock |
| GOLDMAN SACHS GROUP INC | Financials | \$10,000-\$100,000 | Common Stock |
| HALLIBURTON CO HOLDINGS CO | Energy | \$10,000-\$100,000 | Common Stock |
| HESS CORP | Energy | \$2,000 - \$10,000 | Common Stock |
| HEWLETT PACKARD ENTERPRISE CO | Information Technology | \$2,000 - \$10,000 | Common Stock |
| HOME DEPOT INC | Consumer Discretionary | \$10,000-\$100,000 | Common Stock |
| HONEYWELL INTL INC | Industrials | \$10,000-\$100,000 | Common Stock |
| HP INC | Information Technology | \$10,000-\$100,000 | Common Stock |
| ILLINOIS TOOL WORKS INC | Industrials | \$10,000-\$100,000 | Common Stock |

Schedule A-1
Investments

Stephen Juelsgaard

| Name of Business Entity | General Description of Business Activity | Market Value Range per Form 700 guidelines | Nature of Investment |
|-------------------------------|--|--|----------------------|
| INGERSOLL-RAND PUBLIC LTD | Industrials | \$10,000-\$100,000 | Common Stock |
| INTEL CORP | Information Technology | \$10,000-\$100,000 | Common Stock |
| INTERCONTINENTAL EXCHANGE INC | Financials | \$2,000 - \$10,000 | Common Stock |
| INTERNATIONAL PAPER CO | Materials | \$10,000-\$100,000 | Common Stock |
| INTL BUSINESS MACHINES CORP | Information Technology | \$10,000-\$100,000 | Common Stock |
| INTUIT INC | Information Technology | \$10,000-\$100,000 | Common Stock |
| INVESCO LTD | Financials | \$2,000 - \$10,000 | Common Stock |
| JACOBS ENGINEERING GROUP INC | Industrials | \$2,000 - \$10,000 | Common Stock |
| JOHNSON & JOHNSON | Consumer Staples | \$10,000-\$100,000 | Common Stock |
| JPMORGAN CHASE & CO | Financials | \$10,000-\$100,000 | Common Stock |
| KELLOGG CO | Consumer Staples | \$2,000 - \$10,000 | Common Stock |
| KEYCORP -NEW | Financials | \$2,000 - \$10,000 | Common Stock |
| KIMBERLY CLARK CORP | Consumer Staples | \$2,000 - \$10,000 | Common Stock |
| KIMCO REALTY CORPORATION | Real Estate | \$2,000 - \$10,000 | Common Stock |
| KINDER MORGAN INC/DE | Energy | \$2,000 - \$10,000 | Common Stock |
| KOHL'S CORP | Consumer Staples | \$2,000 - \$10,000 | Common Stock |
| KRAFT HEINZ CO/THE | Consumer Staples | \$10,000-\$100,000 | Common Stock |
| KROGER CO/THE | Consumer Staples | \$2,000 - \$10,000 | Common Stock |
| L BRANDS INC | Consumer Discretionary | \$2,000 - \$10,000 | Common Stock |
| L3 TECHNOLOGIES INC | Information Technology | \$10,000-\$100,000 | Common Stock |

Schedule A-1
Investments

Stephen Juebgard

| Name of Business Entity | General Description of Business Activity | Market Value Range per Form 700 guidelines | Nature of Investment |
|------------------------------|--|--|----------------------|
| LAM RESEARCH CORP | Information Technology | \$10,000-\$100,000 | Common Stock |
| LEIDOS HOLDINGS INC | Information Technology | \$10,000-\$100,000 | Common Stock |
| LINCOLN NATIONAL CORP -IND- | Financials | \$10,000-\$100,000 | Common Stock |
| LOCKHEED MARTIN CORP | Industrials | \$2,000 - \$10,000 | Common Stock |
| LOWE'S COS INC | Consumer Discretionary | \$10,000-\$100,000 | Common Stock |
| LYONDELLBASELL INDU CL A | Materials | \$2,000 - \$10,000 | Common Stock |
| MARATHON OIL CORP | Energy | \$2,000 - \$10,000 | Common Stock |
| MARATHON PETROLEUM CORP | Energy | \$2,000 - \$10,000 | Common Stock |
| MARRIOTT INTL INC NEW CL A | Consumer Discretionary | \$10,000-\$100,000 | Common Stock |
| MARSH & MCLENNAN COS INC | Financials | \$10,000-\$100,000 | Common Stock |
| MASTERCARD INCORPORATED | Financials | \$10,000-\$100,000 | Common Stock |
| MCDONALD'S CORP | Consumer Staples | \$10,000-\$100,000 | Common Stock |
| MCKESSON CORPORATION | Consumer Staples | \$2,000 - \$10,000 | Common Stock |
| MEDTRONIC PLC | Health Care | \$10,000-\$100,000 | Common Stock |
| MICRO FOCUS INTERNATIONAL | Information Technology | \$2,000 - \$10,000 | Common Stock |
| MICRON TECHNOLOGY INC | Information Technology | \$2,000 - \$10,000 | Common Stock |
| MICROSOFT CORP | Information Technology | \$100,000 - \$1,000,000 | Common Stock |
| MOLSON COORS BREWING CO CL B | Consumer Staples | \$2,000 - \$10,000 | Common Stock |
| MONDELEZ INTERNATIONAL | Consumer Staples | \$10,000-\$100,000 | Common Stock |
| MONSANTO CO NEW | Materials | \$2,000 - \$10,000 | Common Stock |

Schedule A-1
Investments

Stephen Juelsgaard

| Name of Business Entity | General Description of Business Activity | Market Value Range per Form 700 guidelines | Nature of Investment |
|-------------------------|--|--|----------------------|
| MOODY'S CORP | Financials | \$10,000-\$100,000 | Common Stock |
| MORGAN STANLEY | Financials | \$2,000 - \$10,000 | Common Stock |
| MOTOROLA SOLUTIONS INC | Information Technology | \$2,000 - \$10,000 | Common Stock |
| MYLAN NV | Health Care | \$2,000 - \$10,000 | Common Stock |
| NAVIENT CORP | Financials | \$2,000 - \$10,000 | Common Stock |
| NETFLIX INC | Information Technology | \$2,000 - \$10,000 | Common Stock |
| NEWMONT MINING CORP | Materials | \$2,000 - \$10,000 | Common Stock |
| NEWS CORP/NEW-CL A- | Consumer Discretionary | \$2,000 - \$10,000 | Common Stock |
| NEXTERA ENERGY INC | Utilities | \$10,000-\$100,000 | Common Stock |
| NIKE INC CL B | Consumer Discretionary | \$10,000-\$100,000 | Common Stock |
| NISOURCE INC | Utilities | \$2,000 - \$10,000 | Common Stock |
| NORDSTROM INC | Consumer Discretionary | \$2,000 - \$10,000 | Common Stock |
| NORFOLK SOUTHERN CORP | Industrials | \$2,000 - \$10,000 | Common Stock |
| NORTHERN TRUST CORP | Financials | \$2,000 - \$10,000 | Common Stock |
| NORTHROP GRUMMAN CORP | Industrials | \$10,000-\$100,000 | Common Stock |
| NRG ENERGY INC | Utilities | \$10,000-\$100,000 | Common Stock |
| NVIDIA CORP | Information Technology | \$10,000-\$100,000 | Common Stock |
| ORACLE CORP | Information Technology | \$10,000-\$100,000 | Common Stock |
| O'REILLY AUTOMOTIVE INC | Consumer Staples | \$2,000 - \$10,000 | Common Stock |
| PAYCHEX INC | Information Technology | \$2,000 - \$10,000 | Common Stock |

Schedule A-1
Investments

Stephen Juelsgaard

| Name of Business Entity | General Description of Business Activity | Market Value Range per Form 700 guidelines | Nature of Investment |
|-------------------------------|--|--|----------------------|
| PAYPAL HOLDINGS INC | Information Technology | \$2,000 - \$10,000 | Common Stock |
| PEPSICO INC | Consumer Staples | \$10,000-\$100,000 | Common Stock |
| PERKINELMER INC | Health Care | \$2,000 - \$10,000 | Common Stock |
| PERRIGO CO PLC | Health Care | \$2,000 - \$10,000 | Common Stock |
| PFIZER INC | Health Care | \$10,000-\$100,000 | Common Stock |
| PHILIP MORRIS INTL INC | Consumer Staples | \$10,000-\$100,000 | Common Stock |
| PHILLIPS 66 | Energy | \$10,000-\$100,000 | Common Stock |
| PIONEER NATURAL RESOURCES CO | Energy | \$2,000 - \$10,000 | Common Stock |
| PNC FINANCIAL SERVICES GROUP | Financials | \$10,000-\$100,000 | Common Stock |
| PPG INDUSTRIES INC | Materials | \$10,000-\$100,000 | Common Stock |
| PPL CORP | Utilities | \$2,000 - \$10,000 | Common Stock |
| PRAXAIR INC | Materials | \$2,000 - \$10,000 | Common Stock |
| PRO LOGIS INC | Real Estate | \$10,000-\$100,000 | Common Stock |
| PROCTER & GAMBLE CO/THE | Consumer Staples | \$10,000-\$100,000 | Common Stock |
| PRUDENTIAL FINANCIAL INC | Financials | \$10,000-\$100,000 | Common Stock |
| PUBLIC SERVICE ENTERPRISE GRP | Utilities | \$10,000-\$100,000 | Common Stock |
| PUBLIC STORAGE (MD) | Industrials | \$2,000 - \$10,000 | Common Stock |
| QUALCOMM INC | Information Technology | \$2,000 - \$10,000 | Common Stock |
| QUANTA SERVICES INC | Industrials | \$2,000 - \$10,000 | Common Stock |
| RALPH LAUREN CORP CL A | Consumer Discretionary | \$2,000 - \$10,000 | Common Stock |

Schedule A-1
Investments

Stephen Juelsgaard

| Name of Business Entity | General Description of Business Activity | Market Value Range per Form 700 guidelines | Nature of Investment |
|-------------------------------|--|--|----------------------|
| RED HAT INC | Information Technology | \$2,000 - \$10,000 | Common Stock |
| REGIONS FINANCIAL CORP | Financials | \$10,000-\$100,000 | Common Stock |
| REPUBLIC SVCS INC | Industrials | \$2,000 - \$10,000 | Common Stock |
| ROBERT HALF INTERNATIONAL INC | Industrials | \$2,000 - \$10,000 | Common Stock |
| S&P GLOBAL INC | Financials | \$10,000-\$100,000 | Common Stock |
| SALESFORCE.COM INC | Information Technology | \$10,000-\$100,000 | Common Stock |
| SCHLUMBERGER LTD | Energy | \$10,000-\$100,000 | Common Stock |
| SCHWAB CHARLES CORP | Financials | \$10,000-\$100,000 | Common Stock |
| SEMPRA ENERGY | Utilities | \$2,000 - \$10,000 | Common Stock |
| SIMON PPTY GROUP INC NEW | Real Estate | \$10,000-\$100,000 | Common Stock |
| SLM CORP | Financials | \$2,000 - \$10,000 | Common Stock |
| SMUCKER J M CO NEW | Consumer Staples | \$2,000 - \$10,000 | Common Stock |
| SOUTHERN CO | Utilities | \$2,000 - \$10,000 | Common Stock |
| SOUTHWEST AIRLINES CO | Industrials | \$10,000-\$100,000 | Common Stock |
| STANLEY BLACK & DECKER INC | Industrials | \$10,000-\$100,000 | Common Stock |
| STARBUCKS CORP | Consumer Discretionary | \$10,000-\$100,000 | Common Stock |
| STATE STREET CORP | Financials | \$2,000 - \$10,000 | Common Stock |
| STRYKER CORP | Health Care | \$2,000 - \$10,000 | Common Stock |
| SUNTRUST BANKS INC | Financials | \$10,000-\$100,000 | Common Stock |
| TAPESTRY INC | Consumer Discretionary | \$2,000 - \$10,000 | Common Stock |

Schedule A-1
Investments

Stephen Juelsgaard

| Name of Business Entity | General Description of Business Activity | Market Value Range per Form 700 guidelines | Nature of Investment |
|----------------------------|--|--|----------------------|
| TARGET CORP | Consumer Discretionary | \$2,000 - \$10,000 | Common Stock |
| TEGNA INC | Telecommunication Services | \$2,000 - \$10,000 | Common Stock |
| TEXAS INSTRUMENTS INC | Information Technology | \$10,000-\$100,000 | Common Stock |
| TEXTRON INC | Industrials | \$2,000 - \$10,000 | Common Stock |
| TIFFANY & CO NEW | Consumer Discretionary | \$2,000 - \$10,000 | Common Stock |
| TIME WARNER INC | Consumer Discretionary | \$10,000-\$100,000 | Common Stock |
| TJX COMPANIES INC NEW | Consumer Discretionary | \$10,000-\$100,000 | Common Stock |
| T-MOBILE US INC | Telecommunication Services | \$10,000-\$100,000 | Common Stock |
| TRAVELERS COMPANIES INC | Financials | \$10,000-\$100,000 | Common Stock |
| TYSON FOODS INC-CL A | Consumer Staples | \$2,000 - \$10,000 | Common Stock |
| UNION PACIFIC CORP | Industrials | \$10,000-\$100,000 | Common Stock |
| UNITED PARCEL SERVICE INC | Consumer Staples | \$2,000 - \$10,000 | Common Stock |
| UNITED TECHNOLOGIES CORP | Industrials | \$2,000 - \$10,000 | Common Stock |
| UNITEDHEALTH GROUP INC | Consumer Staples | \$10,000-\$100,000 | Common Stock |
| US BANCORP DEL NEW | Financials | \$10,000-\$100,000 | Common Stock |
| V F CORP | Consumer Discretionary | \$2,000 - \$10,000 | Common Stock |
| VALERO ENERGY CORP-NEW | Energy | \$10,000-\$100,000 | Common Stock |
| VENTAS INC | Real Estate | \$2,000 - \$10,000 | Common Stock |
| VERIZON COMMUNICATIONS | Telecommunication Services | \$10,000-\$100,000 | Common Stock |
| VERTEX PHARMACEUTICALS INC | Health Care | \$2,000 - \$10,000 | Common Stock |

Schedule A-1
Investments

Stephen Juelsgaard

| Name of Business Entity | General Description of Business Activity | Market Value Range per Form 700 guidelines | Nature of Investment |
|------------------------------|--|--|----------------------|
| VISA INC COM CL A | Financials | \$10,000-\$100,000 | Common Stock |
| VULCAN MATERIALS CO | Materials | \$2,000 - \$10,000 | Common Stock |
| WALGREENS BOOTS ALLIANCE INC | Consumer Staples | \$10,000-\$100,000 | Common Stock |
| WALMART INC | Consumer Staples | \$10,000-\$100,000 | Common Stock |
| WALT DISNEY CO | Consumer Discretionary | \$10,000-\$100,000 | Common Stock |
| WASTE MGMT INC DEL | Industrials | \$2,000 - \$10,000 | Common Stock |
| WATERS CORP | Health Care | \$2,000 - \$10,000 | Common Stock |
| WELLS FARGO & CO NEW | Financials | \$10,000-\$100,000 | Common Stock |
| WELLTOWER INC | Real Estate | \$2,000 - \$10,000 | Common Stock |
| WESTERN DIGITAL CORP | Information Technology | \$2,000 - \$10,000 | Common Stock |
| WEYERHAEUSER CO | Real Estate | \$2,000 - \$10,000 | Common Stock |
| WHIRLPOOL CORP | Consumer Discretionary | \$2,000 - \$10,000 | Common Stock |
| WILLIAMS COS INC | Energy | \$2,000 - \$10,000 | Common Stock |
| WYNN RESORTS LTD | Consumer Discretionary | \$2,000 - \$10,000 | Common Stock |
| ZOETIS INC | Health Care | \$2,000 - \$10,000 | Common Stock |

Schedule A-1
Investments

Stephen Juelsgaard

| Asset Detail | | | |
|--|--|--------------------|----------------------|
| Date positions as of 31 Dec 17 | | | |
| JUELSGAARD S. TTEE JUELSGAARD TR-IMA | | | |
| Name of Business Entity | General Description of Business Activity | Market Value | Nature of Investment |
| ABBOTT LABORATORIES | Healthcare | \$10,001-\$100,000 | Common Stock |
| AIR PRODUCTS & CHEMICALS INC | Information Technology | \$10,001-\$100,000 | Common Stock |
| ALLSTATE CORP | Financials | \$2,000-\$10,000 | Common Stock |
| ALPHABET, INC. | Information Technology | \$10,001-\$100,000 | Common Stock |
| ALPHABET, INC. | Information Technology | \$10,001-\$100,000 | Common Stock |
| ALTRIA GROUP INC | Consumer Staples | \$10,001-\$100,000 | Common Stock |
| AMAZON.COM INC | Consumer Discretionary | \$10,001-\$100,000 | Common Stock |
| AMERICAN EXPRESS COMPANY | Financials | \$10,001-\$100,000 | Common Stock |
| AMERIPRISE FINANCIAL INC | Financials | \$2,000-\$10,000 | Common Stock |
| AMGEN INC | Healthcare | \$10,001-\$100,000 | Common Stock |
| ANDEAVOR | Energy | \$10,001-\$100,000 | Common Stock |
| APPLE INC | Information Technology | \$10,001-\$100,000 | Common Stock |
| APPLIED MATERIALS INC | Information Technology | \$10,001-\$100,000 | Common Stock |
| AUTOMATIC DATA PROCESSING INC | Information Technology | \$2,000-\$10,000 | Common Stock |
| BANK OF AMERICA CORPORATION | Financials | \$10,001-\$100,000 | Common Stock |
| BAXTER INTERNATIONAL INC | Healthcare | \$10,001-\$100,000 | Common Stock |
| BERKSHIRE HATHAWAY INC DEL CL B | Financials | \$2,000-\$10,000 | Common Stock |
| BEST BUY INC | Consumer Discretionary | \$10,001-\$100,000 | Common Stock |
| THE BOEING COMPANY | Industrials | \$10,001-\$100,000 | Common Stock |
| C D K GLOBAL INC. | Information Technology | \$2,000-\$10,000 | Common Stock |
| CIGNA CORP | Healthcare | \$10,001-\$100,000 | Common Stock |
| CVS HEALTH CORPORATION | Consumer Staples | \$10,001-\$100,000 | Common Stock |
| CAMPBELL SOUP CO | Consumer Staples | \$2,000-\$10,000 | Common Stock |
| CARNIVAL CORP | Consumer Discretionary | \$10,001-\$100,000 | Common Stock |
| CATERPILLAR INC | Industrials | \$2,000-\$10,000 | Common Stock |
| CELANESE CORP SERIES A | Materials | \$10,001-\$100,000 | Common Stock |
| CHEVRON CORPORATION | Energy | \$10,001-\$100,000 | Common Stock |
| CHURCH & DWIGHT INC | Consumer Staples | \$2,000-\$10,000 | Common Stock |
| CISCO SYSTEMS INC | Information Technology | \$10,001-\$100,000 | Common Stock |
| COGNIZANT TECHNOLOGY SOLUTIONS CORP CL A | Information Technology | \$10,001-\$100,000 | Common Stock |
| COMERICA INC | Financials | \$2,000-\$10,000 | Common Stock |
| CONAGRA INC | Consumer Staples | \$10,001-\$100,000 | Common Stock |
| COSTCO WHSL CORP NEW | Consumer Staples | \$2,000-\$10,000 | Common Stock |
| D T E ENERGY CO | Energy | \$2,000-\$10,000 | Common Stock |
| DANAHER CORP | Healthcare | \$10,001-\$100,000 | Common Stock |
| DARDEN RESTAURANTS INC | Consumer Discretionary | \$10,001-\$100,000 | Common Stock |
| DELTA AIR LINES INC | Industrials | \$2,000-\$10,000 | Common Stock |
| DENTSPLY SIRONA INC | Healthcare | \$2,000-\$10,000 | Common Stock |
| THE WALT DISNEY COMPANY | Consumer Discretionary | \$10,001-\$100,000 | Common Stock |
| DISCOVER FINANCIAL SERVICES | Financials | \$10,001-\$100,000 | Common Stock |
| DOWDUPONT INC | Materials | \$2,000-\$10,000 | Common Stock |
| DUKE ENERGY CORPORATION | Energy | \$10,001-\$100,000 | Common Stock |
| EAGLE MATERIALS INC | Materials | \$2,000-\$10,000 | Common Stock |
| EATON VANCE CORP COM NON VTG | Financials | \$2,000-\$10,000 | Common Stock |
| EXPRESS SCRIPTS HOLDINGS, INC. | Healthcare | \$2,000-\$10,000 | Common Stock |
| EXXON MOBIL CORP | Energy | \$10,001-\$100,000 | Common Stock |
| FACEBOOK INC. | Information Technology | \$10,001-\$100,000 | Common Stock |
| F5 NETWORKS INC | Information Technology | \$2,000-\$10,000 | Common Stock |
| FIRSTENERGY CORP | Energy | \$2,000-\$10,000 | Common Stock |
| GENERAL MILLS INC | Consumer Staples | \$2,000-\$10,000 | Common Stock |
| GREAT PLAINS ENERGY INC | Energy | \$2,000-\$10,000 | Common Stock |
| H C A HOLDINGS INC | Healthcare | \$10,001-\$100,000 | Common Stock |
| H P INC. | Information Technology | \$2,000-\$10,000 | Common Stock |

Schedule A-1
Investments

Stephen Juelsgaard

| Asset Detail | | | |
|---|--|--------------------|----------------------|
| Date positions as of 31 Dec 17 | | | |
| JUJELSGAARD S. TTEE JUJELSGAARD TR-IMA | | | |
| Name of Business Entity | General Description of Business Activity | Market Value | Nature of Investment |
| HESS CORPORATION | Energy | \$2,000-\$10,000 | Common Stock |
| HEXCEL CORP NEW | Industrials | \$2,000-\$10,000 | Common Stock |
| HOLOGIC INC | Healthcare | \$10,001-\$100,000 | Common Stock |
| HOME DEPOT INC | Consumer Discretionary | \$2,000-\$10,000 | Common Stock |
| HONEYWELL INTL INC | Industrials | \$2,000-\$10,000 | Common Stock |
| HUMANA INC | Healthcare | \$10,001-\$100,000 | Common Stock |
| INTERNATIONAL BUSINESS MACHINES CORPORATION | Information Technology | \$2,000-\$10,000 | Common Stock |
| JP MORGAN CHASE & CO | Financials | \$10,001-\$100,000 | Common Stock |
| JABIL CIRCUIT INC | Information Technology | \$2,000-\$10,000 | Common Stock |
| JOHNSON & JOHNSON | Healthcare | \$10,001-\$100,000 | Common Stock |
| JUNIPER NETWORKS INC | Information Technology | \$2,000-\$10,000 | Common Stock |
| KIMBERLY CLARK CORP | Consumer Staples | \$2,000-\$10,000 | Common Stock |
| KINDER MORGAN INC. | Energy | \$2,000-\$10,000 | Common Stock |
| KROGER CO | Consumer Staples | \$2,000-\$10,000 | Common Stock |
| LAM RESH CORP | Information Technology | \$10,001-\$100,000 | Common Stock |
| ESTEE LAUDER COMPANIES CLASS A | Consumer Staples | \$10,001-\$100,000 | Common Stock |
| LENNOX INTL INC | Industrials | \$2,000-\$10,000 | Common Stock |
| LILLY ELI & CO | Healthcare | \$2,000-\$10,000 | Common Stock |
| LOCKHEED MARTIN CORP | Industrials | \$2,000-\$10,000 | Common Stock |
| LOWE'S COMPANIES INC | Consumer Discretionary | \$10,001-\$100,000 | Common Stock |
| M D U RES GROUP INC | Utilities | \$2,000-\$10,000 | Common Stock |
| MARATHON PETROLEUM CORP | Energy | \$10,001-\$100,000 | Common Stock |
| MICROSOFT CORPORATION | Information Technology | \$10,001-\$100,000 | Common Stock |
| MOTOROLA SOLUTIONS INC. | Information Technology | \$10,001-\$100,000 | Common Stock |
| ONEOK INC | Energy | \$2,000-\$10,000 | Common Stock |
| PEPSICO INC | Consumer Staples | \$10,001-\$100,000 | Common Stock |
| PFIZER INC | Healthcare | \$10,001-\$100,000 | Common Stock |
| T ROWE PRICE GROUP INC | Financials | \$10,001-\$100,000 | Common Stock |
| PRINCIPAL FINL GROUP INC | Financials | \$2,000-\$10,000 | Common Stock |
| THE PROCTER & GAMBLE COMPANY | Consumer Staples | \$2,000-\$10,000 | Common Stock |
| PRUDENTIAL FINANCIAL INC | Financials | \$10,001-\$100,000 | Common Stock |
| PUBLIC STORAGE INC REIT | Real Estate | \$10,001-\$100,000 | Common Stock |
| QUEST DIAGNOSTICS INC | Healthcare | \$2,000-\$10,000 | Common Stock |
| RED HAT INC | Information Technology | \$2,000-\$10,000 | Common Stock |
| S & P GLOBAL INC. | Financials | \$10,001-\$100,000 | Common Stock |
| SIRIUS XM HOLDINGS INC. | Consumer Discretionary | \$2,000-\$10,000 | Common Stock |
| SKYWORKS SOLUTIONS INC | Information Technology | \$2,000-\$10,000 | Common Stock |
| SOUTHWEST AIRLIS CO | Industrials | \$10,001-\$100,000 | Common Stock |
| SPIRIT AEROSYSTEMS HOLDING INC | Industrials | \$10,001-\$100,000 | Common Stock |
| STATE STREET CORP | Financials | \$10,001-\$100,000 | Common Stock |
| SYNCHRONY FINANCIAL | Financials | \$2,000-\$10,000 | Common Stock |
| T J X COMPANIES INC | Consumer Discretionary | \$2,000-\$10,000 | Common Stock |
| T-MOBILE US, INC. | Telecommunications Services | \$10,001-\$100,000 | Common Stock |
| TEXAS INSTRUMENTS INC | Information Technology | \$10,001-\$100,000 | Common Stock |
| TIME WARNER INC | Consumer Discretionary | \$10,001-\$100,000 | Common Stock |
| THE TRAVELERS COMPANIES INC | Financials | \$2,000-\$10,000 | Common Stock |
| TWENTY-FIRST CENTURY FOX, INC. | Consumer Discretionary | \$2,000-\$10,000 | Common Stock |
| UNION PAC CORP | Industrials | \$10,001-\$100,000 | Common Stock |
| UNITEDHEALTH GROUP INC | Healthcare | \$10,001-\$100,000 | Common Stock |
| UNUM GROUP | Financials | \$2,000-\$10,000 | Common Stock |
| VALERO ENERGY CORP NEW | Energy | \$10,001-\$100,000 | Common Stock |
| VERIZON COMMUNICATIONS INC | Telecommunications Services | \$10,001-\$100,000 | Common Stock |
| VISTEON CORP/NEW | Consumer Discretionary | \$2,000-\$10,000 | Common Stock |

Schedule A-1
Investments

Stephen Juelsgaard

| Asset Detail | | | |
|---|---|--|-----------------------------|
| Date positions as of 31 Dec 17 | | | |
| JUELSGAARD S. TTEE JUELSGAARD TR-IMA | | | |
| Name of Business Entity | General Description of Business Activity | Market Value <input type="checkbox"/> | Nature of Investment |
| VMWARE INC | Information Technology | \$10,001-\$100,000 | Common Stock |
| VORNADO REALTY TRUST | Real Estate | \$2,000-\$10,000 | Common Stock |
| WAL MART STORES INC | Consumer Staples | \$10,001-\$100,000 | Common Stock |
| WELLS FARGO & COMPANY | Financials | \$10,001-\$100,000 | Common Stock |
| WESTLAKE CHEMICAL CORP | Materials | \$2,000-\$10,000 | Common Stock |
| WYNDHAM WORLDWIDE CORPORATION | Consumer Discretionary | \$10,001-\$100,000 | Common Stock |
| EVEREST RE GROUP LTD | Real Estate | \$2,000-\$10,000 | Common Stock |
| INGERSOLL-RAND PLC | Industrials | \$2,000-\$10,000 | Common Stock |
| TECHNIPFMC LIMITED | Energy | \$10,001-\$100,000 | Common Stock |
| LYONDELLBASELL INDUSTRIES NV | Materials | \$2,000-\$10,000 | Common Stock |
| MYLAN NV | Healthcare | \$2,000-\$10,000 | Common Stock |
| ROYAL CARIBBEAN CRUISES LTD | Consumer Discretionary | \$10,001-\$100,000 | Common Stock |

Schedule A-1
Investments

Stephen Juelsgaard

| Asset Detail | | | |
|------------------------------------|--|--------------------|----------------------|
| Date positions as of 31 Dec 17 | | | |
| JUELSGAARD TTEE JUELSGAARD-IMA-SUB | | | |
| Name of Business Entity | General Description of Business Activity | | Nature of Investment |
| ABBOTT LABORATORIES | Healthcare | \$10,001-\$100,000 | Common Stock |
| ADOBE SYSTEMS INC | Information Technology | \$2,000-\$10,000 | Common Stock |
| ALLY FINANCIAL INC. | Financials | \$10,001-\$100,000 | Common Stock |
| ALPHABET, INC. | Information Technology | \$10,001-\$100,000 | Common Stock |
| ALTA BA INC. | Financials | \$10,001-\$100,000 | Common Stock |
| AMAZON.COM INC | Consumer Discretionary | \$10,001-\$100,000 | Common Stock |
| ANDEAVOR | Energy | \$2,000-\$10,000 | Common Stock |
| BROADCOM LTD. | Information Technology | \$2,000-\$10,000 | Common Stock |
| CELGENE CORP | Healthcare | \$2,000-\$10,000 | Common Stock |
| COMCAST CORP CL A | Consumer Discretionary | \$2,000-\$10,000 | Common Stock |
| CONSTELLATION BRANDS INC-A | Consumer Staples | \$2,000-\$10,000 | Common Stock |
| COSTCO WHSL CORP NEW | Consumer Staples | \$2,000-\$10,000 | Common Stock |
| DEERE & CO | Industrials | \$2,000-\$10,000 | Common Stock |
| DOWDUPONT INC | Materials | \$2,000-\$10,000 | Common Stock |
| ELECTRONIC ARTS INC | Information Technology | \$2,000-\$10,000 | Common Stock |
| EQUINIX, INC. | Real Estate | \$2,000-\$10,000 | Common Stock |
| HARTFORD FINL SVCS GROUP INC | Financials | \$2,000-\$10,000 | Common Stock |
| HONEYWELL INTL INC | Industrials | \$2,000-\$10,000 | Common Stock |
| ILLINOIS TOOL WKS INC | Industrials | \$10,001-\$100,000 | Common Stock |
| MICROSOFT CORPORATION | Information Technology | \$2,000-\$10,000 | Common Stock |
| NVIDIA CORP | Information Technology | \$10,001-\$100,000 | Common Stock |
| PALO ALTO NETWORKS INC | Information Technology | \$2,000-\$10,000 | Common Stock |
| PHILIP MORRIS INTERNATIONAL INC | Consumer Staples | \$2,000-\$10,000 | Common Stock |
| SCHWAB CHARLES CORP NEW | Financials | \$10,001-\$100,000 | Common Stock |
| 3M CO | Industrials | \$2,000-\$10,000 | Common Stock |
| UNITEDHEALTH GROUP INC | Healthcare | \$2,000-\$10,000 | Common Stock |
| VALERO ENERGY CORP NEW | Energy | \$2,000-\$10,000 | Common Stock |
| VISA INC-CLASS A SHRS | Information Technology | \$2,000-\$10,000 | Common Stock |
| YUM! BRANDS INC | Consumer Discretionary | \$2,000-\$10,000 | Common Stock |
| YUM CHINA HOLDINGS INC | Consumer Discretionary | \$2,000-\$10,000 | Common Stock |
| INVESCO LIMITED | Financials | \$2,000-\$10,000 | Common Stock |

Schedule A-1
Investments Sold

Stephen Juelsgaard

| Name of Business Entity | General Description of Business Activity | *Market Value Range per Form 700 guidelines | Nature of Investment |
|-----------------------------|--|---|----------------------|
| AFLAC INC | Financials | \$2,000 - \$10,000 | Common Stock |
| ANADARKO PETROLEUM CORP | Energy | \$2,000 - \$10,000 | Common Stock |
| APPLE INC | Information Technology | \$2,000 - \$10,000 | Common Stock |
| AT&T INC | Telecommunication Services | \$2,000 - \$10,000 | Common Stock |
| COTY INC | Consumer Staples | \$2,000 - \$10,000 | Common Stock |
| FLUOR CORP NEW | Energy | \$2,000 - \$10,000 | Common Stock |
| HCP INC | Financials | \$2,000 - \$10,000 | Common Stock |
| INTL BUSINESS MACHINES CORP | Information Technology | \$10,000-\$100,000 | Common Stock |
| LEIDOS HOLDINGS INC | Information Technology | \$2,000 - \$10,000 | Common Stock |
| MACYS INC | Consumer Discretionary | \$2,000 - \$10,000 | Common Stock |
| MERCK & CO INC NEW | Health Care | \$10,000-\$100,000 | Common Stock |
| MICHAEL KORS HOLDINGS LTD | Consumer Discretionary | \$2,000 - \$10,000 | Common Stock |
| MICROSOFT CORP | Information Technology | \$2,000 - \$10,000 | Common Stock |
| NAVIENT CORP | Financials | \$2,000 - \$10,000 | Common Stock |
| NORDSTROM INC | Consumer Discretionary | \$2,000 - \$10,000 | Common Stock |
| OCCIDENTAL PETROLEUM CORP | Energy | \$2,000 - \$10,000 | Common Stock |
| QUALCOMM INC | Information Technology | \$2,000 - \$10,000 | Common Stock |
| RALPH LAUREN CORP CL A | Consumer Discretionary | \$2,000 - \$10,000 | Common Stock |
| SEATTLE SPINCO CL A C/A EFF | Information Technology | \$2,000 - \$10,000 | Common Stock |
| ST JUDE MEDICAL INC | Health Care | \$2,000 - \$10,000 | Common Stock |
| VIACOM INC NEW CLASS B | Consumer Discretionary | \$2,000 - \$10,000 | Common Stock |
| WHITEWAVE FOODS CO/THE | Consumer Staples | \$2,000 - \$10,000 | Common Stock |
| WHOLE FOODS MARKET INC | Consumer Staples | \$2,000 - \$10,000 | Common Stock |
| YAHOO! INC | Information Technology | \$10,000-\$100,000 | Common Stock |

Schedule A-1
Investments Sold

Stephen Juelsgaard

| Portfolio Transaction | | | |
|---|--|--------------------|----------------------|
| Traded from 01 Jan 17 to 31 Dec 17 | | | |
| JUELSGAARD S. TTEE JUELSGAARD TR-JMA | | | |
| Name of Business Entity | General Description of Business Activity | Market Value | Nature of Investment |
| AMERIPRISE FINANCIAL INC | Financials | \$2,000-\$10,000 | Common Stock |
| C D K GLOBAL INC. | Information Technology | \$2,000-\$10,000 | Common Stock |
| CVS HEALTH CORPORATION | Consumer Staples | \$10,001-\$100,000 | Common Stock |
| DELTA AIR LINES INC | Industrials | \$2,000-\$10,000 | Common Stock |
| FIRSTENERGY CORP | Energy | \$2,000-\$10,000 | Common Stock |
| HOME DEPOT INC | Consumer Discretionary | \$2,000-\$10,000 | Common Stock |
| INTERNATIONAL BUSINESS MACHINES CORPORATION | Information Technology | \$2,000-\$10,000 | Common Stock |
| MOTOROLA SOLUTIONS INC. | Information Technology | \$10,001-\$100,000 | Common Stock |
| RED HAT INC | Information Technology | \$2,000-\$10,000 | Common Stock |
| THE TRAVELERS COMPANIES INC | Financials | \$2,000-\$10,000 | Common Stock |
| VERIZON COMMUNICATIONS INC | Telecommunications Services | \$10,001-\$100,000 | Common Stock |
| VISTEON CORP/NEW | Consumer Discretionary | \$2,000-\$10,000 | Common Stock |

Schedule A-1
Investments Sold

Stephen Juelsgaard

| Portfolio Transaction | | | |
|------------------------------------|--|--------------------|----------------------|
| Traded from 01 Jan 17 to 31 Dec 17 | | | |
| JUELSGAARD TTEE JUELSGAARD-IMA-SUB | | | |
| Name of Business Entity | General Description of Business Activity | Market Value | Nature of Investment |
| BROADCOM LTD. | Information Technology | \$2,000-\$10,000 | Common Stock |
| COMCAST CORP CL A | Consumer Discretionary | \$2,000-\$10,000 | Common Stock |
| COSTCO WHSL CORP NEW | Consumer Staples | \$2,000-\$10,000 | Common Stock |
| NVIDIA CORP | Information Technology | \$10,001-\$100,000 | Common Stock |
| VALERO ENERGY CORP NEW | Energy | \$2,000-\$10,000 | Common Stock |

SCHEDULE A-2
Investments, Income, and Assets
of Business Entities/Trusts
 (Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700
 FAIR POLITICAL PRACTICES COMMISSION

Name
 Stephen Juelsgaard

1. BUSINESS ENTITY OR TRUST

Name
 Wine Management Systems LLC

Address (Business Address Acceptable)

Check one
 Trust, go to 2 Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS
 Wine management software

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:

\$0 - \$1,999 / / 17 / / 17
 \$2,000 - \$10,000 ACQUIRED DISPOSED
 \$10,001 - \$100,000
 \$100,001 - \$1,000,000
 Over \$1,000,000

NATURE OF INVESTMENT
 Partnership Sole Proprietorship Other

YOUR BUSINESS POSITION

2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

\$0 - \$499 \$10,001 - \$100,000
 \$500 - \$1,000 OVER \$100,000
 \$1,001 - \$10,000

3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary)

None or Names listed below

4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST

Check one box:
 INVESTMENT REAL PROPERTY

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property

Description of Business Activity or City or Other Precise Location of Real Property

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:

\$2,000 - \$10,000 / / 17 / / 17
 \$10,001 - \$100,000 ACQUIRED DISPOSED
 \$100,001 - \$1,000,000
 Over \$1,000,000

NATURE OF INTEREST
 Property Ownership/Deed of Trust Stock Partnership
 Leasehold _____ Yrs. remaining Other _____

Check box if additional schedules reporting investments or real property are attached

1. BUSINESS ENTITY OR TRUST

Name

Address (Business Address Acceptable)

Check one
 Trust, go to 2 Business Entity, complete the box, then go to 2

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:

\$0 - \$1,999 / / 17 / / 17
 \$2,000 - \$10,000 ACQUIRED DISPOSED
 \$10,001 - \$100,000
 \$100,001 - \$1,000,000
 Over \$1,000,000

NATURE OF INVESTMENT
 Partnership Sole Proprietorship Other

YOUR BUSINESS POSITION

2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)

\$0 - \$499 \$10,001 - \$100,000
 \$500 - \$1,000 OVER \$100,000
 \$1,001 - \$10,000

3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary)

None or Names listed below

4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST

Check one box:
 INVESTMENT REAL PROPERTY

Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property

Description of Business Activity or City or Other Precise Location of Real Property

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:

\$2,000 - \$10,000 / / 17 / / 17
 \$10,001 - \$100,000 ACQUIRED DISPOSED
 \$100,001 - \$1,000,000
 Over \$1,000,000

NATURE OF INTEREST
 Property Ownership/Deed of Trust Stock Partnership
 Leasehold _____ Yrs. remaining Other _____

Check box if additional schedules reporting investments or real property are attached

Comments: _____

SCHEDULE B
Interests in Real Property
(Including Rental Income)

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
2025 Appollo Ct.

CITY
Napa, CA 94559

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
 \$2,000 - \$10,000
 \$10,001 - \$100,000
 \$100,001 - \$1,000,000
 Over \$1,000,000

 / / 17 / / 17
 ACQUIRED DISPOSED

NATURE OF INTEREST
 Ownership/Deed of Trust Easement
 Leasehold _____ _____
 Yrs. remaining Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED
 \$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.
 None

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
860 Omaha Ct.

CITY
Napa, CA 94559

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
 \$2,000 - \$10,000
 \$10,001 - \$100,000
 \$100,001 - \$1,000,000
 Over \$1,000,000

 / / 17 / / 17
 ACQUIRED DISPOSED

NATURE OF INTEREST
 Ownership/Deed of Trust Easement
 Leasehold _____ _____
 Yrs. remaining Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED
 \$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.
 None

* You are not required to report loans from commercial lending institutions made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER* _____

ADDRESS (Business Address Acceptable) _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

INTEREST RATE TERM (Months/Years)
_____ % None _____

HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

Guarantor, if applicable

NAME OF LENDER* _____

ADDRESS (Business Address Acceptable) _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

INTEREST RATE TERM (Months/Years)
_____ % None _____

HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

Guarantor, if applicable

Comments: _____

SCHEDULE B
Interests in Real Property
(Including Rental Income)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name
Stephen Juelsgaard

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
845 Omaha Ct.

CITY
Napa, CA 94559

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
 \$2,000 - \$10,000
 \$10,001 - \$100,000
 \$100,001 - \$1,000,000
 Over \$1,000,000

 / / 17 / / 17
 ACQUIRED DISPOSED

NATURE OF INTEREST
 Ownership/Deed of Trust Easement
 Leasehold _____ _____
 Yrs. remaining Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED
 \$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.
 None

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
1%396 Highway 88

CITY
Lodi, CA

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
 \$2,000 - \$10,000
 \$10,001 - \$100,000
 \$100,001 - \$1,000,000
 Over \$1,000,000

 / / 17 / / 17
 ACQUIRED DISPOSED

NATURE OF INTEREST
 Ownership/Deed of Trust Easement
 Leasehold _____ _____
 Yrs. remaining Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED
 \$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.
 None

* You are not required to report loans from commercial lending institutions made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER* _____

ADDRESS (Business Address Acceptable) _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

INTEREST RATE TERM (Months/Years)
_____% None

HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000
 Guarantor, if applicable

NAME OF LENDER* _____

ADDRESS (Business Address Acceptable) _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

INTEREST RATE TERM (Months/Years)
_____% None

HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000
 Guarantor, if applicable

Comments: _____

SCHEDULE C
Income, Loans, & Business
Positions
 (Other than Gifts and Travel Payments)

CALIFORNIA FORM 700
 FAIR POLITICAL PRACTICES COMMISSION

Name
 Stephen Juelsgaard

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
 SFC Riverview Ranch LP

ADDRESS (Business Address Acceptable)
 577 Airport Blvd., Ste. 700, Burlingame, CA 94010

BUSINESS ACTIVITY, IF ANY, OF SOURCE
 Apartment Ownership

YOUR BUSINESS POSITION
 Limited Partner

GROSS INCOME RECEIVED No Income - Business Position Only
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
 (For self-employed use Schedule A-2.)
 Partnership (Less than 10% ownership. For 10% or greater use
 Schedule A-2.)
 Sale of _____
 (Real property, car, boat, etc.)
 Loan repayment
 Commission or Rental income, list each source of \$10,000 or more

 (Describe)
 Other _____
 (Describe)

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
 SFC Park Knolls Investors LP

ADDRESS (Business Address Acceptable)
 577 Airport Blvd., Ste. 700, Burlingame, CA 94010

BUSINESS ACTIVITY, IF ANY, OF SOURCE
 Apartment Ownership

YOUR BUSINESS POSITION
 Limited partner

GROSS INCOME RECEIVED No Income - Business Position Only
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
 (For self-employed use Schedule A-2.)
 Partnership (Less than 10% ownership. For 10% or greater use
 Schedule A-2.)
 Sale of _____
 (Real property, car, boat, etc.)
 Loan repayment
 Commission or Rental income, list each source of \$10,000 or more

 (Describe)
 Other _____
 (Describe)

▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER* _____

ADDRESS (Business Address Acceptable) _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000
 \$1,001 - \$10,000
 \$10,001 - \$100,000
 OVER \$100,000

INTEREST RATE _____% None

TERM (Months/Years) _____

SECURITY FOR LOAN
 None Personal residence
 Real Property _____
 Street address _____

 City _____
 Guarantor _____
 Other _____
 (Describe)

Comments: _____

SCHEDULE C
Income, Loans, & Business
Positions
 (Other than Gifts and Travel Payments)

CALIFORNIA FORM **700**
 FAIR POLITICAL PRACTICES COMMISSION

Name
 Stephen Juelsgaard

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
 SFC Eastlake Partners LP

ADDRESS (Business Address Acceptable)
 577 Airport Blvd., Ste. 700, Burlingame, CA

BUSINESS ACTIVITY, IF ANY, OF SOURCE
 Apartment Ownership

YOUR BUSINESS POSITION
 Limited Partner

GROSS INCOME RECEIVED No Income - Business Position Only
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
 (For self-employed use Schedule A-2.)

Partnership (Less than 10% ownership. For 10% or greater use
 Schedule A-2.)

Sale of _____
 (Real property, car, boat, etc.)

Loan repayment

Commission or Rental Income, list each source of \$10,000 or more

 (Describe)

Other _____
 (Describe)

NAME OF SOURCE OF INCOME
 SFC Stonegate Village Investors LP

ADDRESS (Business Address Acceptable)
 577 Airport Blvd., Ste. 700, Burlingame, CA

BUSINESS ACTIVITY, IF ANY, OF SOURCE
 Apartment Ownership

YOUR BUSINESS POSITION
 Limited Partner

GROSS INCOME RECEIVED No Income - Business Position Only
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
 (For self-employed use Schedule A-2.)

Partnership (Less than 10% ownership. For 10% or greater use
 Schedule A-2.)

Sale of _____
 (Real property, car, boat, etc.)

Loan repayment

Commission or Rental Income, list each source of \$10,000 or more

 (Describe)

Other _____
 (Describe)

▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

| | | |
|--|---|----------------------------|
| NAME OF LENDER* | INTEREST RATE | TERM (Months/Years) |
| _____ | _____ % <input type="checkbox"/> None | _____ |
| ADDRESS (Business Address Acceptable) | SECURITY FOR LOAN | |
| _____ | <input type="checkbox"/> None <input type="checkbox"/> Personal residence | |
| BUSINESS ACTIVITY, IF ANY, OF LENDER | <input type="checkbox"/> Real Property _____ | _____ |
| _____ | | Street address |
| HIGHEST BALANCE DURING REPORTING PERIOD | <input type="checkbox"/> Guarantor _____ | |
| <input type="checkbox"/> \$500 - \$1,000 | <input type="checkbox"/> Other _____ | |
| <input type="checkbox"/> \$1,001 - \$10,000 | | (Describe) |
| <input type="checkbox"/> \$10,001 - \$100,000 | | |
| <input type="checkbox"/> OVER \$100,000 | | |

Comments: _____

SCHEDULE C
Income, Loans, & Business
Positions
 (Other than Gifts and Travel Payments)

Name
 Stephen Juelsgaard

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
 GSO Capital Solutions Fund LP

ADDRESS (Business Address Acceptable)
 560 Mission St., Ste. 2400, San Francisco, CA 94105

BUSINESS ACTIVITY, IF ANY, OF SOURCE

YOUR BUSINESS POSITION

GROSS INCOME RECEIVED No Income - Business Position Only
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
 (For self-employed use Schedule A-2.)
 Partnership (Less than 10% ownership. For 10% or greater use
 Schedule A-2.)
 Sale of _____
 (Real property, car, boat, etc.)
 Loan repayment
 Commission or Rental Income, list each source of \$10,000 or more

 (Describe)
 Other _____
 (Describe)

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
 GSO Capital Solutions Fund II LP

ADDRESS (Business Address Acceptable)
 560 Mission St., Ste. 2400, San Francisco, CA 94105

BUSINESS ACTIVITY, IF ANY, OF SOURCE

YOUR BUSINESS POSITION

GROSS INCOME RECEIVED No Income - Business Position Only
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
 (For self-employed use Schedule A-2.)
 Partnership (Less than 10% ownership. For 10% or greater use
 Schedule A-2.)
 Sale of _____
 (Real property, car, boat, etc.)
 Loan repayment
 Commission or Rental Income, list each source of \$10,000 or more

 (Describe)
 Other _____
 (Describe)

▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER* _____

ADDRESS (Business Address Acceptable) _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000
 \$1,001 - \$10,000
 \$10,001 - \$100,000
 OVER \$100,000

INTEREST RATE _____ % None

TERM (Months/Years) _____

SECURITY FOR LOAN
 None Personal residence
 Real Property _____
 Street address _____
 City _____
 Guarantor _____
 Other _____
 (Describe)

Comments: _____

SCHEDULE C
Income, Loans, & Business
Positions
 (Other than Gifts and Travel Payments)

CALIFORNIA FORM 700
 FAIR POLITICAL PRACTICES COMMISSION

Name
 Stephen Juelsgaard

1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
 Starwood Opportunity Fund V!!! LP

ADDRESS (Business Address Acceptable)
 560 Mission St., Ste. 2400, San Francisco, CA 94105

BUSINESS ACTIVITY, IF ANY, OF SOURCE
 Real Estate investing

YOUR BUSINESS POSITION
 Limited Partner

GROSS INCOME RECEIVED No Income - Business Position Only
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
 (For self-employed use Schedule A-2.)
 Partnership (Less than 10% ownership. For 10% or greater use
 Schedule A-2.)
 Sale of _____
 (Real property, car, boat, etc.)
 Loan repayment
 Commission or Rental Income, list each source of \$10,000 or more

 (Describe)
 Other _____
 (Describe)

1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
 Starwood Opportunity Fund IX LP

ADDRESS (Business Address Acceptable)
 560 Mission St., Ste. 2400, San Francisco, CA 94105

BUSINESS ACTIVITY, IF ANY, OF SOURCE
 Real Estate Investing

YOUR BUSINESS POSITION
 Limited Partner

GROSS INCOME RECEIVED No Income - Business Position Only
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
 (For self-employed use Schedule A-2.)
 Partnership (Less than 10% ownership. For 10% or greater use
 Schedule A-2.)
 Sale of _____
 (Real property, car, boat, etc.)
 Loan repayment
 Commission or Rental Income, list each source of \$10,000 or more

 (Describe)
 Other _____
 (Describe)

2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER* _____

ADDRESS (Business Address Acceptable) _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000
 \$1,001 - \$10,000
 \$10,001 - \$100,000
 OVER \$100,000

INTEREST RATE _____ % None

TERM (Months/Years) _____

SECURITY FOR LOAN
 None Personal residence
 Real Property _____
 Street address _____
 City _____
 Guarantor _____
 Other _____
 (Describe)

Comments: _____

SCHEDULE C
Income, Loans, & Business
Positions
 (Other than Gifts and Travel Payments)

CALIFORNIA FORM 700
 FAIR POLITICAL PRACTICES COMMISSION

Name
 Stephen Juelsgaard

1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
 FT Ventures III, LP

ADDRESS (Business Address Acceptable)
 555 California St., Ste. 2900, San Francisco, CA 94111

BUSINESS ACTIVITY, IF ANY, OF SOURCE
 Financial Services Investing

YOUR BUSINESS POSITION
 Limited Partner

GROSS INCOME RECEIVED No Income - Business Position Only

\$500 - \$1,000 \$1,001 - \$10,000

\$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

Salary Spouse's or registered domestic partner's income
 (For self-employed use Schedule A-2.)

Partnership (Less than 10% ownership. For 10% or greater use
 Schedule A-2.)

Sale of _____
 (Real property, car, boat, etc.)

Loan repayment

Commission or Rental Income, list each source of \$10,000 or more

 (Describe)

Other _____
 (Describe)

1. INCOME RECEIVED

NAME OF SOURCE OF INCOME

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

YOUR BUSINESS POSITION

GROSS INCOME RECEIVED No Income - Business Position Only

\$500 - \$1,000 \$1,001 - \$10,000

\$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

Salary Spouse's or registered domestic partner's income
 (For self-employed use Schedule A-2.)

Partnership (Less than 10% ownership. For 10% or greater use
 Schedule A-2.)

Sale of _____
 (Real property, car, boat, etc.)

Loan repayment

Commission or Rental Income, list each source of \$10,000 or more

 (Describe)

Other _____
 (Describe)

2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from commercial lending institutions, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF LENDER

HIGHEST BALANCE DURING REPORTING PERIOD

\$500 - \$1,000

\$1,001 - \$10,000

\$10,001 - \$100,000

OVER \$100,000

INTEREST RATE _____% None

TERM (Months/Years) _____

SECURITY FOR LOAN

None Personal residence

Real Property _____
 Street address _____
 City _____

Guarantor _____

Other _____
 (Describe)

Comments: _____