

COVER PAGE

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Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)
Juelsgaard Stephen G.

1. Office, Agency, or Court

Agency Name (Do not use acronyms)

California Institute for Regenerative Medicine

Division, Board, Department, District, if applicable

Your Position

Independent Citizens Oversight Committee

Member

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: _____ Position: _____

2. Jurisdiction of Office (Check at least one box)

- State
- Multi-County _____
- City of _____
- Judge or Court Commissioner (Statewide Jurisdiction)
- County of _____
- Other _____

3. Type of Statement (Check at least one box)

- Annual:** The period covered is January 1, 2018, through December 31, 2018.
- or-
- The period covered is ____/____/____, through December 31, 2018.
- Assuming Office:** Date assumed ____/____/____
- Candidate:** Date of Election _____ and office sought, if different than Part 1: _____
- Leaving Office:** Date Left ____/____/____ (Check one circle.)
- The period covered is January 1, 2018, through the date of leaving office.
- or-
- The period covered is ____/____/____, through the date of leaving office.

4. Schedule Summary (must complete) ► Total number of pages including this cover page: _____

Schedules attached

- Schedule A-1 - Investments – schedule attached
- Schedule A-2 - Investments – schedule attached
- Schedule B - Real Property – schedule attached
- Schedule C - Income, Loans, & Business Positions – schedule attached
- Schedule D - Income – Gifts – schedule attached
- Schedule E - Income – Gifts – Travel Payments – schedule attached

-or- **None** - No reportable interests on any schedule

5. Verification

MAILING ADDRESS STREET CITY STATE ZIP CODE
(Business or Agency Address Recommended - Public Document)
1999 Harrison St., Ste. 1650 Oakland CA 94612

DAYTIME TELEPHONE NUMBER EMAIL ADDRESS
(510) 340-9108 stevejue@hotmail.com

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed March 26, 2019
(month, day, year)

Signature Stephen Juelsgaard
(File the originally signed paper statement with your filing official.)

SCHEDULE A-1 Investments

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)

*Investments must be itemized.
Do not attach brokerage or financial statements.*

Name
Stephen Juelsgaard

▶ NAME OF BUSINESS ENTITY
SFC Eastlake Investors LP

GENERAL DESCRIPTION OF THIS BUSINESS
Apartment Ownership

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 18 _____ / _____ / 18
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
SFC Stonegate Village Investors LP

GENERAL DESCRIPTION OF THIS BUSINESS
Apartment Ownership

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 18 _____ / _____ / 18
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
HPS-Core Senior Lending Fund LP

GENERAL DESCRIPTION OF THIS BUSINESS
Business Lending

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 18 _____ / _____ / 18
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
North River Partners LP

GENERAL DESCRIPTION OF THIS BUSINESS
Business Investing Hedge Fund

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 18 _____ / _____ / 18
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
FT Ventures III LP

GENERAL DESCRIPTION OF THIS BUSINESS
Financial Services Investing

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 18 _____ / _____ / 18
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
FT Investors IV LP

GENERAL DESCRIPTION OF THIS BUSINESS
Financial Services Investing

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____ / _____ / 18 _____ / _____ / 18
 ACQUIRED DISPOSED

Comments: _____

Schedule A-1

Investments

Name:
Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value Range per Form 700 guidelines	Nature of Investment
3M COMPANY	Industrials	\$10,000-\$100,000	Common Stock
ABBOTT LABORATORIES	Health Care	\$10,000-\$100,000	Common Stock
ABBVIE INC	Health Care	\$10,000-\$100,000	Common Stock
ACCENTURE PLC	Information Technology	\$2,000 - \$10,000	Common Stock
ADOBE INC	Information Technology	\$2,000 - \$10,000	Common Stock
ALLEGION PLC	Industrials	\$2,000 - \$10,000	Common Stock
ALLERGAN PLC	Health Care	\$2,000 - \$10,000	Common Stock
ALLSTATE CORP	Financials	\$10,000-\$100,000	Common Stock
ALPHABET INC CLASS A	Information Technology	\$10,000-\$100,000	Common Stock
ALPHABET INC CLASS C	Information Technology	\$10,000-\$100,000	Common Stock
ALTRIA GROUP INC	Consumer Staples	\$10,000-\$100,000	Common Stock
AMAZON COM INC	Consumer Discretionary	\$100,000 - \$1,000,000	Common Stock
AMERICAN ELECTRIC POWER CO INC	Utilities	\$10,000-\$100,000	Common Stock
AMERICAN EXPRESS CO	Financials	\$2,000 - \$10,000	Common Stock
AMERICAN INTL GROUP INC	Financials	\$2,000 - \$10,000	Common Stock

Schedule A-1

Investments

Name: Stephen Juelsgaan

Name of Business Entity	General Description of Business Activity	Market Value Range per Form 700 guidelines	Nature of Investment
AMERICAN TOWER CORP	Financials	\$10,000-\$100,000	Common Stock
AMERIPRISE FINANCIAL INC	Financials	\$10,000-\$100,000	Common Stock
AMERISOURCEBERGEN CORP	Consumer Staples	\$2,000 - \$10,000	Common Stock
AMGEN INC	Health Care	\$10,000-\$100,000	Common Stock
AMPHENOL CORP CLASS A	Information Technology	\$2,000 - \$10,000	Common Stock
ANADARKO PETROLEUM CORP	Energy	\$2,000 - \$10,000	Common Stock
ANALOG DEVICES INC	Information Technology	\$2,000 - \$10,000	Common Stock
ANTHEM INC	Health Care	\$10,000-\$100,000	Common Stock
AON PLC	Financials	\$10,000-\$100,000	Common Stock
APPLE INC	Information Technology	\$100,000 - \$1,000,000	Common Stock
APPLIED MATERIALS INC	Information Technology	\$10,000-\$100,000	Common Stock
AT&T INC	Telecommunication Services	\$10,000-\$100,000	Common Stock
AUTODESK INC	Information Technology	\$2,000 - \$10,000	Common Stock
AUTOMATIC DATA PROCESSING INC	Consumer Staples	\$10,000-\$100,000	Common Stock
AUTOZONE INC	Consumer Discretionary	\$2,000 - \$10,000	Common Stock
BALL CORP	Materials	\$2,000 - \$10,000	Common Stock
BANK OF AMERICA CORP	Financials	\$10,000-\$100,000	Common Stock
BANK OF NEW YORK MELLON CORP/	Financials	\$10,000-\$100,000	Common Stock
BAXTER INTL INC	Health Care	\$10,000-\$100,000	Common Stock
BECTON DICKINSON AND CO	Health Care	\$10,000-\$100,000	Common Stock
BERKSHIRE HATHAWAY INC CL B	Financials	\$10,000-\$100,000	Common Stock
BIOGEN INC	Health Care	\$10,000-\$100,000	Common Stock
BOEING CO	Industrials	\$10,000-\$100,000	Common Stock
BOOKING HOLDINGS INC	Consumer Discretionary	\$10,000-\$100,000	Common Stock

Schedule A-1

Investments

Name: Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value Range per Form 700 guidelines	Nature of Investment
BOSTON SCIENTIFIC CORP	Consumer Staples	\$10,000-\$100,000	Common Stock
BRISTOL MYERS SQUIBB CO	Consumer Staples	\$2,000 - \$10,000	Common Stock
BROADCOM INC	Information Technology	\$10,000-\$100,000	Common Stock
CABOT OIL & GAS CORP	Energy	\$2,000 - \$10,000	Common Stock
CATERPILLAR INC	Industrials	\$10,000-\$100,000	Common Stock
CELGENE CORP	Health Care	\$2,000 - \$10,000	Common Stock
CERNER CORP	Information Technology	\$2,000 - \$10,000	Common Stock
CF INDUSTRIES HOLDINGS INC	Materials	\$2,000 - \$10,000	Common Stock
CHARTER COMMUNICATIONS INC	Consumer Discretionary	\$2,000 - \$10,000	Common Stock
CHEVRON CORP	Energy	\$10,000-\$100,000	Common Stock
CIGNA CORP	Consumer Staples	\$10,000-\$100,000	Common Stock
CINTAS CORP	Consumer Discretionary	\$10,000-\$100,000	Common Stock
CISCO SYS INC	Information Technology	\$10,000-\$100,000	Common Stock
CLOROX COMPANY DE	Consumer Staples	\$2,000 - \$10,000	Common Stock
CME GROUP INC	Financials	\$10,000-\$100,000	Common Stock
COCA-COLA CO	Consumer Staples	\$10,000-\$100,000	Common Stock
COGNIZANT TECH SOLUTIONS CL A	Information Technology	\$10,000-\$100,000	Common Stock
COLGATE PALMOLIVE CO	Consumer Staples	\$2,000 - \$10,000	Common Stock
COMCAST CORP CL A	Consumer Discretionary	\$10,000-\$100,000	Common Stock
COMERICA INC	Financials	\$10,000-\$100,000	Common Stock
CONOCOPHILLIPS	Energy	\$2,000 - \$10,000	Common Stock
CONSTELLATION BRANDS INC	Consumer Staples	\$10,000-\$100,000	Common Stock
CORNING INC	Information Technology	\$10,000-\$100,000	Common Stock
COSTCO WHOLESALE CORP NEW	Consumer Discretionary	\$10,000-\$100,000	Common Stock

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Investments

Name: Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value Range per Form 700 guidelines	Nature of Investment
COTY INC	Consumer Staples	\$2,000 - \$10,000	Common Stock
CROWN CASTLE INTERNATIONAL	Real Estate	\$2,000 - \$10,000	Common Stock
CSX CORP	Industrials	\$2,000 - \$10,000	Common Stock
CVS HEALTH CORP	Consumer Staples	\$10,000-\$100,000	Common Stock
DANAHER CORP COM	Industrials	\$10,000-\$100,000	Common Stock
DOWDUPONT INC	Materials	\$10,000-\$100,000	Common Stock
DUKE ENERGY CORP	Utilities	\$2,000 - \$10,000	Common Stock
DXC TECHNOLOGY CO	Information Technology	\$2,000 - \$10,000	Common Stock
EASTMAN CHEMICAL CO	Materials	\$2,000 - \$10,000	Common Stock
ECOLAB INC	Materials	\$10,000-\$100,000	Common Stock
EDISON INTERNATIONAL	Utilities	\$2,000 - \$10,000	Common Stock
ELI LILLY & CO	Consumer Staples	\$10,000-\$100,000	Common Stock
EMERSON ELECTRIC CO	Industrials	\$2,000 - \$10,000	Common Stock
EOG RESOURCES INC	Energy	\$2,000 - \$10,000	Common Stock
EQT CORPORATION INC	Energy	\$2,000 - \$10,000	Common Stock
EQUIFAX INC	Industrials	\$2,000 - \$10,000	Common Stock
EXPEDIA GROUP INC	Consumer Discretionary	\$2,000 - \$10,000	Common Stock
EXXON MOBIL CORP	Energy	\$10,000-\$100,000	Common Stock
FACEBOOK INC - A	Information Technology	\$10,000-\$100,000	Common Stock
FEDEX CORP	Industrials	\$2,000 - \$10,000	Common Stock
FIRST SOLAR INC	Information Technology	\$2,000 - \$10,000	Common Stock
FIRSTENERGY CORP	Energy	\$2,000 - \$10,000	Common Stock
FISERV INC	Information Technology	\$10,000-\$100,000	Common Stock
FLIR SYSTEMS INC	Information Technology	\$2,000 - \$10,000	Common Stock

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Investments

Name: Stephen Tuelsgaard

Name of Business Entity	General Description of Business Activity	Market Value Range per Form 700 guidelines	Nature of Investment
FMC CORP	Materials	\$2,000 - \$10,000	Common Stock
FORTIVE CORP	Industrials	\$2,000 - \$10,000	Common Stock
FREEPORT-MCMORAN INC	Materials	\$2,000 - \$10,000	Common Stock
GENERAL DYNAMICS CORP	Industrials	\$10,000-\$100,000	Common Stock
GENERAL MOTORS CO	Consumer Discretionary	\$2,000 - \$10,000	Common Stock
GILEAD SCIENCES INC	Health Care	\$10,000-\$100,000	Common Stock
GOLDMAN SACHS GROUP INC	Financials	\$10,000-\$100,000	Common Stock
HALLIBURTON CO HOLDINGS CO	Energy	\$2,000 - \$10,000	Common Stock
HCP INC	Real Estate	\$10,000-\$100,000	Common Stock
HESS CORP	Energy	\$2,000 - \$10,000	Common Stock
HEWLETT PACKARD ENTERPRISE CO	Information Technology	\$2,000 - \$10,000	Common Stock
HOME DEPOT INC	Consumer Discretionary	\$10,000-\$100,000	Common Stock
HONEYWELL INTL INC	Industrials	\$10,000-\$100,000	Common Stock
HP INC	Information Technology	\$10,000-\$100,000	Common Stock
ILLINOIS TOOL WORKS INC	Industrials	\$2,000 - \$10,000	Common Stock
INGERSOLL-RAND PUBLIC LTD	Industrials	\$10,000-\$100,000	Common Stock
INTEL CORP	Information Technology	\$10,000-\$100,000	Common Stock
INTERNATIONAL PAPER CO	Materials	\$10,000-\$100,000	Common Stock
INTUIT INC	Information Technology	\$2,000 - \$10,000	Common Stock
JOHNSON & JOHNSON	Consumer Staples	\$10,000-\$100,000	Common Stock
JPMORGAN CHASE & CO	Financials	\$10,000-\$100,000	Common Stock
KIMBERLY CLARK CORP	Consumer Staples	\$10,000-\$100,000	Common Stock
KINDER MORGAN INC/DE	Energy	\$2,000 - \$10,000	Common Stock
KOHL'S CORP	Consumer Staples	\$2,000 - \$10,000	Common Stock

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Investments

Name: Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value Range per Form 700 guidelines	Nature of Investment
KRAFT HEINZ CO/THE	Consumer Staples	\$2,000 - \$10,000	Common Stock
KROGER CO/THE	Consumer Staples	\$2,000 - \$10,000	Common Stock
L3 TECHNOLOGIES INC	Information Technology	\$10,000-\$100,000	Common Stock
LAM RESEARCH CORP	Information Technology	\$2,000 - \$10,000	Common Stock
LEIDOS HOLDINGS INC	Information Technology	\$2,000 - \$10,000	Common Stock
LINCOLN NATIONAL CORP -IND-	Financials	\$2,000 - \$10,000	Common Stock
LINDE PLC	Materials	\$2,000 - \$10,000	Common Stock
LOWE'S COS INC	Consumer Discretionary	\$2,000 - \$10,000	Common Stock
MARATHON OIL CORP	Energy	\$10,000-\$100,000	Common Stock
MARATHON PETROLEUM CORP	Energy	\$2,000 - \$10,000	Common Stock
MARRIOTT INTL INC NEW CL A	Energy	\$2,000 - \$10,000	Common Stock
MARSH & MCLENNAN COS INC	Consumer Discretionary	\$10,000-\$100,000	Common Stock
MASTERCARD INCORPORATED	Financials	\$10,000-\$100,000	Common Stock
MCDONALD'S CORP	Financials	\$10,000-\$100,000	Common Stock
MCKESSON CORPORATION	Consumer Staples	\$2,000 - \$10,000	Common Stock
MEDTRONIC PLC	Consumer Staples	\$2,000 - \$10,000	Common Stock
MERCK & CO INC NEW	Health Care	\$2,000 - \$10,000	Common Stock
MICRON TECHNOLOGY INC	Health Care	\$10,000-\$100,000	Common Stock
MICROSOFT CORP	Information Technology	\$2,000 - \$10,000	Common Stock
MID-AMERICA APARTMENT CMNTYS	Information Technology	\$100,000 - \$1,000,000	Common Stock
MOLSON COORS BREWING CO CL B	Real Estate	\$2,000 - \$10,000	Common Stock
MONDELEZ INTERNATIONAL	Consumer Staples	\$2,000 - \$10,000	Common Stock
MOODY'S CORP	Consumer Staples	\$10,000-\$100,000	Common Stock
MOTOROLA SOLUTIONS INC	Financials	\$10,000-\$100,000	Common Stock
	Information Technology	\$2,000 - \$10,000	Common Stock

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Investments

Name:
Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value Range per Form 700 guidelines	Nature of Investment
NETFLIX INC	Information Technology	\$10,000-\$100,000	Common Stock
NEWMONT MINING CORP	Materials	\$2,000 - \$10,000	Common Stock
NEWS CORP/NEW-CL A-	Consumer Discretionary	\$2,000 - \$10,000	Common Stock
NEXTERA ENERGY INC	Utilities	\$10,000-\$100,000	Common Stock
NIKE INC CL B	Consumer Discretionary	\$10,000-\$100,000	Common Stock
NISOURCE INC	Utilities	\$2,000 - \$10,000	Common Stock
NORDSTROM INC	Consumer Discretionary	\$2,000 - \$10,000	Common Stock
NORFOLK SOUTHERN CORP	Industrials	\$2,000 - \$10,000	Common Stock
NORTHROP GRUMMAN CORP	Industrials	\$10,000-\$100,000	Common Stock
NRG ENERGY INC	Utilities	\$10,000-\$100,000	Common Stock
NVIDIA CORP	Information Technology	\$10,000-\$100,000	Common Stock
ONE GAS INC	Energy	\$2,000 - \$10,000	Common Stock
ORACLE CORP	Information Technology	\$2,000 - \$10,000	Common Stock
O'REILLY AUTOMOTIVE INC	Consumer Staples	\$2,000 - \$10,000	Common Stock
PAYCHEX INC	Information Technology	\$2,000 - \$10,000	Common Stock
PAYPAL HOLDINGS INC	Information Technology	\$2,000 - \$10,000	Common Stock
PEPSICO INC	Consumer Staples	\$10,000-\$100,000	Common Stock
PERKINELMER INC	Health Care	\$2,000 - \$10,000	Common Stock
PFIZER INC	Health Care	\$10,000-\$100,000	Common Stock
PHILIP MORRIS INTL INC	Consumer Staples	\$2,000 - \$10,000	Common Stock
PHILLIPS 66	Energy	\$10,000-\$100,000	Common Stock
PIONEER NATURAL RESOURCES CO	Energy	\$10,000-\$100,000	Common Stock
PPG INDUSTRIES INC	Materials	\$10,000-\$100,000	Common Stock
PRO LOGIS INC	Real Estate	\$10,000-\$100,000	Common Stock

Schedule A-1

Investments

Name:
Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value Range per Form 700 guidelines	Nature of Investment
PROCTER & GAMBLE CO/THE	Consumer Staples	\$10,000-\$100,000	Common Stock
PRUDENTIAL FINANCIAL INC	Financials	\$10,000-\$100,000	Common Stock
PUBLIC SERVICE ENTERPRISE GRP	Utilities	\$2,000 - \$10,000	Common Stock
PUBLIC STORAGE (MD)	Industrials	\$2,000 - \$10,000	Common Stock
QUALCOMM INC	Information Technology	\$2,000 - \$10,000	Common Stock
RALPH LAUREN CORP CL A	Consumer Discretionary	\$2,000 - \$10,000	Common Stock
RED HAT INC	Information Technology	\$2,000 - \$10,000	Common Stock
REGIONS FINANCIAL CORP	Financials	\$10,000-\$100,000	Common Stock
S&P GLOBAL INC	Financials	\$10,000-\$100,000	Common Stock
SALESFORCE.COM INC	Information Technology	\$10,000-\$100,000	Common Stock
SCANA CORP	Utilities	\$2,000 - \$10,000	Common Stock
SCHWAB CHARLES CORP	Financials	\$10,000-\$100,000	Common Stock
SEMPRA ENERGY	Utilities	\$2,000 - \$10,000	Common Stock
SIMON PPTY GROUP INC NEW	Real Estate	\$10,000-\$100,000	Common Stock
SMUCKER J M CO NEW	Consumer Staples	\$2,000 - \$10,000	Common Stock
SOUTHWEST AIRLINES CO	Industrials	\$10,000-\$100,000	Common Stock
STANLEY BLACK & DECKER INC	Industrials	\$10,000-\$100,000	Common Stock
STARBUCKS CORP	Consumer Discretionary	\$10,000-\$100,000	Common Stock
STRYKER CORP	Health Care	\$2,000 - \$10,000	Common Stock
SUNTRUST BANKS INC	Financials	\$2,000 - \$10,000	Common Stock
SYMANTEC CORP	Information Technology	\$2,000 - \$10,000	Common Stock
TARGET CORP	Consumer Discretionary	\$2,000 - \$10,000	Common Stock
TEXAS INSTRUMENTS INC	Information Technology	\$10,000-\$100,000	Common Stock
TEXTRON INC	Industrials	\$2,000 - \$10,000	Common Stock

Schedule A-1

Investments

Name: Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value Range per Form 700 guidelines	Nature of Investment
TJX COMPANIES INC NEW	Consumer Discretionary	\$10,000-\$100,000	Common Stock
T-MOBILE US INC	Telecommunication Services	\$2,000 - \$10,000	Common Stock
TRAVELERS COMPANIES INC	Financials	\$10,000-\$100,000	Common Stock
TWENTY-FIRST CENTURY-CL A	Communication Services	\$2,000 - \$10,000	Common Stock
TYSON FOODS INC-CL A	Consumer Staples	\$2,000 - \$10,000	Common Stock
UNDER ARMOUR INC CLASS A	Consumer Discretionary	\$2,000 - \$10,000	Common Stock
UNION PACIFIC CORP	Industrials	\$10,000-\$100,000	Common Stock
UNITEDHEALTH GROUP INC	Consumer Staples	\$10,000-\$100,000	Common Stock
US BANCORP DEL NEW	Financials	\$2,000 - \$10,000	Common Stock
VALERO ENERGY CORP-NEW	Energy	\$10,000-\$100,000	Common Stock
VENTAS INC	Real Estate	\$2,000 - \$10,000	Common Stock
VERIZON COMMUNICATIONS	Telecommunication Services	\$10,000-\$100,000	Common Stock
VERTEX PHARMACEUTICALS INC	Health Care	\$2,000 - \$10,000	Common Stock
VISA INC COM CL A	Financials	\$10,000-\$100,000	Common Stock
VORNADO REALTY TRUST	Real Estate	\$2,000 - \$10,000	Common Stock
WALGREENS BOOTS ALLIANCE INC	Consumer Staples	\$2,000 - \$10,000	Common Stock
WALMART INC	Consumer Staples	\$10,000-\$100,000	Common Stock
WALT DISNEY CO	Consumer Discretionary	\$10,000-\$100,000	Common Stock
WASTE MGMT INC DEL	Industrials	\$2,000 - \$10,000	Common Stock
WATERS CORP	Health Care	\$2,000 - \$10,000	Common Stock
WELLS FARGO & CO NEW	Financials	\$10,000-\$100,000	Common Stock
WELLTOWER INC	Real Estate	\$2,000 - \$10,000	Common Stock
WHIRLPOOL CORP	Consumer Discretionary	\$2,000 - \$10,000	Common Stock
YUM BRANDS INC	Consumer Discretionary	\$2,000 - \$10,000	Common Stock
ZOETIS INC	Health Care	\$2,000 - \$10,000	Common Stock

Schedule A-1
Investments

Name:
Stephen Juelsgaard

NAME OF BUSINESS ENTITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	MARKET VALUE	NATURE OF INVESTMENT
AT&T INC			
ABBOTT LABORATORIES	Communication Services	\$2,000-\$10,000	Common Sto
ABBVIE INC.	Healthcare	\$10,001-\$100,000	Common Sto
ADOBE SYSTEMS INC	Healthcare	\$2,000-\$10,000	Common Sto
AIR PRODUCTS & CHEMICALS INC	Information Technology	\$2,000-\$10,000	Common Sto
ALLSTATE CORP	Information Technology	\$10,001-\$100,000	Common Sto
ALPHABET, INC.	Financials	\$2,000-\$10,000	Common Sto
ALPHABET, INC.	Communication Services	\$10,001-\$100,000	Common Sto
ALTRIA GROUP INC	Communication Services	\$10,001-\$100,000	Common Sto
AMAZON.COM INC	Consumer Staples	\$10,001-\$100,000	Common Sto
AMERICAN EXPRESS COMPANY	Consumer Discretionary	\$10,001-\$100,000	Common Sto
AMGEN INC	Financials	\$10,001-\$100,000	Common Sto
AON PLC	Healthcare	\$10,001-\$100,000	Common Sto
APPLE INC	Financials	\$2,000-\$10,000	Common Sto
APPLIED MATERIALS INC	Information Technology	\$10,001-\$100,000	Common Sto
AUTOMATIC DATA PROCESSING INC	Information Technology	\$10,001-\$100,000	Common Sto
BANK OF AMERICA CORPORATION	Information Technology	\$2,000-\$10,000	Common Sto
BAXTER INTERNATIONAL INC	Financials	\$10,001-\$100,000	Common Sto
BERKSHIRE HATHAWAY INC DEL CL B	Healthcare	\$10,001-\$100,000	Common Sto
BEST BUY INC	Financials	\$10,001-\$100,000	Common Sto
BIOGEN IDEC INC	Consumer Discretionary	\$2,000-\$10,000	Common Sto
THE BOEING COMPANY	Healthcare	\$10,001-\$100,000	Common Sto
BRISTOL-MYERS SQUIBB COMPANY	Industrials	\$10,001-\$100,000	Common Sto
C D K GLOBAL INC.	Healthcare	\$10,001-\$100,000	Common Sto
CF INDUSTRIES HOLDINGS INC	Information Technology	\$2,000-\$10,000	Common Sto
CIGNA CORPORATION	Materials	\$2,000-\$10,000	Common Sto
C S X CORP	Healthcare	\$10,001-\$100,000	Common Sto
CAMPBELL SOUP CO	Industrials	\$2,000-\$10,000	Common Sto
CARNIVAL CORP	Consumer Staples	\$2,000-\$10,000	Common Sto
CATERPILLAR INC	Consumer Discretionary	\$10,001-\$100,000	Common Sto
GELANESE CORP	Industrials	\$2,000-\$10,000	Common Sto
CHEVRON CORPORATION	Materials	\$10,001-\$100,000	Common Sto
CHURCH & DWIGHT INC	Energy	\$10,001-\$100,000	Common Sto
CISCO SYSTEMS INC	Consumer Staples	\$2,000-\$10,000	Common Sto
CITRIX SYS INC	Information Technology	\$2,000-\$10,000	Common Sto
COGNIZANT TECHNOLOGY SOLUTIONS CORP CL A	Information Technology	\$2,000-\$10,000	Common Sto
COMERICA INC	Information Technology	\$2,000-\$10,000	Common Sto
CONAGRA INC	Financials	\$2,000-\$10,000	Common Sto
D T E ENERGY CO	Consumer Staples	\$2,000-\$10,000	Common Sto
DANAHER CORP	Energy	\$2,000-\$10,000	Common Sto
THE WALT DISNEY COMPANY	Healthcare	\$10,001-\$100,000	Common Sto
DISCOVER FINANCIAL SERVICES	Communication Services	\$10,001-\$100,000	Common Sto
DOWDUPONT INC	Financials	\$10,001-\$100,000	Common Sto
DUKE ENERGY CORPORATION	Materials	\$2,000-\$10,000	Common Sto
DUN & BRADSTREET CORP DEL NEW	energy	\$10,001-\$100,000	Common Sto
EXELON CORP	Information Technology	\$2,000-\$10,000	Common Sto
EXXON MOBIL CORP	Utilities	\$2,000-\$10,000	Common Sto
FACEBOOK INC.	Energy	\$10,001-\$100,000	Common Sto
F5 NETWORKS INC	Communication Services	\$10,001-\$100,000	Common Sto
FORTINET INC	Information Technology	\$2,000-\$10,000	Common Sto
	Healthcare	\$2,000-\$10,000	Common Sto

Schedule A-1
Investments

Name:
Stephen Juelsgaard

GENERAL MILLS INC	Consumer Staples	\$2,000-\$10,000	Common Stor
H C A HOLDINGS INC	Healthcare	\$10,001-\$100,000	Common Stor
H P INC.	Information Technology	\$2,000-\$10,000	Common Stor
HALLIBURTON CO	Energy	\$2,000-\$10,000	Common Stor
HESS CORPORATION	Energy	\$2,000-\$10,000	Common Stor
HOLOGIC INC	Healthcare	\$10,001-\$100,000	Common Stor
HOME DEPOT INC	Consumer Discretionary	\$2,000-\$10,000	Common Stor
HUMANA INC	Healthcare	\$10,001-\$100,000	Common Stor
HUNTSMAN CORP	Materials	\$2,000-\$10,000	Common Stor
INGERSOLL-RAND PLC	Industrials	\$2,000-\$10,000	Common Stor
INTERNATIONAL BUSINESS MACHINES CORPORATION	Information Technology	\$2,000-\$10,000	Common Stor
JP MORGAN CHASE & CO	Financials	\$10,001-\$100,000	Common Stor
JOHNSON & JOHNSON	Healthcare	\$10,001-\$100,000	Common Stor
KINDER MORGAN INC.	Energy	\$2,000-\$10,000	Common Stor
KROGER CO	Consumer Staples	\$2,000-\$10,000	Common Stor
LAS VEGAS SANDS CORP	Consumer Discretionary	\$2,000-\$10,000	Common Stor
ESTEE LAUDER COMPANIES CLASS A	Consumer Staples	\$10,001-\$100,000	Common Stor
LENNOX INTL INC	Industrials	\$2,000-\$10,000	Common Stor
LILLY ELI & CO	Healthcare	\$2,000-\$10,000	Common Stor
LOCKHEED MARTIN CORP	Industrials	\$2,000-\$10,000	Common Stor
LOWE'S COMPANIES INC	Consumer Discretionary	\$10,001-\$100,000	Common Stor
LYONDELLBASELL INDUSTRIES NV	Materials	\$2,000-\$10,000	Common Stor
M D U RES GROUP INC	Utilities	\$2,000-\$10,000	Common Stor
MACY'S INC	Consumer Discretionary	\$2,000-\$10,000	Common Stor
MARATHON PETROLEUM CORP	Energy	\$10,001-\$100,000	Common Stor
MARSH & MCLENNAN COS INC	Financials	\$2,000-\$10,000	Common Stor
MATCH GROUP, INC.	Communication Services	\$2,000-\$10,000	Common Stor
METTLER-TOLEDO INTL INC	Healthcare	\$2,000-\$10,000	Common Stor
MICROSOFT CORPORATION	Information Technology	\$10,001-\$100,000	Common Stor
MICRON TECHNOLOGY INC	Information Technology	\$2,000-\$10,000	Common Stor
MOTOROLA SOLUTIONS INC.	Information Technology	\$10,001-\$100,000	Common Stor
MYLAN NV	Healthcare	\$2,000-\$10,000	Common Stor
NRG ENERGY INC COM NEW	Utilities	\$10,001-\$100,000	Common Stor
NETFLIX COM INC	Communication Services	\$2,000-\$10,000	Common Stor
NIKE INC CLASS B STOCK	Consumer Discretionary	\$2,000-\$10,000	Common Stor
NORFOLK SOUTHERN CORPORATION	Industrials	\$2,000-\$10,000	Common Stor
OGE ENERGY CORP	Energy	\$2,000-\$10,000	Common Stor
OCCIDENTAL PETROLEUM CORP	Energy	\$2,000-\$10,000	Common Stor
ONEOK INC	Energy	\$2,000-\$10,000	Common Stor
PEPSICO INC	Consumer Staples	\$2,000-\$10,000	Common Stor
PFIZER INC	Healthcare	\$10,001-\$100,000	Common Stor
PHILLIPS 66	Energy	\$2,000-\$10,000	Common Stor
POPULAR, INC.	Financials	\$2,000-\$10,000	Common Stor
T ROWE PRICE GROUP INC	Financials	\$10,001-\$100,000	Common Stor
THE PROCTER & GAMBLE COMPANY	Consumer Staples	\$2,000-\$10,000	Common Stor
PROLOGIS, INC.	Real Estate	\$2,000-\$10,000	Common Stor
PRUDENTIAL FINANCIAL INC	Financials	\$10,001-\$100,000	Common Stor
PUBLIC STORAGE INC REIT	Real Estate	\$10,001-\$100,000	Common Stor
PULTE HOMES INC	Consumer Discretionary	\$2,000-\$10,000	Common Stor
ROYAL CARIBBEAN CRUISES LTD	Consumer Discretionary	\$2,000-\$10,000	Common Stor
S & P GLOBAL INC.	Financials	\$10,001-\$100,000	Common Stor
SIRIUS XM HOLDINGS INC.	Communication Services	\$2,000-\$10,000	Common Stor
SKYWORKS SOLUTIONS INC	Information Technology	\$2,000-\$10,000	Common Stor
SPIRIT AEROSYSTEMS HOLDING INC	Industrials	\$10,001-\$100,000	Common Stor
STATE STREET CORP	Financials	\$2,000-\$10,000	Common Stor
SYNCHRONY FINANCIAL	Financials	\$2,000-\$10,000	Common Stor

Schedule A-1
Investments

Name:
Stephen Juelsgaard

SYSCO CORP	Information Technology	\$2,000-\$10,000	Common Sto
T J X COMPANIES INC	Consumer Discretionary	\$2,000-\$10,000	Common Sto
TEXAS INSTRUMENTS INC	Information Technology	\$10,001-\$100,000	Common Sto
TORCHMARK CORP	Financials	\$2,000-\$10,000	Common Sto
TECHNIPFMC LIMITED	Energy	\$2,000-\$10,000	Common Sto
THE TRAVELERS COMPANIES INC	Financials	\$2,000-\$10,000	Common Sto
TWENTY-FIRST CENTURY FOX, INC.	Consumer Discretionary	\$2,000-\$10,000	Common Sto
UNION PAC CORP	Industrials	\$10,001-\$100,000	Common Sto
UNITED CONTINENTAL HOLDINGS INC	Industrials	\$2,000-\$10,000	Common Sto
UNITEDHEALTH GROUP INC	Healthcare	\$10,001-\$100,000	Common Sto
VALERO ENERGY CORP NEW	Energy	\$10,001-\$100,000	Common Sto
VERIZON COMMUNICATIONS INC	Communication Services	\$10,001-\$100,000	Common Sto
VISA INC-CLASS A SHRS	Financials	\$10,001-\$100,000	Common Sto
WAL MART STORES INC	Consumer Discretionary	\$10,001-\$100,000	Common Sto
WATERS CORP	Healthcare	\$10,001-\$100,000	Common Sto
WESTLAKE CHEMICAL CORP	Materials	\$2,000-\$10,000	Common Sto
WYNDHAM WORLDWIDE CORPORATION	Consumer Discretionary	\$2,000-\$10,000	Common Sto
WYNDHAM HOTELS & RESORTS, INC.	Consumer Discretionary	\$2,000-\$10,000	Common Sto

Schedule A-1
Investments

Name:
Stephen Juelsgaard

NAME OF BUSINESS ENTITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	MARKET VALUE	NATURE OF INVESTMENT
ADOBE SYSTEMS INC	Information Technology	\$2,000-\$10,000	Common Stock
ALPHABET, INC.	Communication Services	\$2,000-\$10,000	Common Stock
ALTA BA INC.	Financials	\$10,001-\$100,000	Common Stock
AMAZON.COM INC	Consumer Discretionary	\$2,000-\$10,000	Common Stock
AMERICAN TOWER CORPORATION	Real Estate	\$2,000-\$10,000	Common Stock
THE BOEING COMPANY	Industrials	\$2,000-\$10,000	Common Stock
CHEVRON CORPORATION	Energy	\$2,000-\$10,000	Common Stock
CISCO SYSTEMS INC	Information Technology	\$2,000-\$10,000	Common Stock
COMCAST CORP CL A	Communication Services	\$2,000-\$10,000	Common Stock
CONSTELLATION BRANDS INC-A	Consumer Staples	\$2,000-\$10,000	Common Stock
DEERE & CO	Industrials	\$2,000-\$10,000	Common Stock
DOWDUPONT INC	Energy	\$2,000-\$10,000	Common Stock
ELECTRONIC ARTS INC	Communication Services	\$2,000-\$10,000	Common Stock
HONEYWELL INTL INC	Industrials	\$2,000-\$10,000	Common Stock
INTERCONTINENTALEXCHANGE GROUP, INC.	Financials	\$2,000-\$10,000	Common Stock
M G M MIRAGE	Consumer	\$2,000-\$10,000	Common Stock
MSCI INC	Financials	\$2,000-\$10,000	Common Stock
MEDTRONIC, PLC	Healthcare	\$2,000-\$10,000	Common Stock
MICROSOFT CORPORATION	Information Technology	\$2,000-\$10,000	Common Stock
MONDELEZ INTERNATIONAL	Consumer Staples	\$2,000-\$10,000	Common Stock
PFIZER INC	Healthcare	\$2,000-\$10,000	Common Stock
QUALCOMM INC	Information Technology	\$2,000-\$10,000	Common Stock
SVB FINANCIAL GROUP COM	Financials	\$2,000-\$10,000	Common Stock
SCHWAB CHARLES CORP NEW	Financials	\$2,000-\$10,000	Common Stock
TEXAS INSTRUMENTS INC	Information Technology	\$2,000-\$10,000	Common Stock
UNITEDHEALTH GROUP INC	Healthcare	\$10,001-\$100,000	Common Stock
VALERO ENERGY CORP NEW	Energy	\$2,000-\$10,000	Common Stock
VERIZON COMMUNICATIONS INC	Communication Services	\$2,000-\$10,000	Common Stock
VISA INC-CLASS A SHRS	Financials	\$2,000-\$10,000	Common Stock
YUM! BRANDS INC	Consumer Discretionary	\$2,000-\$10,000	Common Stock

Schedule A-1
Investments Sold

Name:
Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value Range per Form 700 guidelines	Nature of Investment
ABBOTT LABORATORIES	Healthcare	\$2,000 - \$10,000	Common Stock
AETNA INC	Healthcare	\$10,000-\$100,000	Common Stock
AFLAC INC	Financial Services	\$2,000 - \$10,000	Common Stock
ALPHABET INC CLASS A	Technology	\$2,000 - \$10,000	Common Stock
AMAZON COM INC	Consumer Discretionary	\$2,000 - \$10,000	Common Stock
AMPHENOL CORP CLASS A	Technology	\$2,000 - \$10,000	Common Stock
APACHE CORP	Technology	\$2,000 - \$10,000	Common Stock
APPLE INC	Technology	\$10,000-\$100,000	Common Stock
APTIV PLC	Consumer Discretionary	\$2,000 - \$10,000	Common Stock
AT&T INC	Communication Services	\$2,000 - \$10,000	Common Stock
AUTOZONE INC	Consumer Discretionary	\$2,000 - \$10,000	Common Stock
BANK OF AMERICA CORP	Financial Services	\$2,000 - \$10,000	Common Stock
BERKSHIRE HATHAWAY INC CL B	Financial Services	\$10,000-\$100,000	Common Stock
BIOVERATIV INC	Healthcare	\$2,000 - \$10,000	Common Stock
BRISTOL MYERS SQUIBB CO	Healthcare	\$2,000 - \$10,000	Common Stock
BROADCOM INC	Technology	\$10,000-\$100,000	Common Stock
CA INC	Technology	\$2,000 - \$10,000	Common Stock
CABOT OIL & GAS CORP	Energy	\$2,000 - \$10,000	Common Stock
CAPITAL ONE FINL CORP	Financial Services	\$10,000-\$100,000	Common Stock
CARDINAL HEALTH INC	Healthcare	\$2,000 - \$10,000	Common Stock
CHESAPEAKE ENERGY CORP	Energy	\$2,000 - \$10,000	Common Stock
CHUBB LTD	Financial Services	\$2,000 - \$10,000	Common Stock
CIMAREX ENERGY CO	Energy	\$2,000 - \$10,000	Common Stock
COCA-COLA CO	Consumer Staples	\$2,000 - \$10,000	Common Stock

Schedule A-1
Investments Sold

Name:
Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value Range per Form 709 guidelines	Nature of Investment
CONSOLIDATED EDISON INC	Utilities	\$2,000 - \$10,000	Common Stock
CSX CORP	Industrials	\$2,000 - \$10,000	Common Stock
CUMMINS INC	Industrials	\$2,000 - \$10,000	Common Stock
DANAHER CORP COM	Healthcare	\$2,000 - \$10,000	Common Stock
DEVON ENERGY CORP NEW	Energy	\$2,000 - \$10,000	Common Stock
DUKE ENERGY CORP	Energy	\$2,000 - \$10,000	Common Stock
EATON CORP PLC	Industrials	\$2,000 - \$10,000	Common Stock
EMERSON ELECTRIC CO	Industrials	\$2,000 - \$10,000	Common Stock
ENBRIDGE INC	Energy	\$2,000 - \$10,000	Common Stock
EQUINIX INC	Real Estate	\$2,000 - \$10,000	Common Stock
EQUITY RESIDENTIAL	Real Estate	\$2,000 - \$10,000	Common Stock
EXXON MOBIL CORP	Energy	\$2,000 - \$10,000	Common Stock
FACEBOOK INC - A	Technology	\$2,000 - \$10,000	Common Stock
FASTENAL CO	Industrials	\$2,000 - \$10,000	Common Stock
FEDEX CORP	Industrials	\$2,000 - \$10,000	Common Stock
FIRSTENERGY CORP	Energy	\$2,000 - \$10,000	Common Stock
FORD MOTOR COMPANY	Consumer Discretionary	\$2,000 - \$10,000	Common Stock
GENERAL MILLS INC	Consumer Discretionary	\$2,000 - \$10,000	Common Stock
HALLIBURTON CO HOLDINGS CO	Energy	\$2,000 - \$10,000	Common Stock
HP INC	Technology	\$2,000 - \$10,000	Common Stock
INTL BUSINESS MACHINES CORP	Technology	\$10,000-\$100,000	Common Stock
INVESCO LTD	Financial Services	\$2,000 - \$10,000	Common Stock
JPMORGAN CHASE & CO	Financial Services	\$2,000 - \$10,000	Common Stock
KIMCO REALTY CORPORATION	Real Estate	\$2,000 - \$10,000	Common Stock

Schedule A-1
Investments Sold

Name:
Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value Range per Form 700 guidelines	Nature of Investment
KINDER MORGAN INC/DE	Energy	\$2,000 - \$10,000	Common Stock
L BRANDS INC	Consumer Discretionary	\$2,000 - \$10,000	Common Stock
LEIDOS HOLDINGS INC	Technology	\$10,000-\$100,000	Common Stock
LOCKHEED MARTIN CORP	Industrials	\$2,000 - \$10,000	Common Stock
MASTERCARD INCORPORATED	Financial Services	\$2,000 - \$10,000	Common Stock
MCDONALD'S CORP	Consumer Discretionary	\$2,000 - \$10,000	Common Stock
MEDTRONIC PLC	Healthcare	\$2,000 - \$10,000	Common Stock
MICROSOFT CORP	Technology	\$10,000-\$100,000	Common Stock
MONSANTO CO	Materials	\$10,000-\$100,000	Common Stock
NAVIENT CORP	Financial Services	\$2,000 - \$10,000	Common Stock
NEWMONT MINING CORP	Materials	\$2,000 - \$10,000	Common Stock
ORACLE CORP	Technology	\$10,000-\$100,000	Common Stock
O'REILLY AUTOMOTIVE INC	Consumer Discretionary	\$2,000 - \$10,000	Common Stock
PERRIGO CO PLC	Healthcare	\$2,000 - \$10,000	Common Stock
PHILIP MORRIS INTL INC	Consumer Staples	\$10,000-\$100,000	Common Stock
PNC FINANCIAL SERVICES GROUP	Financial Services	\$10,000-\$100,000	Common Stock
PRAXAIR INC	Technology	\$2,000 - \$10,000	Common Stock
PROCTER & GAMBLE CO/THE	Consumer Staples	\$2,000 - \$10,000	Common Stock
PUBLIC SERVICE ENTERPRISE GRP	Utilities	\$2,000 - \$10,000	Common Stock
PUBLIC STORAGE (MD)	Real Estate	\$2,000 - \$10,000	Common Stock
REPUBLIC SERVICES INC	Industrials	\$2,000 - \$10,000	Common Stock
SCHLUMBERGER LTD	Energy	\$10,000-\$100,000	Common Stock
SOUTHERN CO	Utilities	\$2,000 - \$10,000	Common Stock
TAPESTRY INC	Consumer Discretionary	\$2,000 - \$10,000	Common Stock

Schedule A-1
Investments Sold

Name:
Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value Range per Form 700 guidelines	Nature of Investment
TIFFANY & CO NEW	Consumer Discretionary	\$2,000 - \$10,000	Common Stock
TIME WARNER INC	Communication Services	\$10,000-\$100,000	Common Stock
T-MOBILE US INC	Communication Services	\$2,000 - \$10,000	Common Stock
TRAVELERS COMPANIES INC	Financial Services	\$2,000 - \$10,000	Common Stock
UNITED PARCEL SERVICE INC	Industrials	\$2,000 - \$10,000	Common Stock
UNITED TECHNOLOGIES CORP	Technology	\$2,000 - \$10,000	Common Stock
US BANCORP DEL NEW	Financial Services	\$2,000 - \$10,000	Common Stock
V F CORP	Consumer Discretionary	\$2,000 - \$10,000	Common Stock
VALERO ENERGY CORP-NEW	Energy	\$2,000 - \$10,000	Common Stock
VERIZON COMMUNICATIONS	Communication Services	\$2,000 - \$10,000	Common Stock
VERTEX PHARMACEUTICALS INC	Healthcare	\$2,000 - \$10,000	Common Stock
VISA INC COM CL A	Financial Services	\$2,000 - \$10,000	Common Stock
VULCAN MATERIALS CO	Materials	\$2,000 - \$10,000	Common Stock
WELLTOWER INC	Real Estate	\$2,000 - \$10,000	Common Stock
WESTERN DIGITAL CORP	Technology	\$2,000 - \$10,000	Common Stock
WEYERHAEUSER CO	Materials	\$2,000 - \$10,000	Common Stock
WILLIAMS COS INC	Energy	\$2,000 - \$10,000	Common Stock
WYNN RESORTS LTD	Consumer Discretionary	\$2,000 - \$10,000	Common Stock
XL GROUP LTD	Financial Services	\$2,000 - \$10,000	Common Stock

Schedule A-1
Investments Sold

Name
Stephen Juelsgaard

NAME OF BUSINESS ENTITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	MARKET VALUE	NATURE OF INVESTMENT
ADOBE SYSTEMS INC	Information Technology	\$2,000-\$10,000	Common Stock
ALPHABET, INC.	Communication Services	\$2,000-\$10,000	Common Stock
ALTA BA INC.	Financials	\$10,001-\$100,000	Common Stock
AMAZON.COM INC	Consumer Discretionary	\$2,000-\$10,000	Common Stock
THE BOEING COMPANY	Industrials	\$2,000-\$10,000	Common Stock
COMCAST CORP CL A	Communication Services	\$2,000-\$10,000	Common Stock
CONSTELLATION BRANDS INC-A	Consumer Staples	\$2,000-\$10,000	Common Stock
DEERE & CO	Industrials	\$2,000-\$10,000	Common Stock
ELECTRONIC ARTS INC	Communication Services	\$2,000-\$10,000	Common Stock
HONEYWELL INTL INC	Industrials	\$2,000-\$10,000	Common Stock
INTERCONTINENTALEXCHANGE GROUP, INC.	Financials	\$2,000-\$10,000	Common Stock
MICROSOFT CORPORATION	Information Technology	\$2,000-\$10,000	Common Stock
MONDELEZ INTERNATIONAL	Consumer Staples	\$2,000-\$10,000	Common Stock
SCHWAB CHARLES CORP NEW	Financials	\$2,000-\$10,000	Common Stock
VALERO ENERGY CORP NEW	Energy	\$2,000-\$10,000	Common Stock
VERIZON COMMUNICATIONS INC	Communication Services	\$2,000-\$10,000	Common Stock
VISA INC-CLASS A SHRS	Financials	\$2,000-\$10,000	Common Stock
YUM! BRANDS INC	Consumer Discretionary	\$2,000-\$10,000	Common Stock

Schedule A-1
Investments Sold

Name
Stephen Juelsgaard

NAME OF BUSINESS ENTITY	GENERAL DESCRIPTION OF BUSINESS ACTIVITY	MARKET VALUE	NATURE OF INVESTMENT
AT&T INC	Communication Services	\$2,000-\$10,000	Common Stock
ALPHABET, INC.	Communication Services	\$10,001-\$100,000	Common Stock
ALPHABET, INC.	Communication Services	\$10,001-\$100,000	Common Stock
AMERICAN EXPRESS COMPANY	Financials	\$10,001-\$100,000	Common Stock
AON PLC	Financials	\$2,000-\$10,000	Common Stock
BANK OF AMERICA CORPORATION	Financials	\$10,001-\$100,000	Common Stock
BAXTER INTERNATIONAL INC	Healthcare	\$10,001-\$100,000	Common Stock
THE BOEING COMPANY	Industrials	\$10,001-\$100,000	Common Stock
CIGNA CORPORATION	Healthcare	\$10,001-\$100,000	Common Stock
CISCO SYSTEMS INC	Information Technology	\$2,000-\$10,000	Common Stock
CONAGRA INC	Consumer Staples	\$2,000-\$10,000	Common Stock
PEPSICO INC	Consumer Staples	\$2,000-\$10,000	Common Stock
SIRIUS XM HOLDINGS INC.	Communication Services	\$2,000-\$10,000	Common Stock
UNITEDHEALTH GROUP INC	Healthcare	\$10,001-\$100,000	Common Stock
VALERO ENERGY CORP NEW	Energy	\$10,001-\$100,000	Common Stock

SCHEDULE B

Interests in Real Property

(Including Rental Income)

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
2015 Appollo Ct.

CITY
Napa

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
 \$2,000 - \$10,000
 \$10,001 - \$100,000
 \$100,001 - \$1,000,000
 Over \$1,000,000

ACQUIRED / /18 DISPOSED / /18

NATURE OF INTEREST
 Ownership/Deed of Trust Easement
 Leasehold _____ _____
Yrs. remaining Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED
 \$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.
 None

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
860 Omaha Ct.

CITY
Napa

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
 \$2,000 - \$10,000
 \$10,001 - \$100,000
 \$100,001 - \$1,000,000
 Over \$1,000,000

ACQUIRED / /18 DISPOSED / /18

NATURE OF INTEREST
 Ownership/Deed of Trust Easement
 Leasehold _____ _____
Yrs. remaining Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED
 \$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.
 None

* You are not required to report loans from a commercial lending institution made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER* _____

ADDRESS (Business Address Acceptable) _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

INTEREST RATE _____% TERM (Months/Years) _____
 None

HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000
 Guarantor, if applicable

NAME OF LENDER* _____

ADDRESS (Business Address Acceptable) _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

INTEREST RATE _____% TERM (Months/Years) _____
 None

HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000
 Guarantor, if applicable

Comments: _____

SCHEDULE B
Interests in Real Property
 (Including Rental Income)

Name
 Stephen Juelsgaard

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
 845 Omaha Ct.

CITY
 Napa

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
 \$2,000 - \$10,000
 \$10,001 - \$100,000
 \$100,001 - \$1,000,000
 Over \$1,000,000

ACQUIRED / /18 DISPOSED / /18

NATURE OF INTEREST
 Ownership/Deed of Trust Easement
 Leasehold _____ Yrs. remaining _____ Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED
 \$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.
 None

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
 18396 Highway 88

CITY
 Lodi

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
 \$2,000 - \$10,000
 \$10,001 - \$100,000
 \$100,001 - \$1,000,000
 Over \$1,000,000

ACQUIRED / /18 DISPOSED / /18

NATURE OF INTEREST
 Ownership/Deed of Trust Easement
 Leasehold _____ Yrs. remaining _____ Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED
 \$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.
 None

* You are not required to report loans from a commercial lending institution made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER* _____

ADDRESS (Business Address Acceptable) _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

INTEREST RATE _____% TERM (Months/Years) _____
 None

HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

Guarantor, if applicable

NAME OF LENDER* _____

ADDRESS (Business Address Acceptable) _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

INTEREST RATE _____% TERM (Months/Years) _____
 None

HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

Guarantor, if applicable

Comments: _____

SCHEDULE C

Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700
<small>FAIR POLITICAL PRACTICES COMMISSION</small>
Name <u>Stephen Juelsgaard</u>

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
SFC Riverview Ranch LP

ADDRESS (Business Address Acceptable)
577 Airport Blvd., Ste. 700 Burlingame, CA 94010

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Apartment Ownership/Renting

YOUR BUSINESS POSITION
Limited partner

GROSS INCOME RECEIVED No Income - Business Position Only

\$500 - \$1,000 \$1,001 - \$10,000

\$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

Salary Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)

Partnership (Less than 10% ownership. For 10% or greater use
Schedule A-2.)

Sale of _____
(Real property, car, boat, etc.)

Loan repayment

Commission or Rental Income, list each source of \$10,000 or more

(Describe)

Other _____
(Describe)

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME

ADDRESS (Business Address Acceptable)
577 Airport Blvd., Ste. 700 Burlingame, CA 94010

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Apartment Ownership/Renting

YOUR BUSINESS POSITION
Limited partner

GROSS INCOME RECEIVED No Income - Business Position Only

\$500 - \$1,000 \$1,001 - \$10,000

\$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

Salary Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)

Partnership (Less than 10% ownership. For 10% or greater use
Schedule A-2.)

Sale of _____
(Real property, car, boat, etc.)

Loan repayment

Commission or Rental Income, list each source of \$10,000 or more

(Describe)

Other _____
(Describe)

▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER* _____

ADDRESS (Business Address Acceptable) _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

HIGHEST BALANCE DURING REPORTING PERIOD

\$500 - \$1,000

\$1,001 - \$10,000

\$10,001 - \$100,000

OVER \$100,000

INTEREST RATE TERM (Months/Years)

_____ % None _____

SECURITY FOR LOAN

None Personal residence

Real Property _____
Street address

_____ City

Guarantor _____

Other _____
(Describe)

Comments: _____

SCHEDULE C

Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700

FAIR POLITICAL PRACTICES COMMISSION

Name

Stephen Juelsgaard

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
SFC Riverview Ranch LP

ADDRESS (Business Address Acceptable)
577 Airport Blvd., Ste. 700 Burlingame, CA 94010

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Apartment Ownership/Renting

YOUR BUSINESS POSITION
Limited partner

GROSS INCOME RECEIVED No Income - Business Position Only

\$500 - \$1,000 \$1,001 - \$10,000

\$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

Salary Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)

Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)

Sale of _____
(Real property, car, boat, etc.)

Loan repayment

Commission or Rental Income, list each source of \$10,000 or more

(Describe)

Other _____
(Describe)

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
SFC Park Knolls Investors, LP

ADDRESS (Business Address Acceptable)
577 Airport Blvd., Ste. 700 Burlingame, CA 94010

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Apartment Ownership/Renting

YOUR BUSINESS POSITION
Limited partner

GROSS INCOME RECEIVED No Income - Business Position Only

\$500 - \$1,000 \$1,001 - \$10,000

\$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

Salary Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)

Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)

Sale of _____
(Real property, car, boat, etc.)

Loan repayment

Commission or Rental Income, list each source of \$10,000 or more

(Describe)

Other _____
(Describe)

▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER* _____

ADDRESS (Business Address Acceptable) _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

HIGHEST BALANCE DURING REPORTING PERIOD

\$500 - \$1,000

\$1,001 - \$10,000

\$10,001 - \$100,000

OVER \$100,000

INTEREST RATE _____% None

TERM (Months/Years) _____

SECURITY FOR LOAN

None Personal residence

Real Property _____
Street address _____
City _____

Guarantor _____

Other _____
(Describe)

Comments: _____

SCHEDULE C

Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700

FAIR POLITICAL PRACTICES COMMISSION

Name
Stephen Juelsgaard

1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
SFC Eastlake Partners LP

ADDRESS (Business Address Acceptable)
577 Airport Blvd., Ste. 700 Burlingame, CA 94010

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Apartment Ownership/Renting

YOUR BUSINESS POSITION
Limited Partner

GROSS INCOME RECEIVED No Income - Business Position Only
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
 (For self-employed use Schedule A-2.)
 Partnership (Less than 10% ownership. For 10% or greater use
 Schedule A-2.)
 Sale of _____
 (Real property, car, boat, etc.)
 Loan repayment
 Commission or Rental Income, list each source of \$10,000 or more

 (Describe)
 Other _____
 (Describe)

1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
SFC Stonegate Village Investors, LP

ADDRESS (Business Address Acceptable)
577 Airport Blvd., Ste. 700 Burlingame, CA 94010

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Apartment Ownership/Renting

YOUR BUSINESS POSITION
Limited Partner

GROSS INCOME RECEIVED No Income - Business Position Only
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
 (For self-employed use Schedule A-2.)
 Partnership (Less than 10% ownership. For 10% or greater use
 Schedule A-2.)
 Sale of _____
 (Real property, car, boat, etc.)
 Loan repayment
 Commission or Rental Income, list each source of \$10,000 or more

 (Describe)
 Other _____
 (Describe)

2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER* _____

ADDRESS (Business Address Acceptable) _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000
 \$1,001 - \$10,000
 \$10,001 - \$100,000
 OVER \$100,000

INTEREST RATE _____% None

TERM (Months/Years) _____

SECURITY FOR LOAN
 None Personal residence
 Real Property _____
 Street address _____
 City _____
 Guarantor _____
 Other _____
 (Describe)

Comments: _____

SCHEDULE C

Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

Name
Stephen Juelsgaard

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
GSO Capital Solutions Fund LP

ADDRESS (Business Address Acceptable)
560 Mission St., Ste. 2400, San Francisco, CA 94105

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Business Lending

YOUR BUSINESS POSITION
Limited Partner

GROSS INCOME RECEIVED No Income - Business Position Only
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
 (For self-employed use Schedule A-2.)
 Partnership (Less than 10% ownership. For 10% or greater use
 Schedule A-2.)
 Sale of _____
 (Real property, car, boat, etc.)
 Loan repayment
 Commission or Rental Income, list each source of \$10,000 or more

 (Describe)
 Other _____
 (Describe)

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
GSO Capital Solutions Fund II

ADDRESS (Business Address Acceptable)
560 Mission St., Ste. 2400, San Francisco, CA 94105

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Business Lending

YOUR BUSINESS POSITION
Limited Partner

GROSS INCOME RECEIVED No Income - Business Position Only
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
 (For self-employed use Schedule A-2.)
 Partnership (Less than 10% ownership. For 10% or greater use
 Schedule A-2.)
 Sale of _____
 (Real property, car, boat, etc.)
 Loan repayment
 Commission or Rental Income, list each source of \$10,000 or more

 (Describe)
 Other _____
 (Describe)

▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER* _____

ADDRESS (Business Address Acceptable) _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000
 \$1,001 - \$10,000
 \$10,001 - \$100,000
 OVER \$100,000

INTEREST RATE _____% None

TERM (Months/Years) _____

SECURITY FOR LOAN
 None Personal residence
 Real Property _____

 Street address

 City
 Guarantor _____
 Other _____
 (Describe)

Comments: _____

SCHEDULE C
Income, Loans, & Business
Positions
 (Other than Gifts and Travel Payments)

Name
 Stephen Juelsgaard

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
 FT Ventures III, LP

ADDRESS (Business Address Acceptable)
 555 California St., Ste. 2900, San Francisco, CA 9410

BUSINESS ACTIVITY, IF ANY, OF SOURCE
 Financial Services Investing

YOUR BUSINESS POSITION
 Limited Partner

GROSS INCOME RECEIVED No Income - Business Position Only
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
 (For self-employed use Schedule A-2.)
 Partnership (Less than 10% ownership. For 10% or greater use
 Schedule A-2.)
 Sale of _____
 (Real property, car, boat, etc.)
 Loan repayment
 Commission or Rental Income, list each source of \$10,000 or more

 (Describe)
 Other _____
 (Describe)

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
 FT Ventures III, LP

ADDRESS (Business Address Acceptable)
 555 California St., Ste. 2900, San Francisco, CA 9410

BUSINESS ACTIVITY, IF ANY, OF SOURCE
 Financial Services Investing

YOUR BUSINESS POSITION
 Limited Partner

GROSS INCOME RECEIVED No Income - Business Position Only
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
 (For self-employed use Schedule A-2.)
 Partnership (Less than 10% ownership. For 10% or greater use
 Schedule A-2.)
 Sale of _____
 (Real property, car, boat, etc.)
 Loan repayment
 Commission or Rental Income, list each source of \$10,000 or more

 (Describe)
 Other _____
 (Describe)

▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER* _____

ADDRESS (Business Address Acceptable) _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000
 \$1,001 - \$10,000
 \$10,001 - \$100,000
 OVER \$100,000

INTEREST RATE _____% None

TERM (Months/Years) _____

SECURITY FOR LOAN
 None Personal residence
 Real Property _____
 Street address _____
 City _____
 Guarantor _____
 Other _____
 (Describe)

Comments: _____

SCHEDULE C

Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700
<small>FAIR POLITICAL PRACTICES COMMISSION</small>
Name <u>Stephen Juelsgaard</u>

1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
Avista Capital Opportunities LP

ADDRESS (Business Address Acceptable)
535 Cowper St., 3rd Floor, Palo Alto, CA 94301

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Private equity Investments

YOUR BUSINESS POSITION
Limited partner

GROSS INCOME RECEIVED No Income - Business Position Only

\$500 - \$1,000 \$1,001 - \$10,000

\$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

Salary Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)

Partnership (Less than 10% ownership. For 10% or greater use
Schedule A-2.)

Sale of _____
(Real property, car, boat, etc.)

Loan repayment

Commission or Rental Income, list each source of \$10,000 or more

(Describe)

Other _____
(Describe)

1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
Private Equity Opportunities Onshore Feeder Fund

ADDRESS (Business Address Acceptable)
535 Cowper St., 3rd Floor, Palo Alto, CA 94301

BUSINESS ACTIVITY, IF ANY, OF SOURCE

YOUR BUSINESS POSITION

GROSS INCOME RECEIVED No Income - Business Position Only

\$500 - \$1,000 \$1,001 - \$10,000

\$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

Salary Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)

Partnership (Less than 10% ownership. For 10% or greater use
Schedule A-2.)

Sale of _____
(Real property, car, boat, etc.)

Loan repayment

Commission or Rental Income, list each source of \$10,000 or more

(Describe)

Other _____
(Describe)

2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER* _____

ADDRESS (Business Address Acceptable) _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

HIGHEST BALANCE DURING REPORTING PERIOD

\$500 - \$1,000

\$1,001 - \$10,000

\$10,001 - \$100,000

OVER \$100,000

INTEREST RATE _____% None

TERM (Months/Years) _____

SECURITY FOR LOAN

None Personal residence

Real Property _____
Street address

City

Guarantor _____

Other _____
(Describe)

Comments: _____

SCHEDULE C

Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700

FAIR POLITICAL PRACTICES COMMISSION

Name

Stephen Juelsgaard

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
TRG Growth Partnership II LP

ADDRESS (Business Address Acceptable)
535 Cowper St., 3rd Floor, Palo Alto, CA 94301

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Private Equity Investing

YOUR BUSINESS POSITION
Limited Partner

GROSS INCOME RECEIVED No Income - Business Position Only

\$500 - \$1,000 \$1,001 - \$10,000

\$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

Salary Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)

Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)

Sale of _____
(Real property, car, boat, etc.)

Loan repayment

Commission or Rental Income, list each source of \$10,000 or more

(Describe)

Other _____
(Describe)

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
CRP Oppoortunities Fund LP

ADDRESS (Business Address Acceptable)
535 Cowper St., 3rd Floor, Palo Alto, CA 94301

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Private Equity Investing

YOUR BUSINESS POSITION
Limited Partner

GROSS INCOME RECEIVED No Income - Business Position Only

\$500 - \$1,000 \$1,001 - \$10,000

\$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

Salary Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)

Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)

Sale of _____
(Real property, car, boat, etc.)

Loan repayment

Commission or Rental Income, list each source of \$10,000 or more

(Describe)

Other _____
(Describe)

▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER* _____

ADDRESS (Business Address Acceptable) _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

HIGHEST BALANCE DURING REPORTING PERIOD

\$500 - \$1,000

\$1,001 - \$10,000

\$10,001 - \$100,000

OVER \$100,000

INTEREST RATE _____% None

TERM (Months/Years) _____

SECURITY FOR LOAN

None Personal residence

Real Property _____
Street address _____
City _____

Guarantor _____

Other _____
(Describe)

Comments: _____