

**STATEMENT OF ECONOMIC INTERESTS
COVER PAGE**
A PUBLIC DOCUMENT

Date Initial Filing Received
Filing Official Use Only

Please type or print in ink.

NAME OF FILER (LAST) (FIRST) (MIDDLE)
Juelsingard Stephen G.

1. Office, Agency, or Court

Agency Name (Do not use acronyms)
California Institute for Regenerative Medicine

Division, Board, Department, District, if applicable Your Position
Independent Citizens Oversight Committee Member

► If filing for multiple positions, list below or on an attachment. (Do not use acronyms)

Agency: _____ Position: _____

2. Jurisdiction of Office (Check at least one box)

- State
- Multi-County _____
- City of _____
- Judge, Retired Judge, Pro Tem Judge, or Court Commissioner (Statewide Jurisdiction)
- County of _____
- Other _____

3. Type of Statement (Check at least one box)

- Annual:** The period covered is January 1, 2020, through December 31, 2020.
-or- The period covered is _____, through December 31, 2020.
- Assuming Office:** Date assumed _____
- Candidate:** Date of Election _____ and office sought, if different than Part 1: _____
- Leaving Office:** Date Left _____ (Check one circle.)
○ The period covered is January 1, 2020, through the date of leaving office.
-or-
○ The period covered is _____, through the date of leaving office.

4. Schedule Summary (must complete) ► Total number of pages including this cover page: _____

Schedules attached

- Schedule A-1 - Investments** - schedule attached
- Schedule A-2 - Investments** - schedule attached
- Schedule B - Real Property** - schedule attached
- Schedule C - Income, Loans, & Business Positions** - schedule attached
- Schedule D - Income - Gifts** - schedule attached
- Schedule E - Income - Gifts - Travel Payments** - schedule attached

-or- **None - No reportable interests on any schedule**

5. Verification

MAILING ADDRESS STREET CITY STATE ZIP CODE
 (Business or Agency Address Recommended - Public Document)
 1999 Harrison St., Ste. 1650 Oakland CA 94612

DAYTIME TELEPHONE NUMBER EMAIL ADDRESS
 (510) 340-9108 stevejue@hotmail.com

I have used all reasonable diligence in preparing this statement. I have reviewed this statement and to the best of my knowledge the information contained herein and in any attached schedules is true and complete. I acknowledge this is a public document.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date Signed March 25, 2021 Signature Stephen Juelsingard
(month, day, year) (File the originally signed paper statement with your filing official.)

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

Name

Stephen Juelsgaard

▶ NAME OF BUSINESS ENTITY
Starwood Opportunity Fund VIII

GENERAL DESCRIPTION OF THIS BUSINESS
Real Estate Investing

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____/_____/20 _____/_____/20
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Starwood Opportunity Fund IX

GENERAL DESCRIPTION OF THIS BUSINESS
Real Estate Investing

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____/_____/20 _____/_____/20
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
GSO Capital Solutions Fund LP

GENERAL DESCRIPTION OF THIS BUSINESS
Business Lending

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____/_____/20 _____/_____/20
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
GSO Capital Solutions II LP

GENERAL DESCRIPTION OF THIS BUSINESS
Business Lending

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____/_____/20 _____/_____/20
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
HPS - CORE SENIOR LENDING FUND

GENERAL DESCRIPTION OF THIS BUSINESS
Business Lending

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____/_____/20 _____/_____/20
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
APOLLO EPF III PRIVATE INVESTORS,

GENERAL DESCRIPTION OF THIS BUSINESS
Business lending

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____/_____/20 _____/_____/20
 ACQUIRED DISPOSED

Comments: _____

Print

Clear

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

CALIFORNIA FORM **700**

FAIR POLITICAL PRACTICES COMMISSION

Name

Stephen Juelsgaard

▶ NAME OF BUSINESS ENTITY
SFC Riverview Ranch Investors

GENERAL DESCRIPTION OF THIS BUSINESS
Apartment Ownership

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____/_____/20 _____/_____/20
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
SFC Park Knolls Investors LP

GENERAL DESCRIPTION OF THIS BUSINESS
Apartment Ownership

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____/_____/20 _____/_____/20
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
SFC Eastlake Investors LP

GENERAL DESCRIPTION OF THIS BUSINESS
Apartment Ownership

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____/_____/20 _____/_____/20
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
SFC Stonegate Village Investors LP

GENERAL DESCRIPTION OF THIS BUSINESS
Apartment Ownership

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____/_____/20 _____/_____/20
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
North River Partners LP

GENERAL DESCRIPTION OF THIS BUSINESS
Business Investing Hedge Fund

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____/_____/20 _____/_____/20
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
FT Ventures III LP

GENERAL DESCRIPTION OF THIS BUSINESS
Financial Services Investing

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____/_____/20 _____/_____/20
 ACQUIRED DISPOSED

Comments:

Print

Clear

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

Name
Stephen Juelsgaard

▶ NAME OF BUSINESS ENTITY
FT Ventures IV LP

GENERAL DESCRIPTION OF THIS BUSINESS
Financial Services Investing

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____/_____/20 _____/_____/20
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Avista Capital Opportunities LP

GENERAL DESCRIPTION OF THIS BUSINESS
Private Equity Investing

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____/_____/20 _____/_____/20
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
DGP Onshore Feeder Fund IV LP

GENERAL DESCRIPTION OF THIS BUSINESS
Private Equity Investing

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

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 _____/_____/20 _____/_____/20
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Hadley Harbor Pre-IPO Onshore Feeder Fund LP

GENERAL DESCRIPTION OF THIS BUSINESS
Investing in Pre-IPO Companies

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____/_____/20 _____/_____/20
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
Private Equity Opportunities Onshore Feeder Fund LP

GENERAL DESCRIPTION OF THIS BUSINESS
Private Equity Investing

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
 _____/_____/20 _____/_____/20
 ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
TRG Growth Partnership LP

GENERAL DESCRIPTION OF THIS BUSINESS
Real Estate Investing

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
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IF APPLICABLE, LIST DATE:
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 ACQUIRED DISPOSED

Comments: _____

SCHEDULE A-1

Investments

Stocks, Bonds, and Other Interests

(Ownership Interest is Less Than 10%)

Investments must be itemized.

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CALIFORNIA FORM 700

FAIR POLITICAL PRACTICES COMMISSION

Name

Stephen Juelsgaard

▶ NAME OF BUSINESS ENTITY
CRP Opportunities Fund LP

GENERAL DESCRIPTION OF THIS BUSINESS
Real Estate Investing

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
____/____/20 ____/____/20
ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY
CMMO Onshore Feeder Fund LP

GENERAL DESCRIPTION OF THIS BUSINESS
Credit and Private Equity Investing

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
____/____/20 ____/____/20
ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
 Partnership Income Received of \$0 - \$499
 Income Received of \$500 or More (Report on Schedule C)

IF APPLICABLE, LIST DATE:
____/____/20 ____/____/20
ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
 Stock Other _____ (Describe)
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IF APPLICABLE, LIST DATE:
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ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
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IF APPLICABLE, LIST DATE:
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ACQUIRED DISPOSED

▶ NAME OF BUSINESS ENTITY

GENERAL DESCRIPTION OF THIS BUSINESS

FAIR MARKET VALUE
 \$2,000 - \$10,000 \$10,001 - \$100,000
 \$100,001 - \$1,000,000 Over \$1,000,000

NATURE OF INVESTMENT
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IF APPLICABLE, LIST DATE:
____/____/20 ____/____/20
ACQUIRED DISPOSED

Comments: _____

Print

Clear

Schedule A-1
Investments

Name
Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value Range per Form 700 guidelines	Nature of Investment
3M COMPANY	Industrials	\$10,000-\$100,000	Common Stock
ABBOTT LABORATORIES	Health Care	\$10,000-\$100,000	Common Stock
ABBVIE INC	Health Care	\$10,000-\$100,000	Common Stock
ACCENTURE PLC	Information Technology	\$2,000-\$10,000	Common Stock
ACTIVISION BLIZZARD INC	Information Technology	\$2,000-\$10,000	Common Stock
ADOBE INC	Information Technology	\$2,000-\$10,000	Common Stock
ADVANCED MICRO DEVICES INC	Information Technology	\$2,000-\$10,000	Common Stock
AIR PRODUCTS & CHEMICALS INC	Materials	\$2,000-\$10,000	Common Stock
ALIGN TECHNOLOGY INC	Health Care	\$2,000-\$10,000	Common Stock
ALLEGION PLC	Health Care	\$2,000-\$10,000	Common Stock
ALLSTATE CORP	Financials	\$2,000-\$10,000	Common Stock
ALPHABET INC CLASS A	Information Technology	\$10,000-\$100,000	Common Stock
ALPHABET INC CLASS C	Information Technology	\$10,000-\$100,000	Common Stock
AMAZON COM INC	Information Technology	\$10,000-\$100,000	Common Stock
AMERICAN ELECTRIC POWER CO INC	Utilities	\$2,000-\$10,000	Common Stock
AMERICAN TOWER CORP	Real Estate	\$10,000-\$100,000	Common Stock
AMERIPRISE FINANCIAL INC	Financials	\$2,000-\$10,000	Common Stock
AMERISOURCEBERGEN CORP	Health Care	\$2,000-\$10,000	Common Stock
AMERRA Agri Fund II, L.P.	Private Equity	\$100,000-\$1,000,000	Partnership
AMGEN INC	Health Care	\$10,000-\$100,000	Common Stock
AMPHENOL CORP CLASS A	Industrials	\$2,000-\$10,000	Common Stock
ANALOG DEVICES INC	Information Technology	\$2,000-\$10,000	Common Stock
ANSYS INC	Information Technology	\$2,000-\$10,000	Common Stock
ANTHEM INC	Health Care	\$10,000-\$100,000	Common Stock

Schedule 1A-1
Investments

Name
Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value Range per Form 700 guidelines	Nature of Investment
AON PLC	Financials	\$2,000-\$10,000	Common Stock
APACHE CORP	Energy	\$2,000-\$10,000	Common Stock
APPLE INC	Information Technology	\$100,000-\$1,000,000	Common Stock
APPLIED MATERIALS INC	Information Technology	\$2,000-\$10,000	Common Stock
APTIV PLC	Consumer Discretionary	\$2,000-\$10,000	Common Stock
Asia Enterprise III Onshore LP	Private Equity	\$10,000-\$100,000	Partnership
AT&T INC	Communication	\$10,000-\$100,000	Common Stock
AUTODESK INC	Information Technology	\$2,000-\$10,000	Common Stock
AUTOMATIC DATA PROCESSING INC	Consumer Discretionary	\$10,000-\$100,000	Common Stock
AUTOZONE INC	Consumer Discretionary	\$2,000-\$10,000	Common Stock
Avista Capital Opportunities Fund II (Onsho	Private Equity	\$100,000-\$1,000,000	Partnership
BAKER HUGHES CO	Energy	\$2,000-\$10,000	Common Stock
BALL CORP	Industrials	\$2,000-\$10,000	Common Stock
BANK OF AMERICA CORP	Financials	\$10,000-\$100,000	Common Stock
BANK OF NEW YORK MELLON CORP/	Financials	\$2,000-\$10,000	Common Stock
BAXTER INTL INC	Health Care	\$2,000-\$10,000	Common Stock
BECTON DICKINSON AND CO	Health Care	\$10,000-\$100,000	Common Stock
BERKSHIRE HATHAWAY INC CL B	Financials	\$10,000-\$100,000	Common Stock
BIOGEN INC	Health Care	\$2,000-\$10,000	Common Stock
BOEING CO	Industrials	\$10,000-\$100,000	Common Stock
BOOKING HOLDINGS INC	Information Technology	\$2,000-\$10,000	Common Stock
BORGWARNER INC	Consumer Discretionary	\$2,000-\$10,000	Common Stock
BOSTON SCIENTIFIC CORP	Health Care	\$10,000-\$100,000	Common Stock
BROADCOM INC	Information Technology	\$2,000-\$10,000	Common Stock

Schedule 1 A-1
Investments

Name
Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value Range per Form 700 guidelines	Nature of Investment
CADENCE DESIGN SYSTEMS INC	Information Technology	\$2,000-\$10,000	Common Stock
CATERPILLAR INC	Industrials	\$10,000-\$100,000	Common Stock
CERNER CORP	Information Technology	\$2,000-\$10,000	Common Stock
CHARTER COMMUNICATIONS INC	Consumer Discretionary	\$10,000-\$100,000	Common Stock
CHEVRON CORP	Energy	\$2,000-\$10,000	Common Stock
CIGNA CORP	Health Care	\$10,000-\$100,000	Common Stock
CINTAS CORP	Consumer Discretionary	\$2,000-\$10,000	Common Stock
CISCO SYS INC	Information Technology	\$10,000-\$100,000	Common Stock
CLOROX CO/THE	Consumer Staples	\$2,000-\$10,000	Common Stock
CME GROUP INC	Financials	\$10,000-\$100,000	Common Stock
CMMO Onshore Feeder Fd L.P. Crestline	Private Equity	\$10,000-\$100,000	Common Stock
COCA-COLA CO	Consumer Staples	\$100,000-\$1,000,000	Partnership
COGNIZANT TECH SOLUTIONS CL A	Consumer Staples	\$2,000-\$10,000	Common Stock
COMCAST CORP CL A	Information Technology	\$2,000-\$10,000	Common Stock
COMERICA INC	Consumer Discretionary	\$10,000-\$100,000	Common Stock
CONSTELLATION BRANDS INC	Financials	\$2,000-\$10,000	Common Stock
CORTEVA INC	Consumer Staples	\$10,000-\$100,000	Common Stock
COSTCO WHOLESALE CORP NEW	Health Care	\$2,000-\$10,000	Common Stock
CROWN CASTLE INTERNATIONAL	Consumer Discretionary	\$10,000-\$100,000	Common Stock
CRP Opportunities Fund (Onshore) LP	Real Estate	\$10,000-\$100,000	Common Stock
CUMMINS INC	Real Estate	\$2,000-\$10,000	Common Stock
CVS HEALTH CORP	Real Estate	\$10,000-\$100,000	Real Estate
DANAHER CORP	Industrials	\$2,000-\$10,000	Common Stock
DAVITA INC	Health Care	\$2,000-\$10,000	Common Stock
	Health Care	\$10,000-\$100,000	Common Stock
	Health Care	\$2,000-\$10,000	Common Stock

Schedule ~~1~~ A-1
Investments

Name
Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value Range per Form 700 guidelines	Nature of Investment
DEERE & CO	Industrials	\$2,000-\$10,000	Common Stock
DEVON ENERGY CORP NEW	Energy	\$2,000-\$10,000	Common Stock
DGP IV Ownership Onshore Feeder Fund,	Private Equity	\$100,000-\$1,000,000	Partnership
DIAMONDBACK ENERGY INC	Energy	\$2,000-\$10,000	Common Stock
DOLLAR TREE INC	Consumer Discretionary	\$2,000-\$10,000	Common Stock
DOW INC	Materials	\$2,000-\$10,000	Common Stock
EASTMAN CHEMICAL CO	Materials	\$2,000-\$10,000	Common Stock
EATON CORP PLC	Industrials	\$2,000-\$10,000	Common Stock
ECOLAB INC	Materials	\$2,000-\$10,000	Common Stock
ELI LILLY & CO	Health Care	\$2,000-\$10,000	Common Stock
EQUIFAX INC	Consumer Discretionary	\$10,000-\$100,000	Common Stock
ESTEE LAUDER COS INC CL A	Consumer Staples	\$2,000-\$10,000	Common Stock
EXPEDIA GROUP INC	Information Technology	\$2,000-\$10,000	Common Stock
FACEBOOK INC - A	Information Technology	\$10,000-\$100,000	Common Stock
FEDEX CORP	Industrials	\$2,000-\$10,000	Common Stock
FIFTH THIRD BANCORP	Financials	\$2,000-\$10,000	Common Stock
FIRST SOLAR INC	Energy	\$2,000-\$10,000	Common Stock
FISERV INC	Information Technology	\$10,000-\$100,000	Common Stock
FORTIVE CORP	Industrials	\$2,000-\$10,000	Common Stock
GILEAD SCIENCES INC	Health Care	\$10,000-\$100,000	Common Stock
GOLDMAN SACHS GROUP INC	Financials	\$2,000-\$10,000	Common Stock
HALLIBURTON CO HOLDINGS CO	Energy	\$2,000-\$10,000	Common Stock
HEWLETT PACKARD ENTERPRISE CO	Information Technology	\$2,000-\$10,000	Common Stock
HH Pre-IPO Onshore Feeder Fund II, L.P.	Private Equity	\$100,000-\$1,000,000	Partnership

Schedule ~~1~~ A-1
Investments

Name
Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value Range per Form 700 guidelines	Nature of Investment
HOME DEPOT INC	Consumer Discretionary	\$10,000-\$100,000	Common Stock
HONEYWELL INTL INC	Industrials	\$10,000-\$100,000	Common Stock
HP INC	Information Technology	\$2,000-\$10,000	Common Stock
ILLINOIS TOOL WORKS INC	Industrials	\$10,000-\$100,000	Common Stock
INGERSOLL RAND INC	Industrials	\$2,000-\$10,000	Common Stock
INTEL CORP	Information Technology	\$10,000-\$100,000	Common Stock
INTUIT INC	Information Technology	\$10,000-\$100,000	Common Stock
INTUITIVE SURGICAL INC	Health Care	\$2,000-\$10,000	Common Stock
JACOBS ENGINEERING GROUP INC	Industrials	\$2,000-\$10,000	Common Stock
JOHNSON & JOHNSON	Health Care	\$10,000-\$100,000	Common Stock
JPMORGAN CHASE & CO	Financials	\$10,000-\$100,000	Common Stock
KEYCORP	Financials	\$2,000-\$10,000	Common Stock
KIMBERLY CLARK CORP	Consumer Staples	\$2,000-\$10,000	Common Stock
KROGER CO/THE	Consumer Staples	\$2,000-\$10,000	Common Stock
L3HARRIS TECHNOLOGIES INC	Industrials	\$2,000-\$10,000	Common Stock
LAM RESEARCH CORP	Information Technology	\$10,000-\$100,000	Common Stock
LEIDOS HOLDINGS INC	Information Technology	\$2,000-\$10,000	Common Stock
LENNAR CORP	Consumer Discretionary	\$2,000-\$10,000	Common Stock
LINCOLN NATIONAL CORP	Financials	\$2,000-\$10,000	Common Stock
LINDE PLC	Materials	\$2,000-\$10,000	Common Stock
LOWE'S COS INC	Consumer Discretionary	\$10,000-\$100,000	Common Stock
MARATHON OIL CORP	Energy	\$2,000-\$10,000	Common Stock
MARATHON PETROLEUM CORP	Energy	\$2,000-\$10,000	Common Stock
MARRIOTT INTERNATIONAL INC/MD	Consumer Discretionary	\$2,000-\$10,000	Common Stock

Schedule 1 A-1
Investments

Name
Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value Range per Form 700 guidelines	Nature of Investment
MARSH & MCLENNAN COS INC	Financials	\$2,000-\$10,000	Common Stock
MASTERCARD INCORPORATED	Financials	\$10,000-\$100,000	Common Stock
MCDONALD'S CORP	Consumer Discretionary	\$2,000-\$10,000	Common Stock
MERCK & CO INC NEW	Health Care	\$2,000-\$10,000	Common Stock
MICROCHIP TECHNOLOGY INC	Information Technology	\$2,000-\$10,000	Common Stock
MICROSOFT CORP	Information Technology	\$100,000-\$1,000,000	Common Stock
MONDELEZ INTERNATIONAL	Consumer Staples	\$10,000-\$100,000	Common Stock
MONSTER BEVERAGE CORP	Consumer Staples	\$2,000-\$10,000	Common Stock
MOODY'S CORP	Consumer Discretionary	\$10,000-\$100,000	Common Stock
MORGAN STANLEY	Financials	\$2,000-\$10,000	Common Stock
NETFLIX INC	Information Technology	\$2,000-\$10,000	Common Stock
NEWMONT CORPORATION	Materials	\$2,000-\$10,000	Common Stock
NEXTERA ENERGY INC	Utilities	\$2,000-\$10,000	Common Stock
NGT II Onshore Feeder Fund, L.P.	Private Equity	\$10,000-\$100,000	Common Stock
NIKE INC CL B	Consumer Discretionary	\$100,000-\$1,000,000	Partnership
NISOURCE INC	Utilities	\$10,000-\$100,000	Common Stock
NORFOLK SOUTHERN CORP	Utilities	\$2,000-\$10,000	Common Stock
North River Partners LP Brokerage	Industrials	\$2,000-\$10,000	Common Stock
NORTHROP GRUMMAN CORP	Hedge Funds	\$100,000-\$1,000,000	Hedge Funds
NRG ENERGY INC	Industrials	\$10,000-\$100,000	Common Stock
NVIDIA CORP	Utilities	\$2,000-\$10,000	Common Stock
Partners Group Real Estate Secondary LP	Information Technology	\$10,000-\$100,000	Common Stock
PAYCOM SOFTWARE INC	Real Estate	\$100,000-\$1,000,000	Common Stock
PAYPAL HOLDINGS INC	Information Technology	\$2,000-\$10,000	Real Estate
	Consumer Discretionary	\$2,000-\$10,000	Common Stock

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Name
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Name of Business Entity	General Description of Business Activity	Market Value Range per Form 709 guidelines	Nature of Investment
PEPSICO INC	Consumer Staples	\$10,000-\$100,000	Common Stock
PERKINELMER INC	Health Care	\$2,000-\$10,000	Common Stock
PFIZER INC	Health Care	\$10,000-\$100,000	Common Stock
PHILLIPS 66	Energy	\$2,000-\$10,000	Common Stock
PPG INDUSTRIES INC	Materials	\$2,000-\$10,000	Common Stock
Private Equity Opportunities (PPV) Onshore	Private Equity	\$100,000-\$1,000,000	Partnership
PRO LOGIS INC	Real Estate	\$10,000-\$100,000	Common Stock
PROCTER & GAMBLE CO/THE	Consumer Staples	\$10,000-\$100,000	Common Stock
QUALCOMM INC	Information Technology	\$2,000-\$10,000	Common Stock
REGIONS FINANCIAL CORP	Financials	\$2,000-\$10,000	Common Stock
S&P GLOBAL INC	Consumer Discretionary	\$10,000-\$100,000	Common Stock
SALESFORCE.COM INC	Information Technology	\$10,000-\$100,000	Common Stock
SCHWAB CHARLES CORP	Financials	\$10,000-\$100,000	Common Stock
SEMPRA ENERGY	Utilities	\$2,000-\$10,000	Common Stock
SERVICENOW INC	Information Technology	\$2,000-\$10,000	Common Stock
SOUTHWEST AIRLINES CO	Industrials	\$2,000-\$10,000	Common Stock
STARBUCKS CORP	Consumer Discretionary	\$10,000-\$100,000	Common Stock
STRYKER CORP	Health Care	\$2,000-\$10,000	Common Stock
SYNOPSIS INC	Information Technology	\$2,000-\$10,000	Common Stock
T MOBILE US INC	Communication	\$10,000-\$100,000	Common Stock
TAKE TWO INTERACTIVE SOFTWARE	Information Technology	\$2,000-\$10,000	Common Stock
TARGET CORP	Consumer Discretionary	\$2,000-\$10,000	Common Stock
TESLA INC	Consumer Discretionary	\$10,000-\$100,000	Common Stock
TEXAS INSTRUMENTS INC	Information Technology	\$10,000-\$100,000	Common Stock

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Name of Business Entity	General Description of Business Activity	Market Value Range per Form 700 guidelines	Nature of Investment
TF Capital Investors II LP	Private Equity	\$10,000-\$100,000	Partnership
THE MOSAIC COMPANY	Materials	\$2,000-\$10,000	Common Stock
THERMO FISHER SCIENTIFIC INC	Health Care	\$2,000-\$10,000	Common Stock
TJX COMPANIES INC NEW	Consumer Discretionary	\$10,000-\$100,000	Common Stock
TRANE TECHNOLOGIES PLC	Industrials	\$10,000-\$100,000	Common Stock
TRG Growth Partnership (Cayman Onshore)	Private Equity	\$100,000-\$1,000,000	Partnership
TRUIST FINANCIAL CORP	Financials	\$10,000-\$100,000	Common Stock
TYSON FOODS INC	Consumer Staples	\$2,000-\$10,000	Common Stock
UNION PACIFIC CORP	Industrials	\$10,000-\$100,000	Common Stock
UNITEDHEALTH GROUP INC	Health Care	\$10,000-\$100,000	Common Stock
VALERO ENERGY CORP-NEW	Energy	\$10,000-\$100,000	Common Stock
VERIZON COMMUNICATIONS	Communication	\$2,000-\$10,000	Common Stock
VISA INC COM CL A	Financials	\$10,000-\$100,000	Common Stock
WALMART INC	Consumer Discretionary	\$10,000-\$100,000	Common Stock
WALT DISNEY CO	Consumer Discretionary	\$2,000-\$10,000	Common Stock
WESTROCK CO	Industrials	\$10,000-\$100,000	Common Stock
WEYERHAEUSER CO	Real Estate	\$2,000-\$10,000	Common Stock
WHIRLPOOL CORP	Consumer Discretionary	\$2,000-\$10,000	Common Stock
ZOETIS INC	Health Care	\$2,000-\$10,000	Common Stock

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Name of Business Entity	General Description of Business Activity	Market Value	Nature of Investment
3M CO	Industrials	\$0-\$10,000	Common Stock
ABBOTT LABORATORIES	Healthcare	\$0-\$10,000	Common Stock
ABBVIE INC.	Healthcare	\$0-\$10,000	Common Stock
ACCENTURE PLC	Information Technology	\$10,000-\$100,000	Common Stock
ACTIVISION BLIZZARD INC	Telecommunications Services	\$0-\$10,000	Common Stock
ADOBE SYSTEMS INC	Information Technology	\$10,000-\$100,000	Common Stock
ADVANCED MICRO DEVICES INC	Materials	\$0-\$10,000	Common Stock
AIR PRODUCTS & CHEMICALS INC	Real Estate	\$0-\$10,000	Common Stock
ALEXANDRIA REAL ESTATE EQUITIES, INC	Healthcare	\$0-\$10,000	Common Stock
ALEXION PHARMACEUTICALS INC	Healthcare	\$0-\$10,000	Common Stock
ALIGN TECHNOLOGY INC	Healthcare	\$0-\$10,000	Common Stock
ALPHABET, INC.	Telecommunications Services	\$10,000-\$100,000	Common Stock
ALPHABET, INC.	Telecommunications Services	\$10,000-\$100,000	Common Stock
ALTRIA GROUP INC	Consumer Staples	\$0-\$10,000	Common Stock
AMAZON.COM INC	Consumer Discretionary	\$10,000-\$100,000	Common Stock
AMERICAN EXPRESS COMPANY	Financials	\$10,000-\$100,000	Common Stock
AMGEN INC	Healthcare	\$10,000-\$100,000	Common Stock
AMPHENOL CORP NEW CL A	Information Technology	\$0-\$10,000	Common Stock
ANALOG DEVICES INC	Information Technology	\$0-\$10,000	Common Stock
ANTHEM INC.	Healthcare	\$0-\$10,000	Common Stock
APARTMENT INCOME REIT CORP	Real Estate	\$0-\$10,000	Common Stock
APPLE INC	Information Technology	\$100,000-\$1,000,000	Common Stock
APPLIED MATERIALS INC	Information Technology	\$0-\$10,000	Common Stock
ARCHER DANIELS MIDLAND CO	Consumer Staples	\$0-\$10,000	Common Stock
AUTOMATIC DATA PROCESSING INC	Information Technology	\$10,000-\$100,000	Common Stock
BAKER HUGHES	Energy	\$0-\$10,000	Common Stock
BANK OF AMERICA CORPORATION	Financials	\$10,000-\$100,000	Common Stock
BERKSHIRE HATHAWAY INC DEL CL B	Financials	\$10,000-\$100,000	Common Stock
BEST BUY INC	Consumer Discretionary	\$0-\$10,000	Common Stock
BORG-WARNER AUTOMOTIVE INC	Consumer Discretionary	\$0-\$10,000	Common Stock
BRISTOL-MYERS SQUIBB COMPANY	Healthcare	\$0-\$10,000	Common Stock
BROADCOM INC	Information Technology	\$10,000-\$100,000	Common Stock
C D W CORPORATION	Information Technology	\$0-\$10,000	Common Stock
C S X CORP	Industrials	\$0-\$10,000	Common Stock
CARMAX INC	Consumer Discretionary	\$0-\$10,000	Common Stock
CARRIER GLOBAL CORPORATION	Industrials	\$0-\$10,000	Common Stock
CELANESE CORP	Materials	\$0-\$10,000	Common Stock
CENTENE CORP DEL	Healthcare	\$0-\$10,000	Common Stock

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CHARTER COMMUNICATINS, INC.	Telecommunications Services	\$10,000-\$100,000	Common Stock
CHUBB LIMITED	Financials	\$0-\$10,000	Common Stock
CHURCH & DWIGHT INC	Consumer Staples	\$0-\$10,000	Common Stock
CIGNA CORPORATION	Healthcare	\$0-\$10,000	Common Stock
CISCO SYSTEMS INC	Information Technology	\$0-\$10,000	Common Stock
CLOROX CO	Consumer Staples	\$0-\$10,000	Common Stock
COCA - COLA CO	Consumer Staples	\$0-\$10,000	Common Stock
CONAGRA INC	Consumer Staples	\$0-\$10,000	Common Stock
CORTEVA INC	Consumer Staples	\$0-\$10,000	Common Stock
CROWN CASTLE INTL CORP NEW	Materials	\$0-\$10,000	Common Stock
CVS HEALTH CORPORATION	Real Estate	\$0-\$10,000	Common Stock
D R HORTON INC	Healthcare	\$0-\$10,000	Common Stock
DANAHER CORP	Consumer Discretionary	\$0-\$10,000	Common Stock
DARDEN RESTAURANTS INC	Healthcare	\$10,000-\$100,000	Common Stock
DOVER CORP	Consumer Discretionary	\$0-\$10,000	Common Stock
DOW INC.	Industrials	\$0-\$10,000	Common Stock
DUKE ENERGY CORPORATION	Materials	\$0-\$10,000	Common Stock
DXC TECHNOLOGY CO	Utilities	\$0-\$10,000	Common Stock
EATON CORP PLC	Information Technology	\$0-\$10,000	Common Stock
EDWARDS LIFESCIENCES CORP	Industrials	\$0-\$10,000	Common Stock
EMERSON ELECTRIC CO	Healthcare	\$0-\$10,000	Common Stock
ESTEE LAUDER COMPANIES CLASS A	Industrials	\$0-\$10,000	Common Stock
EVEREST RE GROUP LTD	Consumer Staples	\$0-\$10,000	Common Stock
EXELON CORP	Financials	\$0-\$10,000	Common Stock
EXPEDIA, INC.	Utilities	\$0-\$10,000	Common Stock
FACEBOOK INC.	Consumer Discretionary	\$0-\$10,000	Common Stock
FIDELITY NATIONAL INFORMATION SERVICES, INC.	Telecommunications Services	\$10,000-\$100,000	Common Stock
FISERV INC	Information Technology	\$0-\$10,000	Common Stock
FORD MOTOR COMPANY	Information Technology	\$0-\$10,000	Common Stock
FORTIVE CORP.	Consumer Discretionary	\$0-\$10,000	Common Stock
FORTUNE BRANDS HOME & SECURITY INC	Industrials	\$0-\$10,000	Common Stock
FREEPORT MCMORAN COPPER & GOLD INC	Industrials	\$0-\$10,000	Common Stock
GARMIN LTD	Materials	\$0-\$10,000	Common Stock
GENERAL MILLS INC	Consumer Discretionary	\$0-\$10,000	Common Stock
GOLDMAN SACHS GROUP INC	Consumer Staples	\$0-\$10,000	Common Stock
GRAINGER W W INC	Financials	\$0-\$10,000	Common Stock
H C A HOLDINGS INC	Industrials	\$0-\$10,000	Common Stock
HALLIBURTON CO	Healthcare	\$0-\$10,000	Common Stock
HILTON WORLDWIDE HOLDINGS INC.	Energy	\$0-\$10,000	Common Stock
HOLOGIC INC	Consumer Discretionary	\$0-\$10,000	Common Stock
HOME DEPOT INC	Healthcare	\$0-\$10,000	Common Stock
HONEYWELL INTL INC	Consumer Discretionary	\$10,000-\$100,000	Common Stock
HOWMET AEROSPACE INC	Industrials	\$0-\$10,000	Common Stock
	Industrials	\$0-\$10,000	Common Stock

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HUMANA INC	Healthcare		
IDEX CORP	Industrials	\$0-\$10,000	Common Stock
ILLUMINA INC	Healthcare	\$0-\$10,000	Common Stock
INCYTE CORPORATION	Healthcare	\$0-\$10,000	Common Stock
INGERSOLL RAND INC	Industrials	\$0-\$10,000	Common Stock
INTUITIVE SURGICAL INC	Healthcare	\$0-\$10,000	Common Stock
INVESCO LIMITED	Financials	\$0-\$10,000	Common Stock
JOHNSON & JOHNSON	Healthcare	\$0-\$10,000	Common Stock
JP MORGAN CHASE & CO	Financials	\$10,000-\$100,000	Common Stock
K L A - TENCOR CORP	Financials	\$10,000-\$100,000	Common Stock
LAM RESH CORP	Information Technology	\$0-\$10,000	Common Stock
LAMB WESTON HOLDINGS, INC.	Information Technology	\$0-\$10,000	Common Stock
LAS VEGAS SANDS CORP	Consumer Staples	\$0-\$10,000	Common Stock
LILLY ELI & CO	Consumer Discretionary	\$0-\$10,000	Common Stock
LINDE PUBLIC LIMITED COMPANY	Healthcare	\$0-\$10,000	Common Stock
LOCKHEED MARTIN CORP	Materials	\$0-\$10,000	Common Stock
LOWE'S COMPANIES INC	Industrials	\$10,000-\$100,000	Common Stock
LYONDELLBASELL INDUSTRIES NV	Consumer Discretionary	\$0-\$10,000	Common Stock
M G M MIRAGE	Materials	\$0-\$10,000	Common Stock
MARKETAXESS HLDGS INC	Consumer Discretionary	\$0-\$10,000	Common Stock
MARRIOTT INTERNATIONAL INC	Financials	\$0-\$10,000	Common Stock
MARTIN MARIETTA MATLS INC	Consumer Discretionary	\$0-\$10,000	Common Stock
MASTERCARD INC	Materials	\$0-\$10,000	Common Stock
MCCORMICK & CO INC	Information Technology	\$10,000-\$100,000	Common Stock
MEDTRONIC, PLC ADR	Consumer Staples	\$0-\$10,000	Common Stock
METLIFE INC	Healthcare	\$0-\$10,000	Common Stock
MICROSOFT CORPORATION	Financials	\$0-\$10,000	Common Stock
MID-AMERICA APARTMENT COMMUNITYS INC	Information Technology	\$100,000-\$1,000,000	Common Stock
MOHAWK INDS INC	Real Estate	\$0-\$10,000	Common Stock
MONSTER BEVERAGE CORPORATION	Consumer Discretionary	\$0-\$10,000	Common Stock
MORGAN STANLEY	Consumer Staples	\$0-\$10,000	Common Stock
MOTOROLA SOLUTIONS INC.	Financials	\$0-\$10,000	Common Stock
NETFLIX COM INC	Information Technology	\$0-\$10,000	Common Stock
NEWMONT MINING CORP	Telecommunications Services	\$0-\$10,000	Common Stock
NEXTERA ENERGY INC	Materials	\$0-\$10,000	Common Stock
NIKE INC CLASS B STOCK	Utilities	\$0-\$10,000	Common Stock
NORFOLK SOUTHERN CORPORATION	Consumer Discretionary	\$0-\$10,000	Common Stock
NVIDIA CORP	Industrials	\$10,000-\$100,000	Common Stock
O'REILLY AUTOMOTIVE INC	Information Technology	\$10,000-\$100,000	Common Stock
PACCAR INC	Consumer Discretionary	\$10,000-\$100,000	Common Stock
PARKER HANNIFIN CORP	Industrials	\$0-\$10,000	Common Stock
PAYPAL HOLDINGS, INC.	Industrials	\$0-\$10,000	Common Stock
PENTAIR PLC	Information Technology	\$10,000-\$100,000	Common Stock
	Industrials	\$0-\$10,000	Common Stock

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PEPSICO INC	Consumer Staples	\$0-\$10,000	Common Stock
PFIZER INC	Healthcare	\$10,000-\$100,000	Common Stock
PHILIP MORRIS INTERNATIONAL INC	Consumer Staples	\$10,000-\$100,000	Common Stock
PROLOGIS, INC.	Real Estate	\$0-\$10,000	Common Stock
PRUDENTIAL FINANCIAL INC	Financials	\$0-\$10,000	Common Stock
PUBLIC STORAGE INC REIT	Real Estate	\$10,000-\$100,000	Common Stock
Q O R V O INC,	Information Technology	\$0-\$10,000	Common Stock
QUALCOMM INC	Information Technology	\$10,000-\$100,000	Common Stock
QUANTA SVCS INC	Industrials	\$0-\$10,000	Common Stock
REGENERON PHARMACEUTICALS INC	Healthcare	\$0-\$10,000	Common Stock
REPUBLIC SVCS INC CL A	Industrials	\$0-\$10,000	Common Stock
ROCKWELL AUTOMATION INC	Industrials	\$0-\$10,000	Common Stock
ROPER INDUSTRIES INC	Industrials	\$0-\$10,000	Common Stock
ROYAL CARIBBEAN CRUISES LTD	Consumer Discretionary	\$0-\$10,000	Common Stock
S & P GLOBAL INC.	Financials	\$10,000-\$100,000	Common Stock
S B A COMMUNICATIONS CORPORATION	Real Estate	\$0-\$10,000	Common Stock
SALESFORCE.COM INC	Information Technology	\$0-\$10,000	Common Stock
SCHWAB CHARLES CORP NEW	Financials	\$0-\$10,000	Common Stock
SEALED AIR CORP NEW	Materials	\$0-\$10,000	Common Stock
SHERWIN WILLIAMS CO	Materials	\$0-\$10,000	Common Stock
SKYWORKS SOLUTIONS INC	Information Technology	\$0-\$10,000	Common Stock
SNAP ON INC	Industrials	\$0-\$10,000	Common Stock
STANLEY BLACK & DECKER INC	Industrials	\$0-\$10,000	Common Stock
STARBUCKS CORP	Consumer Discretionary	\$10,000-\$100,000	Common Stock
T J X COMPANIES INC	Consumer Discretionary	\$0-\$10,000	Common Stock
TEXAS INSTRUMENTS INC	Information Technology	\$0-\$10,000	Common Stock
THE BOEING COMPANY	Industrials	\$0-\$10,000	Common Stock
THE KRAFT HEINZ COMPANY	Consumer Staples	\$0-\$10,000	Common Stock
THE PROCTER & GAMBLE COMPANY	Consumer Staples	\$10,000-\$100,000	Common Stock
THE TRAVELERS COMPANIES INC	Financials	\$0-\$10,000	Common Stock
TORCHMARK CORPORATION	Financials	\$0-\$10,000	Common Stock
TRANE TECHNOLOGIES PUBLIC LIMITED CO	Industrials	\$0-\$10,000	Common Stock
TRANSDIGM GROUP INC	Industrials	\$0-\$10,000	Common Stock
ULTA SALON COSMETICS & FRAGRANCE INC	Consumer Discretionary	\$0-\$10,000	Common Stock
UNION PAC CORP	Industrials	\$10,000-\$100,000	Common Stock
UNITED PARCEL SERVICE CL B	Industrials	\$10,000-\$100,000	Common Stock
UNITED RENTALS INC	Industrials	\$0-\$10,000	Common Stock
UNITEDHEALTH GROUP INC	Healthcare	\$10,000-\$100,000	Common Stock
VERISIGN INC	Information Technology	\$0-\$10,000	Common Stock
VERTEX PHARMACEUTICALS INC	Healthcare	\$0-\$10,000	Common Stock
VIATRIS INC	Healthcare	\$0-\$10,000	Common Stock
VISA INC-CLASS A SHRS	Information Technology	\$10,000-\$100,000	Common Stock
VONTIER CORPORATION COM	Information Technology	\$0-\$10,000	Common Stock

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WABTEC CORP	Industrials	\$0-\$10,000	Common Stock
WAL MART STORES INC	Consumer Staples	\$10,000-\$100,000	Common Stock
WELLS FARGO & COMPANY	Financials	\$0-\$10,000	Common Stock
WESTROCK COMPANY	Materials	\$0-\$10,000	Common Stock
WEYERHAEUSER COMPANY	Real Estate	\$0-\$10,000	Common Stock
XILINX INC	Information Technology	\$0-\$10,000	Common Stock
ZIMMER HOLDINGS INC	Healthcare	\$0-\$10,000	Common Stock

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Name of Business Entity	General Description of Business Activity	Market Value	Nature of Investment
ABBVIE INC.	Healthcare	\$0-\$10,000	Common Stock
ADOBE SYSTEMS INC	Information Technology	\$0-\$10,000	Common Stock
ADVANCED MICRO DEVICES INC	Information Technology	\$0-\$10,000	Common Stock
AIR PRODUCTS & CHEMICALS INC	Materials	\$0-\$10,000	Common Stock
ALPHABET, INC.	Telecommunications Services	\$0-\$10,000	Common Stock
AMAZON.COM INC	Consumer Discretionary	\$10,000-\$100,000	Common Stock
AMERICAN INTERNATIONAL GROUP INC	Financials	\$10,000-\$100,000	Common Stock
AMERICAN TOWER CORPORATION	Real Estate	\$10,000-\$100,000	Common Stock
APPLE INC	Information Technology	\$0-\$10,000	Common Stock
BOSTON SCIENTIFIC CORPORATION	Healthcare	\$10,000-\$100,000	Common Stock
CHEVRON CORPORATION	Energy	\$0-\$10,000	Common Stock
CME GROUP INC	Financials	\$0-\$10,000	Common Stock
COCA - COLA CO	Consumer Staples	\$0-\$10,000	Common Stock
COMCAST CORP CL A	Telecommunications Services	\$0-\$10,000	Common Stock
DEERE & CO	Industrials	\$0-\$10,000	Common Stock
ELECTRONIC ARTS INC	Telecommunications Services	\$10,000-\$100,000	Common Stock
HONEYWELL INTL INC	Industrials	\$0-\$10,000	Common Stock
LAM RESH CORP	Information Technology	\$0-\$10,000	Common Stock
LAS VEGAS SANDS CORP	Consumer Discretionary	\$10,000-\$100,000	Common Stock
MICROSOFT CORPORATION	Information Technology	\$0-\$10,000	Common Stock
NEXTERA ENERGY INC	Information Technology	\$10,000-\$100,000	Common Stock
NIKE INC CLASS B STOCK	Utilities	\$0-\$10,000	Common Stock
NVIDIA CORP	Consumer Discretionary	\$0-\$10,000	Common Stock
OTIS WORLDWIDE CORPORATION	Information Technology	\$10,000-\$100,000	Common Stock
PHILIP MORRIS INTERNATIONAL INC	Industrials	\$0-\$10,000	Common Stock
THE PROCTER & GAMBLE COMPANY	Consumer Staples	\$0-\$10,000	Common Stock
TRUIST FINL CORP	Consumer Staples	\$0-\$10,000	Common Stock
UNITEDHEALTH GROUP INC	Financials	\$0-\$10,000	Common Stock
VISA INC-CLASS A SHRS	Healthcare	\$0-\$10,000	Common Stock
	Information Technology	\$10,000-\$100,000	Common Stock

Schedule ~~2~~ A-1
Investments Sold

Name
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Name of Business Entity	General Description of Business Activity	Market Value Range per Form 780 guidelines	Nature of Investment
3M CO COM	Industrials	\$2,000-\$10,000	Common Stock
ABBOTT LABS COM	Health Care	\$10,000-\$100,000	Common Stock
ABBVIE INC COM	Health Care	\$10,000-\$100,000	Common Stock
ACTIVISION BLIZZARD INC COM	Communication Services	\$2,000-\$10,000	Common Stock
ADOBE SYS INC COM	Information Technology	\$2,000-\$10,000	Common Stock
ADVANCED MICRO DEVICES INC COM	Information Technology	\$2,000-\$10,000	Common Stock
ALLSTATE CORP COM	Financials	\$2,000-\$10,000	Common Stock
ALPHABET INC CAP STK CL C	Communication Services	\$10,000-\$100,000	Common Stock
ALPHABET INC CL A	Communication Services	\$10,000-\$100,000	Common Stock
ALTRIA GROUP INC COM	Consumer Staples	\$10,000-\$100,000	Common Stock
AMAZON COM INC	Consumer Discretionary	\$10,000-\$100,000	Common Stock
AMERICAN ELECTRIC POWER CO	Utilities	\$2,000-\$10,000	Common Stock
AMERIPRISE FINL INC COM	Financials	\$2,000-\$10,000	Common Stock
AMGEN INC COM	Health Care	\$10,000-\$100,000	Common Stock
ANTHEM INC COM STK	Health Care	\$2,000-\$10,000	Common Stock
AON PLC REGISTERED SHS CL A	Financials	\$2,000-\$10,000	Common Stock
APPLE INC COM	Information Technology	\$100,000-\$1,000,000	Common Stock
APPLIED MATERIALS INC	Information Technology	\$10,000-\$100,000	Common Stock
AT&T INC COM	Communication Services	\$10,000-\$100,000	Common Stock
AUTOMATIC DATA PROCESSING INC	Information Technology	\$2,000-\$10,000	Common Stock
BALL CORP COM	Materials	\$2,000-\$10,000	Common Stock
BANK OF AMERICA CORP	Financials	\$2,000-\$10,000	Common Stock
BANK OF NEW YORK MELLON CORP	Financials	\$2,000-\$10,000	Common Stock
BECTON DICKINSON & CO	Health Care	\$2,000-\$10,000	Common Stock

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Name of Business Entity	General Description of Business Activity	Market Value Range per Form 700 guidelines	Nature of Investment
BIOGEN IDEC INC COM	Health Care	\$2,000-\$10,000	Common Stock
BOEING CO COM	Industrials	\$2,000-\$10,000	Common Stock
BOOKING HLDGS INC COM	Consumer Discretionary	\$10,000-\$100,000	Common Stock
BOSTON SCIENTIFIC CORP	Health Care	\$2,000-\$10,000	Common Stock
BRISTOL MYERS SQUIBB CO COM	Health Care	\$2,000-\$10,000	Common Stock
CARRIER GLOBAL CORP COM	Industrials	\$2,000-\$10,000	Common Stock
CATERPILLAR INC COM	Industrials	\$2,000-\$10,000	Common Stock
CENTURYLINK INC	Communication Services	\$2,000-\$10,000	Common Stock
CF INDS HLDGS INC COM	Materials	\$2,000-\$10,000	Common Stock
CHARTER COMMUNICATIONS INC	Communication Services	\$2,000-\$10,000	Common Stock
CHEVRON CORP NEW COM	Energy	\$10,000-\$100,000	Common Stock
CHIPOTLE MEXICAN GRILL INC COM	Consumer Discretionary	\$2,000-\$10,000	Common Stock
CIGNA CORP NEW COM	Health Care	\$10,000-\$100,000	Common Stock
CLOROX CO COM	Consumer Staples	\$2,000-\$10,000	Common Stock
CME GROUP INC COM	Financials	\$2,000-\$10,000	Common Stock
COCA COLA COMPANY	Consumer Staples	\$2,000-\$10,000	Common Stock
COGNIZANT TECHNOLOGY SOLUTION	Information Technology	\$2,000-\$10,000	Common Stock
COMCAST CORP CL A	Communication Services	\$10,000-\$100,000	Common Stock
COMERICA INC COM	Financials	\$2,000-\$10,000	Common Stock
CONCHO RES INC COM	Energy	\$2,000-\$10,000	Common Stock
CONOCOPHILLIPS COM	Energy	\$2,000-\$10,000	Common Stock
CONSTELLATION BRANDS INC CL A	Consumer Staples	\$2,000-\$10,000	Common Stock
COSTCO WHOLESALE CORP	Consumer Staples	\$10,000-\$100,000	Common Stock
COTY INC COM CL A	Consumer Staples	\$2,000-\$10,000	Common Stock

Schedule A-1
Investments Sold

Name
Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value Range per Form 700 guidelines	Nature of Investment
CVS HEALTH CORP COM	Health Care	\$2,000-\$10,000	Common Stock
D R HORTON INC COM	Consumer Discretionary	\$2,000-\$10,000	Common Stock
DANAHER CORP COM	Health Care	\$10,000-\$100,000	Common Stock
DEXCOM INC COM	Health Care	\$2,000-\$10,000	Common Stock
DIAMONDBACK ENERGY INC COM	Energy	\$2,000-\$10,000	Common Stock
DIGITAL RLTY TR INC COM	Real Estate	\$2,000-\$10,000	Common Stock
DISNEY WALT CO DISNEY COM	Communication Services	\$10,000-\$100,000	Common Stock
DOLLAR GEN CORP NEW COM	Consumer Discretionary	\$2,000-\$10,000	Common Stock
DOMINION ENERGY INC COM	Utilities	\$2,000-\$10,000	Common Stock
DOMINOS PIZZA INC COM	Consumer Discretionary	\$2,000-\$10,000	Common Stock
DOW INC COM	Materials	\$2,000-\$10,000	Common Stock
DUPONT DE NEMOURS INC COM	Materials	\$2,000-\$10,000	Common Stock
EASTMAN CHEM CO COM	Materials	\$2,000-\$10,000	Common Stock
ECOLAB INC COM	Materials	\$2,000-\$10,000	Common Stock
EDISON INTERNATIONAL	Utilities	\$2,000-\$10,000	Common Stock
EMERSON ELEC CO COM	Industrials	\$2,000-\$10,000	Common Stock
EOG RES INC COM	Energy	\$2,000-\$10,000	Common Stock
EQUIFAX INC	Industrials	\$2,000-\$10,000	Common Stock
EQUINIX INC COM	Real Estate	\$2,000-\$10,000	Common Stock
EXPEDITORS INTL WASH INC COM	Industrials	\$2,000-\$10,000	Common Stock
EXXON MOBIL CORP COM	Energy	\$10,000-\$100,000	Common Stock
FACEBOOK INC CL A	Communication Services	\$10,000-\$100,000	Common Stock
FEDERAL RLTY INVT TR SH BEN INT	Real Estate	\$2,000-\$10,000	Common Stock
FIRST SOLAR INC COM	Information Technology	\$2,000-\$10,000	Common Stock

Schedule 1 A-1
Investments Sold

Name
Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value Range per Form 700 guidelines	Nature of Investment
FISERV INC COM	Information Technology	\$2,000-\$10,000	Common Stock
FLEETCOR TECHNOLOGIES INC COM	Information Technology	\$2,000-\$10,000	Common Stock
FREEMPORT-MCMORAN INC CL B	Materials	\$2,000-\$10,000	Common Stock
GENERAL ELECTRIC CO COM	Industrials	\$2,000-\$10,000	Common Stock
GILEAD SCIENCES INC	Health Care	\$2,000-\$10,000	Common Stock
HEALTHPEAK PPTYS INC COM	Real Estate	\$2,000-\$10,000	Common Stock
HESS CORP COM	Energy	\$2,000-\$10,000	Common Stock
HOME DEPOT INC COM	Consumer Discretionary	\$10,000-\$100,000	Common Stock
HONEYWELL INTL INC COM	Industrials	\$10,000-\$100,000	Common Stock
ILLINOIS TOOL WORKS INC COM	Industrials	\$2,000-\$10,000	Common Stock
ILLUMINA INC COM	Health Care	\$2,000-\$10,000	Common Stock
INTEL CORP COM	Information Technology	\$2,000-\$10,000	Common Stock
INTERNATIONAL BUSINESS MACHS	Information Technology	\$2,000-\$10,000	Common Stock
INTUIT INCORPORATED COM	Information Technology	\$2,000-\$10,000	Common Stock
INTUITIVE SURGICAL INC COM NEW	Information Technology	\$10,000-\$100,000	Common Stock
IRON MTN INC NEW COM	Health Care	\$2,000-\$10,000	Common Stock
JOHNSON & JOHNSON COM	Real Estate	\$2,000-\$10,000	Common Stock
JP MORGAN CHASE & CO COM	Health Care	\$2,000-\$10,000	Common Stock
KINDER MORGAN INC DEL COM	Financials	\$10,000-\$100,000	Common Stock
KRAFT HEINZ CO COM	Energy	\$2,000-\$10,000	Common Stock
KROGER CO COM	Consumer Staples	\$2,000-\$10,000	Common Stock
L3HARRIS TECHNOLOGIES INC COM	Consumer Staples	\$2,000-\$10,000	Common Stock
LAM RESEARCH CORP	Industrials	\$2,000-\$10,000	Common Stock
LILLY ELI & CO COM	Information Technology	\$10,000-\$100,000	Common Stock
	Health Care	\$10,000-\$100,000	Common Stock

Schedule 1 A-1
Investments Sold

Name
Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value Range per Form 700 guidelines	Nature of Investment
LINCOLN NATL CORP IND	Financials	\$2,000-\$10,000	Common Stock
LINDE PLC SH	Materials	\$2,000-\$10,000	Common Stock
LOWES COS INC COM	Consumer Discretionary	\$10,000-\$100,000	Common Stock
MARATHON OIL CORP COM	Energy	\$2,000-\$10,000	Common Stock
MARRIOTT INTL INC NEW CL A	Consumer Discretionary	\$2,000-\$10,000	Common Stock
MARSH & MCLENNAN COS INC COM	Financials	\$2,000-\$10,000	Common Stock
MASTERCARD INC CL A COM	Information Technology	\$10,000-\$100,000	Common Stock
MEDTRONIC PLC SHS	Health Care	\$2,000-\$10,000	Common Stock
MERCK & CO INC NEW COM	Health Care	\$2,000-\$10,000	Common Stock
MICROSOFT CORP COM	Information Technology	\$10,000-\$100,000	Common Stock
MONDELEZ INTL INC CL	Consumer Staples	\$10,000-\$100,000	Common Stock
MOODYS CORP COM	Financials	\$10,000-\$100,000	Common Stock
NETFLIX INC COM	Communication Services	\$2,000-\$10,000	Common Stock
NEWMONT CORP COM	Materials	\$2,000-\$10,000	Common Stock
NEXTERA ENERGY INC COM	Utilities	\$10,000-\$100,000	Common Stock
NIKE INC CL B	Consumer Discretionary	\$10,000-\$100,000	Common Stock
NORTHROP GRUMMAN CORP COM	Industrials	\$2,000-\$10,000	Common Stock
NRG ENERGY INC COM NEW	Utilities	\$2,000-\$10,000	Common Stock
NVIDIA CORP COM	Information Technology	\$10,000-\$100,000	Common Stock
O REILLY AUTOMOTIVE INC NEW COM	Consumer Discretionary	\$2,000-\$10,000	Common Stock
ONEOK INC NEW COM	Energy	\$2,000-\$10,000	Common Stock
ORACLE CORP COM	Information Technology	\$2,000-\$10,000	Common Stock
PAYPAL HLDGS INC COM	Information Technology	\$10,000-\$100,000	Common Stock
PEPSICO INC COM	Consumer Staples	\$2,000-\$10,000	Common Stock

**Schedule A-1
Investments Sold**

**Name
Stephen Juelsgaard**

Name of Business Entity	General Description of Business Activity	Market Value Range per Form 700 guidelines	Nature of Investment
PERRIGO CO PLC SHS	Health Care	\$2,000-\$10,000	Common Stock
PFIZER INC COM	Health Care	\$10,000-\$100,000	Common Stock
PHILIP MORRIS INTL INC COM	Consumer Staples	\$2,000-\$10,000	Common Stock
PIONEER NAT RES CO COM	Energy	\$2,000-\$10,000	Common Stock
PPG INDS INC COM	Materials	\$2,000-\$10,000	Common Stock
PROCTER & GAMBLE CO COM	Consumer Staples	\$2,000-\$10,000	Common Stock
PROLOGIS INC COM	Real Estate	\$2,000-\$10,000	Common Stock
PRUDENTIAL FINL INC COM	Financials	\$2,000-\$10,000	Common Stock
QUALCOMM INC	Information Technology	\$2,000-\$10,000	Common Stock
QUANTA SVCS INC COM	Industrials	\$2,000-\$10,000	Common Stock
REGENCY CTRS CORP COM	Real Estate	\$2,000-\$10,000	Common Stock
REGENERON PHARMACEUTICALS INC	Health Care	\$2,000-\$10,000	Common Stock
REGIONS FINL CORP NEW COM	Financials	\$2,000-\$10,000	Common Stock
S&P GLOBAL INC COM	Financials	\$10,000-\$100,000	Common Stock
SALESFORCE.COM INC COM STOCK	Information Technology	\$10,000-\$100,000	Common Stock
SCHWAB CHARLES CORP NEW COM	Financials	\$2,000-\$10,000	Common Stock
SERVICENOW INC COM	Information Technology	\$2,000-\$10,000	Common Stock
STARBUCKS CORP COM	Consumer Discretionary	\$10,000-\$100,000	Common Stock
TECHNIPFMC LIMITED REGISTERED	Energy	\$2,000-\$10,000	Common Stock
TEXAS INSTRUMENTS INC	Information Technology	\$10,000-\$100,000	Common Stock
TEXTRON INC COM	Industrials	\$2,000-\$10,000	Common Stock
THERMO FISHER SCIENTIFIC INC COM	Health Care	\$2,000-\$10,000	Common Stock
TJX COS INC NEW COM	Consumer Discretionary	\$2,000-\$10,000	Common Stock
TRANE TECHNOLOGIES PLC SHS	Industrials	\$2,000-\$10,000	Common Stock

Schedule 1 A-1
Investments Sold

Name
Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value Range per Form 700 guidelines	Nature of Investment
TRUIST FINL CORP COM	Financials	\$2,000-\$10,000	Common Stock
TWITTER INC COM	Communication Services	\$2,000-\$10,000	Common Stock
UNION PAC CORP COM	Industrials	\$10,000-\$100,000	Common Stock
UNITEDHEALTH GROUP INC COM	Health Care	\$10,000-\$100,000	Common Stock
VALERO ENERGY CORP NEW COM	Energy	\$2,000-\$10,000	Common Stock
VERIZON COMMUNICATIONS INC	Communication Services	\$2,000-\$10,000	Common Stock
VISA INC COM CL A	Information Technology	\$10,000-\$100,000	Common Stock
VORNADO RLTY TR COM	Real Estate	\$2,000-\$10,000	Common Stock
WABTEC COM	Industrials	\$2,000-\$10,000	Common Stock
WALGREENS BOOTS ALLIANCE INC	Consumer Staples	\$2,000-\$10,000	Common Stock
WALMART INC COM	Consumer Staples	\$2,000-\$10,000	Common Stock
WELLS FARGO & CO NEW COM	Financials	\$10,000-\$100,000	Common Stock
WELLTOWER INC COM	Real Estate	\$2,000-\$10,000	Common Stock
WHIRLPOOL CORP	Consumer Discretionary	\$2,000-\$10,000	Common Stock
WILLIAMS COS INC COM	Energy	\$2,000-\$10,000	Common Stock

Schedule ~~1~~ A-1
Investments Sold

Name
Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value	Nature of Investment
ABBVIE INC.	Healthcare	\$0-\$10,000	Common Stock
ADVANCED AUTO PARTS INC	Consumer Discretionary	\$0-\$10,000	Common Stock
ALLERGAN PLC	Healthcare	\$0-\$10,000	Common Stock
ALTRIA GROUP INC	Consumer Staples	\$0-\$10,000	Common Stock
APARTMENT INVT & MGMT CO	Real Estate	\$0-\$10,000	Common Stock
ARCONIC CORP	Industrials	\$0-\$10,000	Common Stock
ARCONIC CORPORATION	Industrials	\$0-\$10,000	Common Stock
AUTOZONE INC	Consumer Discretionary	\$0-\$10,000	Common Stock
BAXTER INTERNATIONAL INC	Healthcare	\$0-\$10,000	Common Stock
BECTON DICKINSON & CO	Healthcare	\$0-\$10,000	Common Stock
BIOGEN INC	Healthcare	\$0-\$10,000	Common Stock
BOSTON SCIENTIFIC CORP	Healthcare	\$0-\$10,000	Common Stock
CARDINAL HEALTH INC	Healthcare	\$0-\$10,000	Common Stock
CARNIVAL CORP	Consumer Discretionary	\$0-\$10,000	Common Stock
CATERPILLAR INC	Industrials	\$0-\$10,000	Common Stock
CBOE GLOBAL MARKETS INC	Financials	\$0-\$10,000	Common Stock
CENTENE CORP DEL	Healthcare	\$0-\$10,000	Common Stock
CENTURYLINK INC	Telecommunications Services	\$0-\$10,000	Common Stock
CHEVRON CORPORATION	Energy	\$10,000-\$100,000	Common Stock
CHUBB LTD	Financials	\$0-\$10,000	Common Stock
CIMAREX ENERGY CO	Energy	\$0-\$10,000	Common Stock
CITIGROUP INC	Financials	\$0-\$10,000	Common Stock
COCA - COLA CO	Consumer Staples	\$10,000-\$100,000	Common Stock
CONCHO RESOURCES INC	Energy	\$0-\$10,000	Common Stock
CONOCOPHILLIPS	Energy	\$0-\$10,000	Common Stock
CUMMINS INC	Industrials	\$0-\$10,000	Common Stock
DARDEN RESTAURANTS INC	Consumer Discretionary	\$0-\$10,000	Common Stock
DEVON ENERGY CORPORATION NEW	Energy	\$0-\$10,000	Common Stock
DISCOVER FINANCIAL SERVICES	Financials	\$0-\$10,000	Common Stock
DISCOVERY INC	Telecommunications Services	\$0-\$10,000	Common Stock

Schedule A-1
Investments Sold

Name
Stephen Juelsgaard

DOLLAR TREE INC	Consumer Discretionary	\$0-\$10,000	Common Stock
E O G RES INC	Energy	\$0-\$10,000	Common Stock
EASTMAN CHEM CO	Materials	\$0-\$10,000	Common Stock
EDISON INTERNATIONAL	Utilities	\$0-\$10,000	Common Stock
ELECTRONIC ARTS INC	Telecommunications Services	\$0-\$10,000	Common Stock
EXPEDIA GROUP INC	Consumer Discretionary	\$0-\$10,000	Common Stock
EXXON MOBIL CORP	Energy	\$0-\$10,000	Common Stock
F M C CORP	Materials	\$0-\$10,000	Common Stock
FIRST REPUBLIC BANK/SAN FRAN	Financials	\$0-\$10,000	Common Stock
FIRSTENERGY CORP	Utilities	\$0-\$10,000	Common Stock
FLOWSERVE CORPORATION	Industrials	\$0-\$10,000	Common Stock
FOX CORP - CLASS A	Telecommunications Services	\$0-\$10,000	Common Stock
GENERAL DYNAMICS CORP	Industrials	\$0-\$10,000	Common Stock
GENUINE PARTS CO	Consumer Discretionary	\$0-\$10,000	Common Stock
GILEAD SCIENCES INC	Healthcare	\$0-\$10,000	Common Stock
HASBRO INC	Consumer Discretionary	\$0-\$10,000	Common Stock
HEALTH PEAK PROPERTIES INC	Real Estate	\$0-\$10,000	Common Stock
HOST HOTELS & RESORTS INC	Real Estate	\$0-\$10,000	Common Stock
IHS MARKIT LTD	Industrials	\$0-\$10,000	Common Stock
INGERSOLL RAND INC	Industrials	\$0-\$10,000	Common Stock
INTEL CORP	Information Technology	\$0-\$10,000	Common Stock
INTERNATIONAL FLAVORS & FRAGRANCES	Materials	\$10,000-\$100,000	Common Stock
INTERNATIONAL PAPER CO	Materials	\$0-\$10,000	Common Stock
IRON MOUNTAIN INC	Materials	\$0-\$10,000	Common Stock
JUNIPER NETWORKS INC	Information Technology	\$0-\$10,000	Common Stock
KELLOGG CO	Information Technology	\$0-\$10,000	Common Stock
KIMBERLY CLARK CORP	Consumer Staples	\$0-\$10,000	Common Stock
KOHL'S CORP	Consumer Staples	\$0-\$10,000	Common Stock
LAMB WESTON HOLDINGS INC	Consumer Discretionary	\$0-\$10,000	Common Stock
LEGGETT & PLATT INC	Consumer Staples	\$0-\$10,000	Common Stock
MACERICH COMPANY (THE)	Consumer Discretionary	\$0-\$10,000	Common Stock
MACY'S INC	Real Estate	\$0-\$10,000	Common Stock
MARATHON OIL CORP	Consumer Discretionary	\$0-\$10,000	Common Stock
NATIONAL OILWELL VARCO INC.	Energy	\$0-\$10,000	Common Stock
NISOURCE INC	Energy	\$0-\$10,000	Common Stock
	Utilities	\$0-\$10,000	Common Stock

Schedule 1 A-1
Investments Sold

Name
Stephen Juelsgaard

NORTHERN TR CORP	Financials	\$0-\$10,000	Common Stock
NORTONLIFELOCK INC	Information Technology	\$0-\$10,000	Common Stock
NORWEGIAN CRUISE LINE HOLDIN	Consumer Discretionary	\$0-\$10,000	Common Stock
NUCOR CORP	Materials	\$0-\$10,000	Common Stock
OMNICOM GROUP INC	Telecommunications Services	\$0-\$10,000	Common Stock
ONEOK INC	Energy	\$0-\$10,000	Common Stock
OTIS WORLDWIDE CORP	Industrials	\$0-\$10,000	Common Stock
P P G INDUSTRIES INC	Materials	\$0-\$10,000	Common Stock
PEOPLE'S UNITED FINANCIAL IN	Financials	\$0-\$10,000	Common Stock
PHILLIPS 66	Energy	\$0-\$10,000	Common Stock
PIONEER NATURAL RESOURCES CO	Energy	\$0-\$10,000	Common Stock
PPL CORP	Utilities	\$0-\$10,000	Common Stock
RAYTHEON TECHNOLOGIES CORP	Industrials	\$0-\$10,000	Common Stock
S L GREEN REALTY CORP REIT	Real Estate	\$0-\$10,000	Common Stock
SCHEIN HENRY INC	Healthcare	\$0-\$10,000	Common Stock
SIMON PROPERTY GROUP INC REIT	Real Estate	\$0-\$10,000	Common Stock
STATE STREET CORP	Financials	\$0-\$10,000	Common Stock
SYSCO CORP	Consumer Staples	\$0-\$10,000	Common Stock
TRACTOR SUPPLY COMPANY	Consumer Discretionary	\$0-\$10,000	Common Stock
TYSON FOODS INC CLASS A	Consumer Staples	\$0-\$10,000	Common Stock
UNUM GROUP	Financials	\$0-\$10,000	Common Stock
VALERO ENERGY CORP NEW	Energy	\$0-\$10,000	Common Stock
VERIZON COMMUNICATIONS INC	Telecommunications Services	\$10,000-\$100,000	Common Stock
VIATRIS INC	Healthcare	\$0-\$10,000	Common Stock
WALT DISNEY CO/THE	Telecommunications Services	\$10,000-\$100,000	Common Stock
WELLS FARGO & COMPANY	Financials	\$0-\$10,000	Common Stock
WYNN RESORTS LTD	Consumer Discretionary	\$0-\$10,000	Common Stock
XEROX HOLDINGS CORP	Information Technology	\$0-\$10,000	Common Stock

Schedule ~~1~~ A-1
Investments Sold

Name
Stephen Juelsgaard

Name of Business Entity	General Description of Business Activity	Market Value	Nature of Investment
ADVANCED MICRO DEVICES INC	Information Technology	\$0-\$10,000	Common Stock
AMAZON.COM INC	Consumer Discretionary	\$0-\$10,000	Common Stock
AMERICAN TOWER CORP	Real Estate	\$0-\$10,000	Common Stock
APPLE INC	Information Technology	\$0-\$10,000	Common Stock
BANK OF AMERICA CORP	Financials	\$0-\$10,000	Common Stock
CARRIER GLOBAL CORP	Industrials	\$0-\$10,000	Common Stock
CME GROUP INC	Financials	\$0-\$10,000	Common Stock
COCA - COLA CO	Consumer Staples	\$0-\$10,000	Common Stock
COMCAST CORP CL A	Telecommunications Services	\$0-\$10,000	Common Stock
CVS HEALTH CORPORATION	Healthcare	\$0-\$10,000	Common Stock
MARVELL TECH GROUP LTD	Information Technology	\$0-\$10,000	Common Stock
MGM RESORTS INTERNATIONAL	Consumer Discretionary	\$0-\$10,000	Common Stock
MICROSOFT CORPORATION	Information Technology	\$0-\$10,000	Common Stock
MONDELEZ INTERNATIONAL	Consumer Staples	\$0-\$10,000	Common Stock
PHILIP MORRIS INTERNAT	Consumer Staples	\$0-\$10,000	Common Stock
PROCTER & GAMBLE CO	Consumer Staples	\$0-\$10,000	Common Stock
RAYTHEON TECHNOLOGIES CORP	Industrials	\$0-\$10,000	Common Stock
TRUIST FINL CORP	Financials	\$0-\$10,000	Common Stock
UNITEDHEALTH GROUP INC	Healthcare	\$0-\$10,000	Common Stock
VALERO ENERGY CORP NEW	Energy	\$0-\$10,000	Common Stock
VISA INC-CLASS A SHRS	Information Technology	\$0-\$10,000	Common Stock
YUM! BRANDS INC	Consumer Discretionary	\$0-\$10,000	Common Stock

SCHEDULE B
Interests in Real Property
(Including Rental Income)

Name
Stephen Juelsgaard

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
2025 Apollo Ct.

CITY
Napa

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
 \$2,000 - \$10,000
 \$10,001 - \$100,000
 \$100,001 - \$1,000,000
 Over \$1,000,000

ACQUIRED / /20 DISPOSED / /20

NATURE OF INTEREST
 Ownership/Deed of Trust Easement
 Leasehold _____ _____
Yrs. remaining Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED
 \$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.
 None

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
860 Omaha Ct.

CITY
Napa

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
 \$2,000 - \$10,000
 \$10,001 - \$100,000
 \$100,001 - \$1,000,000
 Over \$1,000,000

ACQUIRED / /20 DISPOSED / /20

NATURE OF INTEREST
 Ownership/Deed of Trust Easement
 Leasehold _____ _____
Yrs. remaining Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED
 \$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.
 None

* You are not required to report loans from a commercial lending institution made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER* _____

ADDRESS (Business Address Acceptable) _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

INTEREST RATE TERM (Months/Years)
 _____% None _____

HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

Guarantor, if applicable

NAME OF LENDER* _____

ADDRESS (Business Address Acceptable) _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

INTEREST RATE TERM (Months/Years)
 _____% None _____

HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

Guarantor, if applicable

Comments: _____

SCHEDULE B
Interests in Real Property
(Including Rental Income)

Name
Stephen Juelsgaard

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
845 Omaha Ct.

CITY
Napa

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:

\$2,000 - \$10,000 _____/_____/20 _____/_____/20

\$10,001 - \$100,000 ACQUIRED DISPOSED

\$100,001 - \$1,000,000

Over \$1,000,000

NATURE OF INTEREST

Ownership/Deed of Trust Easement

Leasehold _____ Yrs. remaining _____ Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED

\$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000

\$10,001 - \$100,000 OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.

None

▶ ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
18396 N. Highway 88

CITY
Napa

FAIR MARKET VALUE IF APPLICABLE, LIST DATE:

\$2,000 - \$10,000 _____/_____/20 _____/_____/20

\$10,001 - \$100,000 ACQUIRED DISPOSED

\$100,001 - \$1,000,000

Over \$1,000,000

NATURE OF INTEREST

Ownership/Deed of Trust Easement

Leasehold _____ Yrs. remaining _____ Other

IF RENTAL PROPERTY, GROSS INCOME RECEIVED

\$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000

\$10,001 - \$100,000 OVER \$100,000

SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.

None

* You are not required to report loans from a commercial lending institution made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER* _____

ADDRESS (Business Address Acceptable) _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

INTEREST RATE TERM (Months/Years)

_____ % None _____

HIGHEST BALANCE DURING REPORTING PERIOD

\$500 - \$1,000 \$1,001 - \$10,000

\$10,001 - \$100,000 OVER \$100,000

Guarantor, if applicable

NAME OF LENDER* _____

ADDRESS (Business Address Acceptable) _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

INTEREST RATE TERM (Months/Years)

_____ % None _____

HIGHEST BALANCE DURING REPORTING PERIOD

\$500 - \$1,000 \$1,001 - \$10,000

\$10,001 - \$100,000 OVER \$100,000

Guarantor, if applicable

Comments: _____

Print **Clear**

SCHEDULE C

Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

Name
Stephen Juelsgaard

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
SFC Riverview Ranch LP

ADDRESS (Business Address Acceptable)
577 Airport Blvd., Ste. 700, Burlingame, CA 94010

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Apartment Ownership

YOUR BUSINESS POSITION
Limited Partner

GROSS INCOME RECEIVED No Income - Business Position Only
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
 (For self-employed use Schedule A-2.)
 Partnership (Less than 10% ownership. For 10% or greater use
 Schedule A-2.)
 Sale of _____
 (Real property, car, boat, etc.)
 Loan repayment
 Commission or Rental Income, list each source of \$10,000 or more

 (Describe)
 Other _____
 (Describe)

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
SFC Park Knolls Investors LP

ADDRESS (Business Address Acceptable)
577 Airport Blvd., Ste. 700, Burlingame, CA 94010

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Apartment Ownership

YOUR BUSINESS POSITION
Limited Partner

GROSS INCOME RECEIVED No Income - Business Position Only
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
 (For self-employed use Schedule A-2.)
 Partnership (Less than 10% ownership. For 10% or greater use
 Schedule A-2.)
 Sale of _____
 (Real property, car, boat, etc.)
 Loan repayment
 Commission or Rental Income, list each source of \$10,000 or more

 (Describe)
 Other _____
 (Describe)

▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

<p>NAME OF LENDER* _____</p> <p>ADDRESS (Business Address Acceptable) _____</p> <p>BUSINESS ACTIVITY, IF ANY, OF LENDER _____</p> <p>HIGHEST BALANCE DURING REPORTING PERIOD <input type="checkbox"/> \$500 - \$1,000 <input type="checkbox"/> \$1,001 - \$10,000 <input type="checkbox"/> \$10,001 - \$100,000 <input type="checkbox"/> OVER \$100,000</p>	<p>INTEREST RATE _____% <input type="checkbox"/> None</p> <p>TERM (Months/Years) _____</p> <p>SECURITY FOR LOAN <input type="checkbox"/> None <input type="checkbox"/> Personal residence <input type="checkbox"/> Real Property _____ Street address City <input type="checkbox"/> Guarantor _____ <input type="checkbox"/> Other _____ (Describe)</p>
---	---

Comments: _____

SCHEDULE C

Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

Name
Stephen Juelsgaard

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
SFC Eastlake Partners LP

ADDRESS (Business Address Acceptable)
577 Airport Blvd., Ste. 700, Burlingame, CA 94010

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Apartment Ownership

YOUR BUSINESS POSITION
Apartment Ownership

GROSS INCOME RECEIVED No Income - Business Position Only

\$500 - \$1,000 \$1,001 - \$10,000

\$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

Salary Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)

Partnership (Less than 10% ownership. For 10% or greater use
Schedule A-2.)

Sale of _____
(Real property, car, boat, etc.)

Loan repayment

Commission or Rental Income, list each source of \$10,000 or more

(Describe)

Other _____
(Describe)

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
SFC Stonegate Village Investors LP

ADDRESS (Business Address Acceptable)
577 Airport Blvd., Ste. 700, Burlingame, CA 94010

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Apartment Ownership

YOUR BUSINESS POSITION
Apartment Ownership

GROSS INCOME RECEIVED No Income - Business Position Only

\$500 - \$1,000 \$1,001 - \$10,000

\$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

Salary Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)

Partnership (Less than 10% ownership. For 10% or greater use
Schedule A-2.)

Sale of _____
(Real property, car, boat, etc.)

Loan repayment

Commission or Rental Income, list each source of \$10,000 or more

(Describe)

Other _____
(Describe)

▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER* _____

ADDRESS (Business Address Acceptable) _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

HIGHEST BALANCE DURING REPORTING PERIOD

\$500 - \$1,000

\$1,001 - \$10,000

\$10,001 - \$100,000

OVER \$100,000

INTEREST RATE _____% None

TERM (Months/Years) _____

SECURITY FOR LOAN

None Personal residence

Real Property _____
Street address _____
City _____

Guarantor _____

Other _____
(Describe)

Comments: _____

SCHEDULE C

Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

Name
Stephen Juelsgaard

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
GSO Capital Solutions Fund LP

ADDRESS (Business Address Acceptable)
560 Mission St., Ste. 2400, San Francisco, CA 94105

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Business Landing

YOUR BUSINESS POSITION
Limited Partner

GROSS INCOME RECEIVED No Income - Business Position Only
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
 (For self-employed use Schedule A-2.)
 Partnership (Less than 10% ownership. For 10% or greater use
 Schedule A-2.)
 Sale of _____
(Real property, car, boat, etc.)
 Loan repayment
 Commission or Rental Income, list each source of \$10,000 or more

(Describe)
 Other _____
(Describe)

NAME OF SOURCE OF INCOME
GSO Capital Solutions Fund II LP

ADDRESS (Business Address Acceptable)
560 Mission St., Ste. 2400, San Francisco, CA 94105

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Business Landing

YOUR BUSINESS POSITION
Limited Partner

GROSS INCOME RECEIVED No Income - Business Position Only
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
 (For self-employed use Schedule A-2.)
 Partnership (Less than 10% ownership. For 10% or greater use
 Schedule A-2.)
 Sale of _____
(Real property, car, boat, etc.)
 Loan repayment
 Commission or Rental Income, list each source of \$10,000 or more

(Describe)
 Other _____
(Describe)

▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER* _____

ADDRESS (Business Address Acceptable) _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000
 \$1,001 - \$10,000
 \$10,001 - \$100,000
 OVER \$100,000

INTEREST RATE _____% None

TERM (Months/Years) _____

SECURITY FOR LOAN
 None Personal residence
 Real Property _____
Street address

City
 Guarantor _____
 Other _____
(Describe)

Comments: _____

SCHEDULE C

Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name
Stephen Juelsgaard

1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
Starwood Opportunity Fund VIII LP

ADDRESS (Business Address Acceptable)
560 Mission St., Ste. 2400, San Francisco, CA 94105

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Real Estate Investing

YOUR BUSINESS POSITION
Limited Partner

GROSS INCOME RECEIVED No Income - Business Position Only

\$500 - \$1,000 \$1,001 - \$10,000

\$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

Salary Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)

Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)

Sale of _____
(Real property, car, boat, etc.)

Loan repayment

Commission or Rental Income, list each source of \$10,000 or more

_____ (Describe)

Other _____
_____ (Describe)

1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
Starwood Opportunity Fund IX LP

ADDRESS (Business Address Acceptable)
560 Mission St., Ste. 2400, San Francisco, CA 94105

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Real Estate Investing

YOUR BUSINESS POSITION
Limited Partner

GROSS INCOME RECEIVED No Income - Business Position Only

\$500 - \$1,000 \$1,001 - \$10,000

\$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

Salary Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)

Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)

Sale of _____
(Real property, car, boat, etc.)

Loan repayment

Commission or Rental Income, list each source of \$10,000 or more

_____ (Describe)

Other _____
_____ (Describe)

2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER* _____

ADDRESS (Business Address Acceptable) _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

HIGHEST BALANCE DURING REPORTING PERIOD

\$500 - \$1,000

\$1,001 - \$10,000

\$10,001 - \$100,000

OVER \$100,000

INTEREST RATE _____% None

TERM (Months/Years) _____

SECURITY FOR LOAN

None Personal residence

Real Property _____
Street address

_____ City

Guarantor _____

Other _____
(Describe)

Comments: _____

SCHEDULE C

Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

Name
Stephen Juelsgaard

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
HPS-Core Senior Lending Fund

ADDRESS (Business Address Acceptable)
560 Mission St., Ste. 2400, San Francisco, CA 94105

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Business Lending

YOUR BUSINESS POSITION
Limited Partner

GROSS INCOME RECEIVED No Income - Business Position Only
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
 (For self-employed use Schedule A-2.)
 Partnership (Less than 10% ownership. For 10% or greater use
 Schedule A-2.)
 Sale of _____
 (Real property, car, boat, etc.)
 Loan repayment
 Commission or Rental Income, list each source of \$10,000 or more

 (Describe)
 Other _____
 (Describe)

NAME OF SOURCE OF INCOME
Apollo EPF III Private Investors

ADDRESS (Business Address Acceptable)
560 Mission St., Ste. 2400, San Francisco, CA 94105

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Business Lending

YOUR BUSINESS POSITION
Limited Partner

GROSS INCOME RECEIVED No Income - Business Position Only
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
 (For self-employed use Schedule A-2.)
 Partnership (Less than 10% ownership. For 10% or greater use
 Schedule A-2.)
 Sale of _____
 (Real property, car, boat, etc.)
 Loan repayment
 Commission or Rental Income, list each source of \$10,000 or more

 (Describe)
 Other _____
 (Describe)

▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER* _____

ADDRESS (Business Address Acceptable) _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000
 \$1,001 - \$10,000
 \$10,001 - \$100,000
 OVER \$100,000

INTEREST RATE _____% None

TERM (Months/Years) _____

SECURITY FOR LOAN
 None Personal residence
 Real Property _____
 Street address _____
 City _____
 Guarantor _____
 Other _____
 (Describe)

Comments: _____

SCHEDULE C
Income, Loans, & Business
Positions
(Other than Gifts and Travel Payments)

Name
Stephen Juelsgaard

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
FT Ventures III LP
ADDRESS (Business Address Acceptable)
555 California St., Ste. 2900, San Francisco, CA
BUSINESS ACTIVITY, IF ANY, OF SOURCE
Financial Services Investing
YOUR BUSINESS POSITION
Limited Partner

GROSS INCOME RECEIVED No Income - Business Position Only
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)
 Partnership (Less than 10% ownership. For 10% or greater use
Schedule A-2.)

Sale of _____
(Real property, car, boat, etc.)

Loan repayment

Commission or Rental Income, list each source of \$10,000 or more

(Describe)

Other _____
(Describe)

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
FT Ventures IV LP
ADDRESS (Business Address Acceptable)
555 California St., Ste. 2900, San Francisco, CA
BUSINESS ACTIVITY, IF ANY, OF SOURCE
Financial Services Investing
YOUR BUSINESS POSITION
Limited Partner

GROSS INCOME RECEIVED No Income - Business Position Only
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)

Partnership (Less than 10% ownership. For 10% or greater use
Schedule A-2.)

Sale of _____
(Real property, car, boat, etc.)

Loan repayment

Commission or Rental Income, list each source of \$10,000 or more

(Describe)

Other _____
(Describe)

▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF LENDER

HIGHEST BALANCE DURING REPORTING PERIOD

\$500 - \$1,000
 \$1,001 - \$10,000
 \$10,001 - \$100,000
 OVER \$100,000

INTEREST RATE TERM (Months/Years)

_____ % None _____

SECURITY FOR LOAN

None Personal residence

Real Property _____

Street address

City

Guarantor _____

Other _____

(Describe)

Comments: _____

Print

Clear

SCHEDULE C

Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700
FAIR POLITICAL PRACTICES COMMISSION

Name
Stephen Juelsgaard

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
Avista Capital Opportunities LP

ADDRESS (Business Address Acceptable)
535 Cowper St., 3rd Floor, Palo Alto, CA 94301

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Private Equity Investments

YOUR BUSINESS POSITION
Limited Partner

GROSS INCOME RECEIVED No Income - Business Position Only
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)
 Partnership (Less than 10% ownership. For 10% or greater use
Schedule A-2.)
 Sale of _____
(Real property, car, boat, etc.)
 Loan repayment
 Commission or Rental Income, list each source of \$10,000 or more

(Describe)
 Other _____
(Describe)

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
Private Equity Opportunities Onshore Feeder Fund

ADDRESS (Business Address Acceptable)
535 Cowper St., 3rd Floor, Palo Alto, CA 94301

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Private Equity Investments

YOUR BUSINESS POSITION
Limited Partner

GROSS INCOME RECEIVED No Income - Business Position Only
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)
 Partnership (Less than 10% ownership. For 10% or greater use
Schedule A-2.)
 Sale of _____
(Real property, car, boat, etc.)
 Loan repayment
 Commission or Rental Income, list each source of \$10,000 or more

(Describe)
 Other _____
(Describe)

▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER* _____

ADDRESS (Business Address Acceptable) _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000
 \$1,001 - \$10,000
 \$10,001 - \$100,000
 OVER \$100,000

INTEREST RATE _____% None

TERM (Months/Years) _____

SECURITY FOR LOAN
 None Personal residence
 Real Property _____
Street address

City
 Guarantor _____
 Other _____
(Describe)

Comments: _____

SCHEDULE C

Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

Name
Stephen Juelsgaard

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
TRG Growth Partnership

ADDRESS (Business Address Acceptable)
535 Cowper St., 3rd Floor, Palo Alto, CA 94301

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Private Equity Investing

YOUR BUSINESS POSITION
Limited Partner

GROSS INCOME RECEIVED No Income - Business Position Only
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)
 Partnership (Less than 10% ownership. For 10% or greater use
Schedule A-2.)
 Sale of _____
(Real property, car, boat, etc.)
 Loan repayment
 Commission or Rental Income, list each source of \$10,000 or more

(Describe)
 Other _____
(Describe)

▶ 1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
CRP Opportunities Fund

ADDRESS (Business Address Acceptable)
535 Cowper St., 3rd Floor, Palo Alto, CA 94301

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Real Estate Investing

YOUR BUSINESS POSITION
Limited Partner

GROSS INCOME RECEIVED No Income - Business Position Only
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)
 Partnership (Less than 10% ownership. For 10% or greater use
Schedule A-2.)
 Sale of _____
(Real property, car, boat, etc.)
 Loan repayment
 Commission or Rental Income, list each source of \$10,000 or more

(Describe)
 Other _____
(Describe)

▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER* _____

ADDRESS (Business Address Acceptable) _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000
 \$1,001 - \$10,000
 \$10,001 - \$100,000
 OVER \$100,000

INTEREST RATE TERM (Months/Years)
_____% None _____

SECURITY FOR LOAN
 None Personal residence
 Real Property _____
Street address

City
 Guarantor _____
 Other _____
(Describe)

Comments: _____

SCHEDULE C

Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700

FAIR POLITICAL PRACTICES COMMISSION

Name
Stephen Juelsgaard

1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
DGP Onshore Feeder Fund IV LP

ADDRESS (Business Address Acceptable)
535 Cowper St., 3rd Floor, Palo Alto, CA 94301

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Private Equity Investing

YOUR BUSINESS POSITION
Limited Partner

GROSS INCOME RECEIVED No Income - Business Position Only

\$500 - \$1,000 \$1,001 - \$10,000

\$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

Salary Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)

Partnership (Less than 10% ownership. For 10% or greater use
Schedule A-2.)

Sale of _____
(Real property, car, boat, etc.)

Loan repayment

Commission or Rental Income, list each source of \$10,000 or more

(Describe)

Other _____
(Describe)

1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
Hadley Harbor Pre- IPO Onshore Feeder Fund LP

ADDRESS (Business Address Acceptable)
535 Cowper St., 3rd Floor, Palo Alto, CA 94301

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Investing in Pre-IPO Companies

YOUR BUSINESS POSITION
Limited Partner

GROSS INCOME RECEIVED No Income - Business Position Only

\$500 - \$1,000 \$1,001 - \$10,000

\$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED

Salary Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)

Partnership (Less than 10% ownership. For 10% or greater use
Schedule A-2.)

Sale of _____
(Real property, car, boat, etc.)

Loan repayment

Commission or Rental Income, list each source of \$10,000 or more

(Describe)

Other _____
(Describe)

2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER* _____

ADDRESS (Business Address Acceptable) _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

HIGHEST BALANCE DURING REPORTING PERIOD

\$500 - \$1,000

\$1,001 - \$10,000

\$10,001 - \$100,000

OVER \$100,000

INTEREST RATE TERM (Months/Years)

_____ % None _____

SECURITY FOR LOAN

None Personal residence

Real Property _____
Street address

_____ City

Guarantor _____

Other _____
(Describe)

Comments: _____

SCHEDULE C
Income, Loans, & Business
Positions
(Other than Gifts and Travel Payments)

1. INCOME RECEIVED

NAME OF SOURCE OF INCOME
CMMO Onshore Feeder Fund LP

ADDRESS (Business Address Acceptable)
535 Cowper St., 3rd Floor, Palo Alto, CA 94301

BUSINESS ACTIVITY, IF ANY, OF SOURCE
Credit and Private Equity Investing

YOUR BUSINESS POSITION
Limited Partner

GROSS INCOME RECEIVED No Income - Business Position Only
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)
 Partnership (Less than 10% ownership. For 10% or greater use
Schedule A-2.)
 Sale of _____
(Real property, car, boat, etc.)
 Loan repayment
 Commission or Rental Income, list each source of \$10,000 or more

(Describe)
 Other _____
(Describe)

1. INCOME RECEIVED

NAME OF SOURCE OF INCOME

ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF SOURCE

YOUR BUSINESS POSITION

GROSS INCOME RECEIVED No Income - Business Position Only
 \$500 - \$1,000 \$1,001 - \$10,000
 \$10,001 - \$100,000 OVER \$100,000

CONSIDERATION FOR WHICH INCOME WAS RECEIVED
 Salary Spouse's or registered domestic partner's income
(For self-employed use Schedule A-2.)
 Partnership (Less than 10% ownership. For 10% or greater use
Schedule A-2.)
 Sale of _____
(Real property, car, boat, etc.)
 Loan repayment
 Commission or Rental Income, list each source of \$10,000 or more

(Describe)
 Other _____
(Describe)

2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER* _____

ADDRESS (Business Address Acceptable) _____

BUSINESS ACTIVITY, IF ANY, OF LENDER _____

HIGHEST BALANCE DURING REPORTING PERIOD
 \$500 - \$1,000
 \$1,001 - \$10,000
 \$10,001 - \$100,000
 OVER \$100,000

INTEREST RATE _____% None

TERM (Months/Years) _____

SECURITY FOR LOAN
 None Personal residence
 Real Property _____
Street address _____
City _____
 Guarantor _____
 Other _____
(Describe)

Comments: _____